



AGENDA

Regular Meeting of the Kalamazoo Area Building Authority Board of Directors
August 20, 2024
2:00 PM

1. Call to Order
2. Approval of the Agenda [MOTION]
3. Consent Agenda [MOTION]
 - a. Approval of Minutes from the June 18, 2024 Board Meeting
 - b. Receipt of Bank Reconciliation Reports – June 2024
 - c. Receipt of Financial Reports – June 2024
 - d. Receipt of Building Report – June 2024
 - e. Receipt of Permit Lists – June 2024
 - f. Motion Log - YTD 2024
 - g. Receipt of Bank Reconciliation Reports – July 2024
 - h. Receipt of Financial Reports – July 2024
 - i. Receipt of Building Report – July 2024
 - j. Receipt of Permit Lists – July 2024
4. Citizen Comments on Agenda and Non-Agenda Items
 - a. *Policy: A citizen shall state his/her name and address and speak only one time, for no more than three (3) minutes. This time not be given to another citizen to extend their time. During this time, you will be making statements, without discussion from the Board, but you are welcome to make an appointment with the Building Official or Board Chair to discuss your comments further. (Approved by KABA Board on November 9, 2017)*
5. Business
 - a. Affidavit for Shredding (Auditors) [MOTION]
 - b. Commercial Loan/Mortgage - Discussion
 - c. General Insurance Renewal [MOTION]
 - d. 2025 Employee Wage Approval [MOTION]
 - e. STD/LTD/Life Insurance Renewal [MOTION]
6. Board Member Comments
7. Staff Member Comments
8. Adjournment

Consent Agenda

**MINUTES OF THE REGULAR MEETING OF THE
KALAMAZOO AREA BUILDING AUTHORITY
KALAMAZOO, MI
June 18, 2024**

Chairperson, Randy Thompson called the regular meeting of the Kalamazoo Area Building Authority (KABA) Board to order at approximately 2:05 P.M., at the KABA Offices, 2322 Nazareth Road.

Present: Randy Thompson, Chairperson / Representative from Comstock Township
Steve Leuty, Treasurer / Representative from Kalamazoo Township
Justin Mendoza / Representative from City of Parchment
Donna Hephner / Representative from Pine Grove Township
Lysanne Harma, Secretary / Representative from Richland Township
Kim Lewis / Representative from Village of Richland
Vik Bawa / At-Large Board Member

Also, present were Building Official, Mike Alwine; KABA Attorney, Robb Krueger; and Office Coordinator/Board Liaison, Penny Cassidy.

Approval of Agenda – Lewis requested to have 'Individual Municipalities would/would not Budget for KABA (Discussion)' added to 5. Business. A motion was made by Harma to approve the amended agenda as noted, seconded by Leuty, and motion carried.

Approval of Consent Agenda – A motion was made by Lewis to approve the Consent Agenda as presented, seconded by Mendoza, and motion carried.

Citizen Comments – There were no citizens in attendance.

Business –

5. a. Financial Control Policy – Leuty suggested to the board of increasing the amount for the required 2nd signature on checks. Lewis motioned to amend the Financial Control Policy, effective August 1, 2024, with item iv. increases from \$2000 to \$3000; item v. eliminates the first sentence; and item vi. increases from \$2000 to \$3000, seconded by Bawa, and carried with a vote 7-0.

A motion was made by Harma to amend the agenda to include discussion of Credit Card under 5. Business, seconded by Lewis, and motioned carried.

5. b. Credit Card - Harma motioned to increase the credit card limit to \$5000, seconded by Mendoza, and carried with a vote 7-0.

5. c. Individual Municipalities would/would not Budget for KABA (Discussion) – Lewis inquired on how municipalities could budget for any incurring expense on annual basis to support a shortfall on the KABA budget.

Board Member Comments – Lewis announced Village of Richland is hosting a holiday parade on July 4th at 11am.

Staff Member Comments – Alwine provided an update on the permit trend, which is on the decline.

There was no further business. The meeting was adjourned at approximately 3:00 P.M.

Drafted: June 19, 2024

Approved:

DRAFT

2:08 PM
07/08/24

Kalamazoo Area Building Authority
Reconciliation Summary
1065 - Savings / CCU, Period Ending 06/30/2024

	<u>Jun 30, 24</u>
Beginning Balance	25.00
Cleared Balance	25.00
Register Balance as of 06/30/2024	25.00
Ending Balance	25.00

2:08 PM

07/08/24

Kalamazoo Area Building Authority

Reconciliation Detail

1060 · Checking (Reserves) / CCU, Period Ending 06/30/2024

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						200,457.10
Cleared Transactions						
Deposits and Credits - 1 item						
Deposit	06/30/2024			X	24.64	24.64
Total Deposits and Credits					24.64	24.64
Total Cleared Transactions					24.64	24.64
Cleared Balance					24.64	200,481.74
Register Balance as of 06/30/2024					24.64	200,481.74
Ending Balance					24.64	200,481.74

2:09 PM

07/08/24

Kalamazoo Area Building Authority
Reconciliation Summary
1050 · Checking (Primary) / SMBT, Period Ending 06/30/2024

	<u>Jun 30, 24</u>
Beginning Balance	288,789.58
Cleared Transactions	
Checks and Payments - 57 items	-57,872.56
Deposits and Credits - 122 items	<u>53,202.37</u>
Total Cleared Transactions	<u>-4,670.19</u>
Cleared Balance	<u><u>284,119.39</u></u>
Uncleared Transactions	
Checks and Payments - 16 items	-13,875.28
Deposits and Credits - 18 items	<u>3,478.00</u>
Total Uncleared Transactions	<u>-10,397.28</u>
Register Balance as of 06/30/2024	<u><u>273,722.11</u></u>
New Transactions	
Checks and Payments - 17 items	-21,288.03
Deposits and Credits - 14 items	<u>6,230.00</u>
Total New Transactions	<u>-15,058.03</u>
Ending Balance	<u><u>258,664.08</u></u>

Kalamazoo Area Building Authority Reconciliation Detail

1050 - Checking (Primary) / SMBT, Period Ending 06/30/2024

Type	Date	Num	Name	Memo	Clr	Amount	Balance
Beginning Balance							288,789.58
Cleared Transactions							
Checks and Payments - 57 items							
Check	05/02/2024	7230	Cooper Electric	Refund - PE23-06-788 (not performing work)	√	-730.00	
Check	05/16/2024	7251	WJH llc	Refund - PB23-07-535 (job canceled)	√	-1,308.00	
Check	05/16/2024	7253	WJH llc	Refund - PB23-07-534 (job canceled)	√	-1,094.00	
Check	05/16/2024	7250	Portage Plumbing	Refund - PP24-03-161 (overpayment)	√	-298.00	
Bill Pmt -Check	05/23/2024	7260	Scott Paddock	05/12-05/18/24 (15 Inspections)	√	-750.00	
Bill Pmt -Check	05/23/2024	7262	Sun Life Assurance	06/01-06/30/24	√	-377.98	
Bill Pmt -Check	05/30/2024	7279	Tustin's Asphalt Sealing	parking lot: crack & patch repair, seal & stripe	√	-2,840.00	
Bill Pmt -Check	05/30/2024	7269	Doug Scott	05/19-05/25/24 (37 Inspections)	√	-1,850.00	
Liability Check	05/30/2024	7282	State of Michigan/Withhold	May 2024	√	-921.84	
Bill Pmt -Check	05/30/2024	7268	DBIX IT	set up inspector laptops	√	-552.50	
Bill Pmt -Check	05/30/2024	7273	Redmond Engineering and Design	1251 Shakespeare Ave (Cargo Heavy Duty Truck)	√	-500.00	
Bill Pmt -Check	05/30/2024	7271	ICC - International Code Council	(2) 2021 MI Mechanical & (2) 2021 MI Plumbing code boo	√	-442.00	
Bill Pmt -Check	05/30/2024	7275	Scott Paddock	05/19-05/25/24 (8 Inspections)	√	-400.00	
Bill Pmt -Check	05/30/2024	7267	Consumers Energy	04/22-05/20/24	√	-270.74	
Bill Pmt -Check	05/30/2024	7264	Allied Mechanical Services Inc	Preventative maintenance	√	-265.00	
Bill Pmt -Check	05/30/2024	7265	Charter Communications	05/20-06/19/24	√	-214.97	
Bill Pmt -Check	05/30/2024	7266	City of Kalamazoo (Water&Sewer)	02/10-04/26/24 (Auto Read)	√	-205.84	
Check	05/30/2024	7281	Petro Plumbing & Mechanical	Refund - PP24-07-184 (over payment)	√	-200.00	
Bill Pmt -Check	05/30/2024	7270	Graybar Financial Services	phone rental	√	-198.83	
Bill Pmt -Check	05/30/2024	7272	Molly Maid	office cleaning: 05/24/24	√	-120.00	
Bill Pmt -Check	05/30/2024	7274	Republic Services	06/01-06/30/24	√	-65.00	
Bill Pmt -Check	05/30/2024	7280	Zemlick	tabs	√	-10.89	
Liability Check	06/04/2024	ACH	QuickBooks Payroll Service	Payroll (W/E 06/02/24)	√	-8,371.09	
Liability Check	06/05/2024	EFTPS	Dept of Treasury (IRS) - Form 941	Payroll (W/E 06/02/24)	√	-3,146.08	
Liability Check	06/05/2024	ACH	Great-West	Payroll (W/E 06/02/24)	√	-678.85	
Liability Check	06/05/2024	ACH	Great-West	Payroll (W/E 06/02/24)	√	-200.00	
Bill Pmt -Check	06/06/2024	7287	Terry Thatcher/MP Services	05/26-05/31/24 (8 Mech / 10 Plumb Inspections)	√	-900.00	
Check	06/06/2024	7289	Roy, Stephen A	Reimbursement - Mileage (799.31) & Phone (89.29)	√	-888.60	
Bill Pmt -Check	06/06/2024	7283	Butch Hayes/State Approved Insp Srvs	05/26-05/31/24 (8 Mech / 9 Plumb Inspections)	√	-750.00	
Bill Pmt -Check	06/06/2024	7286	Steve Wood/SJ Wood Electric	05/26-05/31/24 (13 Inspections)	√	-650.00	

Kalamazoo Area Building Authority Reconciliation Detail

1050 - Checking (Primary) / SMBT, Period Ending 06/30/2024

Type	Date	Num	Name	Memo	Clr	Amount	Balance
Check	06/06/2024	7288	Alwine, Michael R	Reimbursement - Mileage (495.13) & Phone (73.50)	√	-568.63	
Bill Pmt -Check	06/06/2024	7284	Redmond Engineering and Design	3800 Gull Road (Popeye's)	√	-500.00	
Bill Pmt -Check	06/06/2024	7285	Scott Paddock	05/26-05/31/24 (7 Inspections)	√	-350.00	
Bill Pmt -Check	06/12/2024	7292	Doug Scott	06/02-06/08/24 (43 Inspections)	√	-2,150.00	
Bill Pmt -Check	06/12/2024	7291	CCU - Mastercard	MS SQL 2019 Server (Steve's laptop), QB's Plus Pro 2023 (2 users) services & updates & Payroll Mthly Per Employee Fee Usage - Apr 2024	√	-1,473.99	
Bill Pmt -Check	06/12/2024	7296	Terry Thatcher/MP Services	06/02-06/08/24 (11 Mech / 18 Plumb Inspections)	√	-1,450.00	
Bill Pmt -Check	06/12/2024	7295	Scott Paddock	06/02-06/08/24 (11 Inspections)	√	-550.00	
Bill Pmt -Check	06/12/2024	7293	Knight Watch Inc	June - Aug	√	-135.00	
Bill Pmt -Check	06/12/2024	7294	Molly Maid	office cleaning: 06/07	√	-120.00	
Check	06/12/2024	7297	Nieboer Heating & Cooling	Refund - PM24-19-423 (job canceled)	√	-110.00	
Liability Check	06/17/2024	ACH	QuickBooks Payroll Service	Payroll (W/E 06/16/24)	√	-8,382.85	
Liability Check	06/18/2024	EFTPS	Dept of Treasury (IRS) - Form 941	Payroll (W/E 06/16/24)	√	-3,148.12	
Liability Check	06/18/2024	ACH	Great-West	Payroll (W/E 06/16/24)	√	-679.65	
Liability Check	06/18/2024	ACH	Great-West	Payroll (W/E 06/16/24)	√	-200.00	
Bill Pmt -Check	06/20/2024	7305	Terry Thatcher/MP Services	06/09-06/15/24 (17 Mech / 22 Plumb Inspections)	√	-1,950.00	
Bill Pmt -Check	06/20/2024	7299	Doug Scott	06/09-06/15/24 (34 Inspections)	√	-1,700.00	
Bill Pmt -Check	06/20/2024	7301	Redmond Engineering and Design	5185 E Cork Street (Homes2 Suite Hotel)	√	-1,321.80	
Bill Pmt -Check	06/20/2024	7300	EMC Insurance	July 2024	√	-1,071.57	
Bill Pmt -Check	06/20/2024	7298	Adams Remco	06/20-09/19/24 & copy overage - 03/20-06/19/24	√	-590.64	
Bill Pmt -Check	06/20/2024	7304	Sun Life Assurance	07/01-07/31/24	√	-377.98	
Bill Pmt -Check	06/20/2024	7303	Spectrum VoIP	06/01-06/30/24	√	-81.10	
Liability Check	06/20/2024	ACH	QuickBooks Payroll Service	Payroll (Qtr Ending 06/30/24)	√	-69.27	
Check	06/20/2024		Southern Michigan Bank & Trust - Fees	Stop Payment - Ck # 7253	√	-35.00	
Check	06/20/2024		Southern Michigan Bank & Trust - Fees	Stop Payment - Ck # 7251	√	-35.00	
Liability Check	06/21/2024	EFTPS	Dept of Treasury (IRS) - Form 941	Payroll (Qtr Ending 06/30/24)	√	-11.46	
Bill Pmt -Check	06/27/2024	online	SMBT	July 2024	√	-1,565.29	
Check	06/30/2024	ACH	Southern Michigan Bank & Trust - Fees	Cash Management Fees for month	√	-45.00	
Total Checks and Payments							-57,872.56
Deposits and Credits - 122 items							
Deposit	05/29/2024			Deposit ID # 156821659	√	104.00	
Deposit	05/29/2024			Deposit ID # 156804914	√	106.00	

Kalamazoo Area Building Authority Reconciliation Detail

1050 - Checking (Primary) / SMBT, Period Ending 06/30/2024

Type	Date	Num	Name	Memo	Clr	Amount	Balance
Deposit	05/29/2024			Deposit ID # 156825740	√	180.00	
Deposit	05/30/2024			Deposit ID # 156866679	√	50.00	
Deposit	05/30/2024			Deposit ID # 156882707	√	130.00	
Deposit	05/30/2024			Deposit ID # 156878321	√	130.00	
Deposit	05/30/2024			Deposit ID # 156864090	√	150.00	
Deposit	05/30/2024			Deposit ID # 156858812	√	160.00	
Deposit	05/30/2024			Deposit ID # 156862892	√	161.00	
Deposit	05/30/2024			Deposit ID # 156858693	√	176.00	
Deposit	05/31/2024			Deposit ID # 156936050	√	55.00	
Deposit	05/31/2024			Deposit ID # 156923110	√	55.00	
Deposit	05/31/2024			Deposit ID # 156946186	√	156.00	
Deposit	05/31/2024			Deposit ID # 156920070	√	160.00	
Deposit	05/31/2024			Deposit ID # 156914781	√	176.00	
Deposit	05/31/2024			Deposit ID # 156916206	√	798.00	
Deposit	06/03/2024			Deposit ID # 157058011	√	105.00	
Deposit	06/03/2024			Deposit ID # 157060288	√	106.00	
Deposit	06/03/2024			Deposit ID # 157072027	√	175.00	
Deposit	06/03/2024			Deposit ID # 157052635	√	215.00	
Deposit	06/03/2024			Deposit ID # 157052707	√	270.00	
Deposit	06/03/2024			Deposit ID # 157052778	√	281.00	
Deposit	06/03/2024			Deposit ID # 157061443	√	375.00	
Deposit	06/04/2024			Deposit ID # 157121999	√	55.00	
Deposit	06/04/2024			Deposit ID # 157117685	√	116.00	
Deposit	06/04/2024			Deposit ID # 157118054	√	185.00	
Deposit	06/04/2024			Deposit ID # 157130598	√	275.00	
Deposit	06/05/2024			Deposit ID # 157184868	√	50.00	
Deposit	06/05/2024			Deposit ID # 157171465	√	104.00	
Deposit	06/05/2024			Deposit ID # 157196484	√	165.00	
Deposit	06/06/2024			Deposit ID # 157236732	√	155.00	
Deposit	06/06/2024			Deposit ID # 157254641	√	159.00	
Deposit	06/06/2024			Deposit ID # 157235136	√	170.00	
Deposit	06/06/2024			Deposit ID # 157240605	√	170.00	
Deposit	06/06/2024			Deposit ID # 157239628	√	176.00	

Kalamazoo Area Building Authority Reconciliation Detail

1050 - Checking (Primary) / SMBT, Period Ending 06/30/2024

Type	Date	Num	Name	Memo	Clr	Amount	Balance
Deposit	06/07/2024			Deposit ID # 157282596	√	105.00	
Deposit	06/07/2024			Deposit ID # 157298562	√	115.00	
Deposit	06/10/2024			Deposit ID # 157422126	√	170.00	
Deposit	06/10/2024			Deposit ID # 157421486	√	280.00	
Deposit	06/10/2024			Deposit	√	701.00	
Deposit	06/10/2024			Deposit ID # 157418518	√	876.00	
Deposit	06/10/2024			Deposit	√	2,817.00	
Deposit	06/11/2024			Deposit ID # 157473648	√	105.00	
Deposit	06/11/2024			Deposit ID # 157452787	√	106.00	
Deposit	06/11/2024			Deposit ID # 157462520	√	130.00	
Deposit	06/11/2024			Deposit ID # 157470281	√	131.00	
Deposit	06/11/2024			Deposit ID # 157457732	√	166.00	
Deposit	06/11/2024			Deposit ID # 157451643	√	176.00	
Deposit	06/11/2024			Deposit ID # 157458492	√	180.00	
Deposit	06/11/2024			Deposit ID # 157473244	√	245.00	
Deposit	06/11/2024			Deposit ID # 157471139	√	478.00	
Deposit	06/12/2024			Deposit ID # 157532450	√	55.00	
Deposit	06/12/2024			Deposit ID # 157509223	√	104.00	
Deposit	06/12/2024			Deposit ID # 157509771	√	106.00	
Deposit	06/12/2024			Deposit ID # 157527617	√	170.00	
Deposit	06/12/2024			Deposit ID # 157518332	√	170.00	
Deposit	06/12/2024			Deposit ID # 157528488	√	420.00	
Deposit	06/13/2024			Deposit ID # 157585655	√	104.00	
Deposit	06/13/2024			Deposit ID # 157563650	√	140.00	
Deposit	06/17/2024			Deposit ID # 157751996	√	105.00	
Deposit	06/17/2024			Deposit ID # 157749793	√	105.00	
Deposit	06/17/2024			Deposit ID # 157767648	√	106.00	
Deposit	06/17/2024			Deposit ID # 157739787	√	121.00	
Deposit	06/17/2024			Deposit ID # 157778033	√	127.00	
Deposit	06/17/2024			Deposit ID # 157773644	√	130.00	
Deposit	06/17/2024			Deposit ID # 157766382	√	130.00	
Deposit	06/17/2024			Deposit ID # 157757484	√	265.00	
Deposit	06/17/2024			Deposit	√	787.50	

Kalamazoo Area Building Authority Reconciliation Detail

1050 - Checking (Primary) / SMBT, Period Ending 06/30/2024

Type	Date	Num	Name	Memo	Clr	Amount	Balance
Deposit	06/17/2024			Deposit	√	3,879.80	
Deposit	06/17/2024			Deposit	√	5,298.00	
Paycheck	06/18/2024	DD30882	Cassidy, Penny M	Direct Deposit	√	0.00	
Paycheck	06/18/2024	DD30883	Feist, Erin L	Direct Deposit	√	0.00	
Paycheck	06/18/2024	DD30881	Alwine, Michael R	Direct Deposit	√	0.00	
Paycheck	06/18/2024	DD30884	Roy, Stephen A	Direct Deposit	√	0.00	
Deposit	06/18/2024			Deposit ID # 157822933	√	104.00	
Deposit	06/18/2024			Deposit ID # 157808729	√	106.00	
Deposit	06/18/2024			Deposit ID # 157811586	√	110.00	
Deposit	06/18/2024			Deposit ID # 157811897	√	160.00	
Deposit	06/18/2024			Deposit ID # 157828534	√	165.00	
Deposit	06/18/2024			Deposit ID # 157830087	√	176.00	
Deposit	06/18/2024			Deposit ID # 157821672	√	190.00	
Deposit	06/18/2024			Deposit ID # 157842560	√	195.00	
Deposit	06/18/2024			Deposit ID # 157817162	√	214.00	
Deposit	06/19/2024			Deposit ID # 157846602	√	67.00	
Deposit	06/19/2024			Deposit ID # 157871867	√	115.00	
Deposit	06/20/2024			Deposit ID # 157958928	√	104.00	
Deposit	06/20/2024			Deposit ID # 157932440	√	105.00	
Deposit	06/20/2024			Deposit ID # 157946528	√	130.00	
Deposit	06/20/2024			Deposit ID # 157950829	√	231.00	
Deposit	06/20/2024			Deposit ID # 157931378	√	281.00	
General Journal	06/20/2024	468		To adjust uncleared checks (lost in mail)	√	1,094.00	
General Journal	06/20/2024	468		To adjust uncleared checks (lost in mail)	√	1,308.00	
Paycheck	06/21/2024	DD30885	Bawa, Vikrant S	Direct Deposit	√	0.00	
Deposit	06/21/2024			Deposit ID # 158021237	√	100.00	
Deposit	06/21/2024			Deposit ID # 158010008	√	120.00	
Deposit	06/21/2024			Deposit ID # 158038648	√	302.00	
Deposit	06/21/2024			Deposit ID # 158019294	√	380.00	
Deposit	06/24/2024			Deposit ID # 158013360	√	116.00	
Deposit	06/24/2024			Deposit ID # 158110017	√	130.00	
Deposit	06/24/2024			Deposit ID # 158131238	√	130.00	
Deposit	06/24/2024			Deposit ID # 158144993	√	131.00	

Kalamazoo Area Building Authority Reconciliation Detail

1050 - Checking (Primary) / SMBT, Period Ending 06/30/2024

Type	Date	Num	Name	Memo	Clr	Amount	Balance
Deposit	06/24/2024			Deposit	√	915.00	
Deposit	06/24/2024			Deposit	√	6,902.00	
Deposit	06/25/2024			Deposit ID # 158198143	√	100.00	
Deposit	06/25/2024			Deposit ID # 158197647	√	105.00	
Deposit	06/25/2024			Deposit ID # 158181158	√	105.00	
Deposit	06/25/2024			Deposit ID # 158180250	√	120.00	
Deposit	06/25/2024			Deposit ID # 158169106	√	125.00	
Deposit	06/25/2024			Deposit ID # 158180634	√	186.00	
Deposit	06/25/2024			Deposit ID # 158195509	√	190.00	
Deposit	06/26/2024			Deposit	√	150.00	
Deposit	06/26/2024			Deposit	√	4,740.00	
Deposit	06/28/2024			Deposit - Cash	√	106.00	
Deposit	06/28/2024			Deposit - Cash	√	136.00	
Deposit	06/28/2024			Deposit - Cash	√	233.00	
Deposit	06/28/2024			Deposit - Cash	√	317.00	
Deposit	06/28/2024			Deposit	√	7,092.00	
Deposit	06/30/2024			Interest	√	258.07	
Paycheck	07/03/2024	DD30886	Alwine, Michael R	Direct Deposit	√	0.00	
Paycheck	07/03/2024	DD30887	Cassidy, Penny M	Direct Deposit	√	0.00	
Paycheck	07/03/2024	DD30889	Roy, Stephen A	Direct Deposit	√	0.00	
Paycheck	07/03/2024	DD30888	Feist, Erin L	Direct Deposit	√	0.00	
Total Deposits and Credits						53,202.37	
Total Cleared Transactions						-4,670.19	
Cleared Balance						284,119.39	
Uncleared Transactions							
Checks and Payments - 16 items							
Bill Pmt -Check	06/12/2024	7290	Barret Priest	(Z19) 05/01-05/31/24 (2 hrs) & (Z20) 05/01-05/31/24 (10.5 hrs + (2) ZCP)		-840.00	
Check	06/20/2024	7308	WJH llc	Refund - PB23-07-535 (job canceled)		-1,308.00	
Check	06/20/2024	7309	WJH llc	Refund - PB23-07-534 (job canceled)		-1,094.00	
Bill Pmt -Check	06/20/2024	7302	Scott Paddock	06/09-06/15/24 (18 Inspections)		-900.00	
Bill Pmt -Check	06/20/2024	7306	West Michigan Lawn Services	lawn care: 5/07, 5/14, 5/21 & 5/28		-383.50	
Check	06/20/2024	7307	JP Heating & Air Conditioning	Refund - PM24-03-467 (job canceled)		-230.00	

Kalamazoo Area Building Authority Reconciliation Detail

1050 - Checking (Primary) / SMBT, Period Ending 06/30/2024

Type	Date	Num	Name	Memo	Clr	Amount	Balance
Bill Pmt -Check	06/27/2024	online	Blue Cross Blue Shield	07/01-07/31/24		-3,440.07	
Bill Pmt -Check	06/27/2024	7312	Doug Scott	06/16-06/22/24 (41 Inspections)		-2,050.00	
Liability Check	06/27/2024	7318	State of Michigan/Withhold	June 2024		-925.67	
Bill Pmt -Check	06/27/2024	7310	Butch Hayes/State Approved Insp Srvs	06/16-06/22/24 (10 Mech / 5 Plumb Inspections)		-750.00	
Bill Pmt -Check	06/27/2024	7314	Kreis Enderle Hudgins and Borsos	general through 05/31/24 (2.8 hrs)		-644.00	
Bill Pmt -Check	06/27/2024	7317	Terry Thatcher/MP Services	06/16-06/22/24 (4 Mech / 4 Plumb Inspections)		-400.00	
Bill Pmt -Check	06/27/2024	7316	Scott Paddock	06/16-06/22/24 (6 Inspections)		-300.00	
Bill Pmt -Check	06/27/2024	7313	Great America Financial	toshiba copier		-275.07	
Bill Pmt -Check	06/27/2024	7311	Charter Communications	06/20-07/19/24		-214.97	
Bill Pmt -Check	06/27/2024	7315	Molly Maid	office cleaning: 06/21		-120.00	
Total Checks and Payments						-13,875.28	
Deposits and Credits - 18 items							
Deposit	06/26/2024			Deposit ID # 158244459		104.00	
Deposit	06/26/2024			Deposit ID # 158226529		105.00	
Deposit	06/26/2024			Deposit ID # 158232052		136.00	
Deposit	06/26/2024			Deposit ID # 158251365		254.00	
Deposit	06/26/2024			Deposit ID # 158246237		260.00	
Deposit	06/26/2024			Deposit ID # 158247799		610.00	
Deposit	06/27/2024			Deposit ID # 158303697		78.00	
Deposit	06/27/2024			Deposit ID # 158300706		105.00	
Deposit	06/27/2024			Deposit ID # 158299154		105.00	
Deposit	06/27/2024			Deposit ID # 158299243		105.00	
Deposit	06/27/2024			Deposit ID # 158298324		110.00	
Deposit	06/27/2024			Deposit ID # 158202358		161.00	
Deposit	06/27/2024			Deposit ID # 158295287		231.00	
Deposit	06/27/2024			Deposit ID # 158284085		255.00	
Deposit	06/27/2024			Deposit ID # 158310648		286.00	
Deposit	06/28/2024			Deposit ID # 158357885		105.00	
Deposit	06/28/2024			Deposit ID # 158349053		208.00	
Deposit	06/28/2024			Deposit ID # 158357096		260.00	
Total Deposits and Credits						3,478.00	
Total Uncleared Transactions						-10,397.28	

Kalamazoo Area Building Authority Reconciliation Detail

1050 - Checking (Primary) / SMBT, Period Ending 06/30/2024

Type	Date	Num	Name	Memo	Clr	Amount	Balance
Register Balance as of 06/30/2024							273,722.11
New Transactions							
Checks and Payments - 17 items							
Liability Check	07/02/2024	ACH	QuickBooks Payroll Service	Payroll (W/E 06/30/24)		-8,397.25	
Bill Pmt -Check	07/02/2024	7330	Terry Thatcher/MP Services	06/23-06/29/24 (23 Mech / 31 Plumb Inspections)		-2,700.00	
Bill Pmt -Check	07/02/2024	7329	Scott Paddock	06/23-06/29/24 (24 Inspections)		-1,200.00	
Bill Pmt -Check	07/02/2024	7326	Doug Scott	06/23-06/29/24 (23 Inspections)		-1,150.00	
Bill Pmt -Check	07/02/2024	7323	Allied Mechanical Services Inc	restroom supply duct		-1,039.00	
Check	07/02/2024	7322	Roy, Stephen A	Reimbursement - Mileage (734.32) & Phone (89.29) (Z20) 06/01-06/30/24 (4 hrs + (5) ZCP) & (Z19) 06/01-06/30/24 (1.5 hrs + (1) ZCP)		-823.61	
Bill Pmt -Check	07/02/2024	7324	Barret Priest			-600.00	
Check	07/02/2024	7321	Alwine, Michael R	Reimbursement - Mileage (326.29) & Phone (73.51)		-399.80	
Bill Pmt -Check	07/02/2024	7325	Consumers Energy	05/21-06/19/24		-325.65	
Bill Pmt -Check	07/02/2024	7327	Graybar Financial Services	phone rental		-198.83	
Bill Pmt -Check	07/02/2024	7331	Zemlick	paper, laminating pouches, labels, tape		-163.83	
Check	07/02/2024	7319	Homeowner	Refund - PB23-07-522 (job canceled)		-126.00	
Bill Pmt -Check	07/02/2024	7328	Republic Services	07/01-07/31/24		-64.28	
Check	07/02/2024	7320	Cassidy, Penny M	Reimbursement - Mileage (62.31)		-62.31	
Liability Check	07/03/2024	ACH	Dept of Treasury (IRS) - Form 941	Payroll (W/E 06/30/24)		-3,156.50	
Liability Check	07/03/2024	ACH	Great-West	Payroll (W/E 06/30/24)		-680.97	
Liability Check	07/03/2024	ACH	Great-West	Payroll (W/E 06/30/24)		-200.00	
Total Checks and Payments							-21,288.03
Deposits and Credits - 14 items							
Deposit	07/01/2024			Deposit ID # 158483938		110.00	
Deposit	07/01/2024			Deposit ID # 158476398		130.00	
Deposit	07/01/2024			Deposit ID # 158480325		130.00	
Deposit	07/01/2024			Deposit ID # 158466523		176.00	
Deposit	07/01/2024			Deposit ID # 158485015		281.00	
Deposit	07/01/2024			Deposit ID # 158475340		548.00	
Deposit	07/02/2024			Deposit ID # 158551712		55.00	
Deposit	07/02/2024			Deposit ID # 158580209		55.00	
Deposit	07/03/2024			Deposit ID # 158623844		55.00	
Deposit	07/03/2024			Deposit ID # 158643597		100.00	

Kalamazoo Area Building Authority Reconciliation Detail

1050 - Checking (Primary) / SMBT, Period Ending 06/30/2024

Type	Date	Num	Name	Memo	Clr	Amount	Balance
Deposit	07/03/2024			Deposit ID # 158620064		104.00	
Deposit	07/08/2024			Deposit		992.00	
Deposit	07/08/2024			Deposit		3,089.00	
Deposit	07/29/2024			Deposit - Cash		405.00	
Total Deposits and Credits							6,230.00
Total New Transactions							-15,058.03
Ending Balance							258,664.08

Kalamazoo Area Building Authority Profit & Loss Prev Year Comparison June 2024

	Jun 24	Jun 23	% Change
Income			
4010 · Building Permits	18,978.00	43,435.00	-56.3%
4015 · Special Permits	210.00	1,105.00	-81.0%
4020 · Electrical Permits	10,096.00	14,415.00	-30.0%
4030 · Mechanical Permits	17,063.80	14,987.00	13.9%
4040 · Plumbing Permits	3,888.00	10,407.00	-62.6%
4100 · Zoning Administration	1,102.50	1,157.50	-4.8%
4600 · Investment Income	282.71	183.27	54.3%
Total Income	51,621.01	85,689.77	-39.8%
Gross Profit			
	51,621.01	85,689.77	-39.8%
Expense			
6200 · Bank Fees	115.00	115.00	0.0%
6500 · Payroll Expenses			
6501 · Salary - Building Official	7,914.04	7,280.62	8.7%
6503 · Salary - Building Inspector	6,331.24	5,824.50	8.7%
6505 · Wages - Administrative	7,993.05	8,607.76	-7.1%
6510 · Payroll Taxes	1,737.83	1,697.64	2.4%
6511 · LTD / STD / AD&D / Life	377.98	371.46	1.8%
6512 · 401A (KABA)	1,358.50	1,248.69	8.8%
6513 · Health Insurance	3,843.45	4,140.84	-7.2%
6500 · Payroll Expenses - Other	0.00	0.00	0.0%
Total 6500 · Payroll Expenses	29,556.09	29,171.51	1.3%
6700 · Insurance - General	1,071.58	1,003.99	6.7%
6800 · Legal Fees	690.00	525.00	31.4%
6810 · Computer Support (External)	226.96	209.97	8.1%
6820 · Accounting Services	0.00	144.25	-100.0%
7100 · Office Equipment	865.71	797.22	8.6%
7110 · Office Supplies	273.43	260.34	5.0%
7115 · Postage	0.00	392.40	-100.0%
7125 · Computer (Hardware/Software)	1,203.84	0.00	100.0%
7420 · Lawn Care/Snow Removal	362.50	330.25	9.8%
7450 · Maintenance & Repairs - Office	1,279.00	32,120.50	-96.0%
7500 · Utilities	325.65	254.22	28.1%
7550 · Trash Removal	65.00	54.83	18.6%
7600 · Security (Office)	135.00	135.00	0.0%
7610 · Telephone - Office	279.93	279.64	0.1%
7611 · Telephone - Cellular	162.80	185.30	-12.1%
7701 · At-Large/Alternate Board Member	75.00	75.00	0.0%
7711 · Contracted Electrical Inspector	7,050.00	5,000.00	41.0%
7712 · Contracted Mechanical Inspector	6,200.00	5,500.00	12.7%
7713 · Contracted Plumbing Inspector	4,000.00	3,400.00	17.7%
7715 · Contracted Zoning Administrator	600.00	975.00	-38.5%
7721 · Plan Review - Electrical	0.00	300.00	-100.0%
7722 · Plan Review - Mechanical	1,321.80	1,000.00	32.2%
7723 · Plan Review - Plumbing	0.00	100.00	-100.0%
7800 · Mileage Reimbursement	1,122.92	1,353.90	-17.1%
7830 · Interest Expense	463.66	495.82	-6.5%
Total Expense	57,445.87	84,179.14	-31.8%
Net Income	-5,824.86	1,510.63	-485.6%

Kalamazoo Area Building Authority Profit & Loss Prev Year Comparison January through June 2024

	Jan 24	Jan 23	% Change	Feb 24	Feb 23	% Change	Mar 24
Income							
4010 · Building Permits	7,813.00	30,547.00	-74.4%	19,387.00	17,355.00	11.7%	21,666.00
4015 · Special Permits	665.00	455.00	46.2%	1,015.00	955.00	6.3%	705.00
4020 · Electrical Permits	10,376.00	5,791.00	79.2%	8,924.00	5,926.00	50.6%	12,719.00
4030 · Mechanical Permits	16,106.00	8,233.00	95.6%	22,795.50	8,423.00	170.6%	18,206.80
4040 · Plumbing Permits	3,821.00	3,398.00	12.5%	7,094.00	3,595.00	97.3%	12,529.00
4100 · Zoning Administration	150.00	411.25	-63.5%	336.25	1,232.50	-72.7%	275.00
4600 · Investment Income	327.65	71.78	356.5%	288.69	132.18	118.4%	311.51
4700 · Other Income	0.00	0.00	0.0%	23.40	-121.00	119.3%	0.00
Total Income	39,258.65	48,907.03	-19.7%	59,863.84	37,497.68	59.7%	66,412.31
Gross Profit	39,258.65	48,907.03	-19.7%	59,863.84	37,497.68	59.7%	66,412.31
Expense							
6010 · Advertising and Marketing	0.00	0.00	0.0%	0.00	0.00	0.0%	57.22
6200 · Bank Fees	45.00	45.00	0.0%	45.00	57.00	-21.1%	45.00
6500 · Payroll Expenses							
6501 · Salary - Building Official	7,914.04	3,640.31	117.4%	7,914.04	7,280.62	8.7%	7,914.04
6503 · Salary - Building Inspector	6,331.24	2,912.25	117.4%	6,331.24	5,824.50	8.7%	6,331.24
6505 · Wages - Administrative	8,006.40	4,241.60	88.8%	8,006.40	8,529.80	-6.1%	7,975.37
6510 · Payroll Taxes	2,531.51	1,622.91	56.0%	1,733.12	1,685.94	2.8%	1,742.23
6511 · LTD / STD / AD&D / Life	377.98	371.46	1.8%	377.98	371.46	1.8%	377.98
6512 · 401A (KABA)	1,985.50	1,218.21	63.0%	1,359.30	1,252.40	8.5%	1,357.44
6513 · Health Insurance	15,390.81	10,194.48	51.0%	3,843.45	4,140.84	-7.2%	3,843.45
6500 · Payroll Expenses - Other	0.00	0.00	0.0%	0.00	0.00	0.0%	0.00
Total 6500 · Payroll Expenses	42,537.48	24,201.22	75.8%	29,565.53	29,085.56	1.7%	29,541.75
6700 · Insurance - General	1,071.61	1,004.03	6.7%	1,071.60	1,004.03	6.7%	1,071.59
6800 · Legal Fees	0.00	0.00	0.0%	0.00	0.00	0.0%	1,679.00
6810 · Computer Support (External)	1,119.97	7,494.97	-85.1%	214.97	209.97	2.4%	214.97
6820 · Accounting Services	495.08	1,166.25	-57.6%	5,324.00	4,517.50	17.9%	156.80
7100 · Office Equipment	563.01	769.71	-26.9%	275.07	275.07	0.0%	796.04
7110 · Office Supplies	194.63	137.12	41.9%	154.13	596.83	-74.2%	372.24
7115 · Postage	411.00	374.40	9.8%	0.00	0.00	0.0%	0.00
7120 · Water Cooler	0.00	0.00	0.0%	0.00	0.00	0.0%	0.00
7125 · Computer (Hardware/Software)	2,721.77	2,540.97	7.1%	0.00	0.00	0.0%	849.00
7130 · Resource Materials	0.00	0.00	0.0%	508.00	-126.00	503.2%	0.00
7420 · Lawn Care/Snow Removal	1,619.50	606.00	167.2%	168.25	0.00	100.0%	279.50
7450 · Maintenance & Repairs - Office	310.54	240.00	29.4%	240.00	240.00	0.0%	360.00
7500 · Utilities	530.12	531.45	-0.3%	545.44	597.57	-8.7%	381.55
7550 · Trash Removal	66.47	59.34	12.0%	65.30	56.38	15.8%	65.89
7600 · Security (Office)	90.00	90.00	0.0%	0.00	0.00	0.0%	135.00
7610 · Telephone - Office	280.04	284.53	-1.6%	280.05	284.53	-1.6%	280.05
7611 · Telephone - Cellular	185.48	185.40	0.0%	185.48	185.40	0.0%	192.44
7701 · At-Large/Alternate Board Member	0.00	0.00	0.0%	0.00	0.00	0.0%	150.00
7711 · Contracted Electrical Inspector	7,350.00	5,300.00	38.7%	4,450.00	3,200.00	39.1%	6,300.00
7712 · Contracted Mechanical Inspector	5,700.00	4,750.00	20.0%	6,600.00	3,200.00	106.3%	5,550.00
7713 · Contracted Plumbing Inspector	5,850.00	2,650.00	120.8%	5,750.00	1,950.00	194.9%	6,400.00
7715 · Contracted Zoning Administrator	120.00	375.00	-68.0%	270.00	1,035.00	-73.9%	870.00
7721 · Plan Review - Electrical	250.00	600.00	-58.3%	50.00	250.00	-80.0%	350.00
7722 · Plan Review - Mechanical	800.00	150.00	433.3%	3,164.80	450.00	603.3%	50.00
7723 · Plan Review - Plumbing	50.00	100.00	-50.0%	50.00	150.00	-66.7%	50.00
7800 · Mileage Reimbursement	1,008.35	922.90	9.3%	944.03	736.88	28.1%	1,180.54
7810 · Training Expense	0.00	0.00	0.0%	0.00	0.00	0.0%	826.20
7830 · Interest Expense	539.51	610.87	-11.7%	439.52	480.81	-8.6%	465.28
Total Expense	73,909.56	55,189.16	33.9%	60,361.17	48,436.53	24.6%	58,670.06
Net Income	-34,650.91	-6,282.13	-451.6%	-497.33	-10,938.85	95.5%	7,742.25

Kalamazoo Area Building Authority Profit & Loss Prev Year Comparison January through June 2024

	Mar 23	% Change	Apr 24	Apr 23	% Change	May 24	May 23
Income							
4010 · Building Permits	128,437.00	-83.1%	21,841.00	29,155.00	-25.1%	14,527.00	52,481.00
4015 · Special Permits	355.00	98.6%	350.00	465.00	-24.7%	1,670.00	655.00
4020 · Electrical Permits	13,538.00	-6.1%	11,412.00	12,945.00	-11.8%	12,701.00	11,747.00
4030 · Mechanical Permits	11,264.00	61.6%	9,248.65	11,393.00	-18.8%	23,854.00	15,402.00
4040 · Plumbing Permits	9,401.00	33.3%	5,334.00	2,901.00	83.9%	9,274.00	8,034.00
4100 · Zoning Administration	746.25	-63.2%	970.00	726.25	33.6%	727.50	1,167.50
4600 · Investment Income	175.01	78.0%	295.28	180.91	63.2%	297.14	189.69
4700 · Other Income	0.00	0.0%	0.00	0.00	0.0%	0.00	0.00
Total Income	163,916.26	-59.5%	49,450.93	57,766.16	-14.4%	63,050.64	89,676.19
Gross Profit	163,916.26	-59.5%	49,450.93	57,766.16	-14.4%	63,050.64	89,676.19
Expense							
6010 · Advertising and Marketing	0.00	100.0%	0.00	0.00	0.0%	0.00	0.00
6200 · Bank Fees	45.00	0.0%	45.00	45.00	0.0%	45.00	45.00
6500 · Payroll Expenses							
6501 · Salary - Building Official	10,920.93	-27.5%	7,914.04	7,280.62	8.7%	7,914.04	7,280.62
6503 · Salary - Building Inspector	8,736.75	-27.5%	6,331.24	5,824.50	8.7%	6,331.24	5,824.50
6505 · Wages - Administrative	12,855.67	-38.0%	8,001.23	9,145.70	-12.5%	7,902.95	8,496.99
6510 · Payroll Taxes	2,539.29	-31.4%	1,732.70	1,733.06	0.0%	1,725.19	1,683.42
6511 · LTD / STD / AD&D / Life	371.46	1.8%	377.98	371.46	1.8%	377.98	371.46
6512 · 401A (KABA)	1,876.33	-27.7%	1,358.99	1,251.26	8.6%	1,353.10	1,251.84
6513 · Health Insurance	4,342.53	-11.5%	3,843.45	4,140.84	-7.2%	3,843.45	4,140.84
6500 · Payroll Expenses - Other	0.00	0.0%	0.00	0.00	0.0%	0.00	0.00
Total 6500 · Payroll Expenses	41,642.96	-29.1%	29,559.63	29,747.44	-0.6%	29,447.95	29,049.67
6700 · Insurance - General	1,004.02	6.7%	1,071.59	1,004.01	6.7%	1,071.58	1,004.01
6800 · Legal Fees	0.00	100.0%	230.00	525.00	-56.2%	644.00	0.00
6810 · Computer Support (External)	209.97	2.4%	214.97	209.97	2.4%	767.47	209.97
6820 · Accounting Services	564.25	-72.2%	6,899.00	4,617.50	49.4%	24.00	1,017.50
7100 · Office Equipment	766.43	3.9%	275.07	275.07	0.0%	275.07	275.07
7110 · Office Supplies	108.02	244.6%	511.08	0.00	100.0%	10.89	251.66
7115 · Postage	0.00	0.0%	389.80	378.00	3.1%	0.00	0.00
7120 · Water Cooler	0.00	0.0%	47.33	16.69	183.6%	0.00	0.00
7125 · Computer (Hardware/Software)	130.00	553.1%	0.00	3,318.29	-100.0%	3,435.25	0.00
7130 · Resource Materials	13.00	-100.0%	0.00	-139.00	100.0%	442.00	0.00
7420 · Lawn Care/Snow Removal	464.00	-39.8%	232.25	153.50	51.3%	383.50	344.75
7450 · Maintenance & Repairs - Office	360.00	0.0%	240.00	240.00	0.0%	3,225.00	240.00
7500 · Utilities	397.06	-3.9%	384.72	312.73	23.0%	476.58	366.50
7550 · Trash Removal	56.44	16.7%	65.89	55.61	18.5%	65.27	55.05
7600 · Security (Office)	135.00	0.0%	0.00	0.00	0.0%	0.00	0.00
7610 · Telephone - Office	284.53	-1.6%	280.05	284.53	-1.6%	279.93	284.91
7611 · Telephone - Cellular	185.40	3.8%	189.46	185.30	2.3%	162.79	185.30
7701 · At-Large/Alternate Board Member	75.00	100.0%	0.00	0.00	0.0%	0.00	0.00
7711 · Contracted Electrical Inspector	5,750.00	9.6%	7,250.00	4,350.00	66.7%	5,450.00	6,450.00
7712 · Contracted Mechanical Inspector	5,250.00	5.7%	4,900.00	3,200.00	53.1%	6,050.00	5,700.00
7713 · Contracted Plumbing Inspector	3,100.00	106.5%	4,950.00	2,600.00	90.4%	5,400.00	3,300.00
7715 · Contracted Zoning Administrator	555.00	56.8%	630.00	765.00	-17.7%	840.00	675.00
7721 · Plan Review - Electrical	400.00	-12.5%	450.00	300.00	50.0%	250.00	200.00
7722 · Plan Review - Mechanical	450.00	-88.9%	0.00	75.00	-100.0%	2,750.00	500.00
7723 · Plan Review - Plumbing	150.00	-66.7%	0.00	75.00	-100.0%	0.00	50.00
7800 · Mileage Reimbursement	1,329.66	-11.2%	1,176.52	869.84	35.3%	1,294.44	1,068.97
7810 · Training Expense	0.00	100.0%	0.00	0.00	0.0%	0.00	0.00
7830 · Interest Expense	511.19	-9.0%	429.13	523.54	-18.0%	484.38	483.78
Total Expense	63,936.93	-8.2%	60,421.49	53,988.02	11.9%	63,275.10	51,757.14
Net Income	99,979.33	-92.3%	-10,970.56	3,778.14	-390.4%	-224.46	37,919.05

Kalamazoo Area Building Authority Profit & Loss Prev Year Comparison January through June 2024

	% Change	TOTAL					
		Jun 24	Jun 23	% Change	Jan - Jun 24	Jan - Jun 23	% Change
Income							
4010 · Building Permits	-72.3%	18,978.00	43,435.00	-56.3%	104,212.00	301,410.00	-65.4%
4015 · Special Permits	155.0%	210.00	1,105.00	-81.0%	4,615.00	3,990.00	15.7%
4020 · Electrical Permits	8.1%	10,096.00	14,415.00	-30.0%	66,228.00	64,362.00	2.9%
4030 · Mechanical Permits	54.9%	17,063.80	14,987.00	13.9%	107,274.75	69,702.00	53.9%
4040 · Plumbing Permits	15.4%	3,888.00	10,407.00	-62.6%	41,940.00	37,736.00	11.1%
4100 · Zoning Administration	-37.7%	1,102.50	1,157.50	-4.8%	3,581.25	5,441.25	-34.6%
4600 · Investment Income	56.7%	282.71	183.27	54.3%	1,802.98	932.84	93.3%
4700 · Other Income	0.0%	0.00	0.00	0.0%	23.40	-121.00	119.3%
Total Income	-29.7%	51,621.01	85,689.77	-39.8%	329,657.38	483,453.09	-31.8%
Gross Profit	-29.7%	51,621.01	85,689.77	-39.8%	329,657.38	483,453.09	-31.8%
Expense							
6010 · Advertising and Marketing	0.0%	0.00	0.00	0.0%	57.22	0.00	100.0%
6200 · Bank Fees	0.0%	115.00	115.00	0.0%	340.00	352.00	-3.4%
6500 · Payroll Expenses							
6501 · Salary - Building Official	8.7%	7,914.04	7,280.62	8.7%	47,484.24	43,683.72	8.7%
6503 · Salary - Building Inspector	8.7%	6,331.24	5,824.50	8.7%	37,987.44	34,947.00	8.7%
6505 · Wages - Administrative	-7.0%	7,993.05	8,607.76	-7.1%	47,885.40	51,877.52	-7.7%
6510 · Payroll Taxes	2.5%	1,737.83	1,697.64	2.4%	11,202.58	10,962.26	2.2%
6511 · LTD / STD / AD&D / Life	1.8%	377.98	371.46	1.8%	2,267.88	2,228.76	1.8%
6512 · 401A (KABA)	8.1%	1,358.50	1,248.69	8.8%	8,772.83	8,098.73	8.3%
6513 · Health Insurance	-7.2%	3,843.45	4,140.84	-7.2%	34,608.06	31,100.37	11.3%
6500 · Payroll Expenses - Other	0.0%	0.00	0.00	0.0%	0.00	0.00	0.0%
Total 6500 · Payroll Expenses	1.4%	29,556.09	29,171.51	1.3%	190,208.43	182,898.36	4.0%
6700 · Insurance - General	6.7%	1,071.58	1,003.99	6.7%	6,429.55	6,024.09	6.7%
6800 · Legal Fees	100.0%	690.00	525.00	31.4%	3,243.00	1,050.00	208.9%
6810 · Computer Support (External)	265.5%	226.96	209.97	8.1%	2,759.31	8,544.82	-67.7%
6820 · Accounting Services	-97.6%	0.00	144.25	-100.0%	12,898.88	12,027.25	7.3%
7100 · Office Equipment	0.0%	865.71	797.22	8.6%	3,049.97	3,158.57	-3.4%
7110 · Office Supplies	-95.7%	273.43	260.34	5.0%	1,516.40	1,353.97	12.0%
7115 · Postage	0.0%	0.00	392.40	-100.0%	800.80	1,144.80	-30.1%
7120 · Water Cooler	0.0%	0.00	0.00	0.0%	47.33	16.69	183.6%
7125 · Computer (Hardware/Software)	100.0%	1,203.84	0.00	100.0%	8,209.86	5,989.26	37.1%
7130 · Resource Materials	100.0%	0.00	0.00	0.0%	950.00	-252.00	477.0%
7420 · Lawn Care/Snow Removal	11.2%	362.50	330.25	9.8%	3,045.50	1,898.50	60.4%
7450 · Maintenance & Repairs - Office	1,243.8%	1,279.00	32,120.50	-96.0%	5,654.54	33,440.50	-83.1%
7500 · Utilities	30.0%	325.65	254.22	28.1%	2,644.06	2,459.53	7.5%
7550 · Trash Removal	18.6%	65.00	54.83	18.6%	393.82	337.65	16.6%
7600 · Security (Office)	0.0%	135.00	135.00	0.0%	360.00	360.00	0.0%
7610 · Telephone - Office	-1.8%	279.93	279.64	0.1%	1,680.05	1,702.67	-1.3%
7611 · Telephone - Cellular	-12.2%	162.80	185.30	-12.1%	1,078.45	1,112.10	-3.0%
7701 · At-Large/Alternate Board Member	0.0%	75.00	75.00	0.0%	225.00	150.00	50.0%
7711 · Contracted Electrical Inspector	-15.5%	7,050.00	5,000.00	41.0%	37,850.00	30,050.00	26.0%
7712 · Contracted Mechanical Inspector	6.1%	6,200.00	5,500.00	12.7%	35,000.00	27,600.00	26.8%
7713 · Contracted Plumbing Inspector	63.6%	4,000.00	3,400.00	17.7%	32,350.00	17,000.00	90.3%
7715 · Contracted Zoning Administrator	24.4%	600.00	975.00	-38.5%	3,330.00	4,380.00	-24.0%
7721 · Plan Review - Electrical	25.0%	0.00	300.00	-100.0%	1,350.00	2,050.00	-34.2%
7722 · Plan Review - Mechanical	450.0%	1,321.80	1,000.00	32.2%	8,086.60	2,625.00	208.1%
7723 · Plan Review - Plumbing	-100.0%	0.00	100.00	-100.0%	150.00	625.00	-76.0%
7800 · Mileage Reimbursement	21.1%	1,122.92	1,353.90	-17.1%	6,726.80	6,282.15	7.1%
7810 · Training Expense	0.0%	0.00	0.00	0.0%	826.20	0.00	100.0%
7830 · Interest Expense	0.1%	463.66	495.82	-6.5%	2,821.48	3,106.01	-9.2%
Total Expense	22.3%	57,445.87	84,179.14	-31.8%	374,083.25	357,486.92	4.6%
Net Income	-100.6%	-5,824.86	1,510.63	-485.6%	-44,425.87	125,966.17	-135.3%

Kalamazoo Area Building Authority Profit & Loss Budget Performance June 2024

	Jun 24	Budget	% of Budget	Jan - Jun 24	YTD Budget	% of Budget	Annual Budget
Income							
4010 · Building Permits	18,978.00	46,001.00	41.3%	104,212.00	197,357.00	52.8%	404,607.00
4015 · Special Permits	210.00	664.00	31.6%	4,615.00	3,597.00	128.3%	8,169.00
4020 · Electrical Permits	10,096.00	9,651.00	104.6%	66,228.00	61,826.00	107.1%	141,192.00
4030 · Mechanical Permits	17,063.80	12,659.00	134.8%	107,274.75	70,141.00	152.9%	153,060.00
4040 · Plumbing Permits	3,888.00	3,529.00	110.2%	41,940.00	23,058.00	181.9%	53,868.00
4100 · Zoning Administration	1,102.50			3,561.25			
4600 · Investment Income	282.71	10.00	2,827.1%	1,802.98	60.00	3,005.0%	120.00
4700 · Other Income	0.00			23.40			
Total Income	51,621.01	72,514.00	71.2%	329,657.38	356,039.00	92.6%	761,016.00
Gross Profit	51,621.01	72,514.00	71.2%	329,657.38	356,039.00	92.6%	761,016.00
Expense							
6010 · Advertising and Marketing	0.00	0.00	0.0%	57.22	60.00	95.4%	2,000.00
6200 · Bank Fees	115.00	115.00	100.0%	340.00	340.00	100.0%	890.00
6450 · Dues & Subscriptions	0.00	0.00	0.0%	0.00	0.00	0.0%	720.00
6500 · Payroll Expenses							
6501 · Salary - Building Official	7,914.04	7,914.04	100.0%	47,484.24	51,441.26	92.3%	102,882.52
6503 · Salary - Building Inspector	6,331.24	6,331.24	100.0%	37,987.44	41,153.05	92.3%	82,306.10
6505 · Wages - Administrative	7,993.05	10,438.08	76.6%	47,885.40	67,847.52	70.6%	135,695.04
6510 · Payroll Taxes	1,737.83	1,936.35	89.7%	11,202.58	12,508.82	89.6%	25,017.64
6511 · LTD / STD / AD&D / Life	377.98	378.00	100.0%	2,267.88	2,268.00	100.0%	4,536.00
6512 · 401A (KABA)	1,358.50	1,359.30	99.9%	8,772.83	8,835.46	99.3%	17,670.93
6513 · Health Insurance	3,843.45	3,843.45	100.0%	34,608.06	34,608.06	100.0%	58,515.98
6500 · Payroll Expenses - Other	0.00			0.00			
Total 6500 · Payroll Expenses	29,556.09	32,200.46	91.8%	190,208.43	218,662.17	87.0%	426,624.21
6700 · Insurance - General	1,071.58	1,072.51	99.9%	6,429.55	6,435.06	99.9%	14,102.59
6800 · Legal Fees	690.00	690.00	100.0%	3,243.00	3,014.00	107.6%	12,000.00
6810 · Computer Support (External)	226.96	230.00	98.7%	2,759.31	2,787.00	99.0%	17,995.00
6820 · Accounting Services	0.00	40.00	0.0%	12,898.88	12,950.00	99.6%	15,984.50
7100 · Office Equipment	865.71	816.61	106.0%	3,049.97	3,033.50	100.5%	5,867.00
7110 · Office Supplies	273.43	250.00	109.4%	1,516.40	1,495.00	101.4%	3,000.00
7115 · Postage	0.00	0.00	0.0%	800.80	800.00	100.1%	2,400.00
7120 · Water Cooler	0.00	0.00	0.0%	47.33	50.00	94.7%	80.00
7125 · Computer (Hardware/Software)	1,203.84	1,205.00	99.9%	8,209.86	8,215.00	99.9%	8,965.29
7130 · Resource Materials	0.00	0.00	0.0%	950.00	442.00	214.9%	1,000.00
7400 · Rent/Lease Expense	0.00	1,600.00	0.0%	0.00	9,600.00	0.0%	19,200.00
7420 · Lawn Care/Snow Removal	362.50	350.00	103.6%	3,045.50	3,740.00	81.4%	7,100.00
7450 · Maintenance & Repairs - Office	1,279.00	1,280.00	99.9%	5,654.54	5,670.00	99.7%	13,210.00
7500 · Utilities	325.65	350.00	93.0%	2,644.06	2,350.00	112.5%	4,700.00
7550 · Trash Removal	65.00	65.00	100.0%	393.82	390.00	101.0%	780.00
7600 · Security (Office)	135.00	135.00	100.0%	360.00	360.00	100.0%	540.00
7610 · Telephone - Office	279.93	300.00	93.3%	1,680.05	1,800.00	93.3%	3,600.00
7611 · Telephone - Cellular	162.80	200.00	81.4%	1,078.45	1,200.00	89.9%	2,400.00
7700 · Building Board of Appeals	0.00	0.00	0.0%	0.00	0.00	0.0%	375.00
7701 · At-Large/Alternate Board Member	75.00	225.00	33.3%	225.00	450.00	50.0%	900.00
7710 · Contracted Building Inspector	0.00	0.00	0.0%	0.00	0.00	0.0%	5,000.00
7711 · Contracted Electrical Inspector	7,050.00	5,091.00	138.5%	37,850.00	26,509.00	142.8%	53,400.00
7712 · Contracted Mechanical Inspector	6,200.00	4,438.00	139.7%	35,000.00	24,002.00	145.8%	45,600.00
7713 · Contracted Plumbing Inspector	4,000.00	2,807.00	142.5%	32,350.00	14,378.00	225.0%	31,200.00
7715 · Contracted Zoning Administrator	600.00			3,330.00			
7721 · Plan Review - Electrical	0.00			1,350.00			
7722 · Plan Review - Mechanical	1,321.80			8,086.60			
7723 · Plan Review - Plumbing	0.00			150.00			
7800 · Mileage Reimbursement	1,122.92	1,300.00	86.4%	6,726.80	7,800.00	86.2%	15,600.00
7810 · Training Expense	0.00	0.00	0.0%	826.20	826.80	99.9%	1,600.00
7830 · Interest Expense	463.66			2,821.48			
7920 · Capital Outlay	0.00	0.00	0.0%	0.00	0.00	0.0%	7,000.00
7999 · Misc Expense	0.00	0.00	0.0%	0.00	0.00	0.0%	2,000.00
Total Expense	57,445.87	54,760.58	104.9%	374,083.25	357,359.53	104.7%	725,833.59
Net Income	-5,824.86	17,753.42	-32.8%	-44,425.87	-1,320.53	3,364.2%	35,182.41

Kalamazoo Area Building Authority
Balance Sheet
As of June 30, 2024

	Jun 30, 24
ASSETS	
Current Assets	
Checking/Savings	
1001 · Cash on Hand (Cash Bags)	300.00
1050 · Checking (Primary) / SMBT	273,722.11
1060 · Checking (Reserves) / CCU	200,481.74
1065 · Savings / CCU	25.00
Total Checking/Savings	474,528.85
Other Current Assets	
1250 · Accounts Receivables / ADJ	405.00
1400 · Prepaid Items	4,889.62
Total Other Current Assets	5,294.62
Total Current Assets	479,823.47
Other Assets	
1600 · Accumulated Depreciation	-67,311.49
1900 · Capital Assets	329,819.25
Total Other Assets	262,507.76
TOTAL ASSETS	742,331.23
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
2000 · Accounts Payable	6,783.42
Total Accounts Payable	6,783.42
Credit Cards	
2010 · CCU - Mastercard	1,349.43
Total Credit Cards	1,349.43
Other Current Liabilities	
2070 · Notes Payable - SMBT	88,637.99
2100 · Accrued Items	718.65
2300 · Accounts Payables / ADJ	1,825.23
Total Other Current Liabilities	91,181.87
Total Current Liabilities	99,314.72
Total Liabilities	99,314.72
Equity	
3010 · Net Position	687,442.38
Net Income	-44,425.87
Total Equity	643,016.51
TOTAL LIABILITIES & EQUITY	742,331.23

2024 MONTHLY PERMITS BY JURISDICTION

MONTH OF JUNE 2024

JURISDICTION	PERMIT CATEGORY	# PERMITS	PERMIT REVENUE
COMSTOCK	BUILDING	17	6732.00
COMSTOCK	ELECTRICAL	11	2410.00
COMSTOCK	MECHANICAL	14	4533.80
COMSTOCK	PLUMBING	7	1274.00
COMSTOCK	SPECIAL - JURISDICTION	3	300.00
COMSTOCK	SPECIAL - HOMEOWNER	-	0.00
TOTAL COMSTOCK		52	\$15,249.80
KALAMAZOO	BUILDING	17	2577.00
KALAMAZOO	ELECTRICAL	15	2592.00
KALAMAZOO	MECHANICAL	33	5304.00
KALAMAZOO	PLUMBING	12	1594.00
KALAMAZOO	SPECIAL - JURISDICTION	2	200.00
KALAMAZOO	SPECIAL - HOMEOWNER	2	110.00
TOTAL KALAMAZOO		81	\$12,377.00
PARCHMENT	BUILDING	2	280.00
PARCHMENT	ELECTRICAL	5	1043.00
PARCHMENT	MECHANICAL	2	260.00
PARCHMENT	PLUMBING	1	105.00
PARCHMENT	SPECIAL - JURISDICTION	2	200.00
PARCHMENT	SPECIAL - HOMEOWNER	-	0.00
TOTAL PARCHMENT		12	\$1,888.00
PINE GROVE	BUILDING	3	955.00
PINE GROVE	ELECTRICAL	3	538.00
PINE GROVE	MECHANICAL	6	1246.00
PINE GROVE	PLUMBING	1	105.00
PINE GROVE	SPECIAL - JURISDICTION	-	0.00
PINE GROVE	SPECIAL - HOMEOWNER	-	0.00
TOTAL PINE GROVE		13	\$2,844.00
RICHLAND	BUILDING	5	8224.00
RICHLAND	ELECTRICAL	16	3340.00
RICHLAND	MECHANICAL	32	5529.00
RICHLAND	PLUMBING	3	550.00
RICHLAND	SPECIAL - JURISDICTION	-	0.00
RICHLAND	SPECIAL - HOMEOWNER	-	0.00
TOTAL RICHLAND		56	\$17,643.00
RICHLAND VILLAGE	BUILDING	1	104.00
RICHLAND VILLAGE	ELECTRICAL	1	110.00
RICHLAND VILLAGE	MECHANICAL	1	170.00
RICHLAND VILLAGE	PLUMBING	1	105.00
RICHLAND VILLAGE	SPECIAL - JURISDICTION	-	0.00
RICHLAND VILLAGE	SPECIAL - HOMEOWNER	-	0.00
TOTAL RICHLAND VILLAGE		4	\$489.00
TOTAL		218	\$50,490.80

REVENUE	REVENUE
JUNE 2023	% PREV YEAR MONTH
\$ 86,966	58%

PERMITS	PERMITS
JUNE 2023	% 2023 - YTD
285	76%



2024 MONTHLY PERMITS BY JURISDICTION

YEAR TO DATE AS OF: JUNE

JURISDICTION	PERMIT CATEGORY	# PERMITS	PERMIT REVENUE
COMSTOCK	BUILDING	95	31920.00
COMSTOCK	ELECTRICAL	102	21631.00
COMSTOCK	MECHANICAL	209	49756.30
COMSTOCK	PLUMBING	98	19253.00
COMSTOCK	SPECIAL - JURISDICTION	8	800.00
COMSTOCK	SPECIAL - HOMEOWNER	3	165.00
TOTAL COMSTOCK		515	\$123,525.30
KALAMAZOO	BUILDING	76	18812.00
KALAMAZOO	ELECTRICAL	92	18326.00
KALAMAZOO	MECHANICAL	168	30881.45
KALAMAZOO	PLUMBING	64	9253.00
KALAMAZOO	SPECIAL - JURISDICTION	21	2150.00
KALAMAZOO	SPECIAL - HOMEOWNER	27	1540.00
TOTAL KALAMAZOO		448	\$80,962.45
PARCHMENT	BUILDING	9	1051.00
PARCHMENT	ELECTRICAL	13	1975.00
PARCHMENT	MECHANICAL	11	1345.00
PARCHMENT	PLUMBING	5	420.00
PARCHMENT	SPECIAL - JURISDICTION	3	300.00
PARCHMENT	SPECIAL - HOMEOWNER	0	0.00
TOTAL PARCHMENT		41	\$5,091.00
PINE GROVE	BUILDING	18	7321.00
PINE GROVE	ELECTRICAL	26	4850.00
PINE GROVE	MECHANICAL	25	4543.00
PINE GROVE	PLUMBING	8	1713.00
PINE GROVE	SPECIAL - JURISDICTION	0	0.00
PINE GROVE	SPECIAL - HOMEOWNER	2	110.00
TOTAL PINE GROVE		79	\$18,537.00
RICHLAND	BUILDING	79	47224.00
RICHLAND	ELECTRICAL	85	18637.00
RICHLAND	MECHANICAL	108	20846.00
RICHLAND	PLUMBING	52	10611.00
RICHLAND	SPECIAL - JURISDICTION	1	100.00
RICHLAND	SPECIAL - HOMEOWNER	1	50.00
TOTAL RICHLAND		326	\$97,468.00
RICHLAND VILLAGE	BUILDING	2	208.00
RICHLAND VILLAGE	ELECTRICAL	2	226.00
RICHLAND VILLAGE	MECHANICAL	4	510.00
RICHLAND VILLAGE	PLUMBING	4	420.00
RICHLAND VILLAGE	SPECIAL - JURISDICTION	0	0.00
RICHLAND VILLAGE	SPECIAL - HOMEOWNER	0	0.00
TOTAL RICHLAND VILLAGE		12	\$1,364.00
TOTAL KABA	YTD	1421	\$326,947.75

REVENUE	REVENUE
YTD - JUNE 2023	% 2023 - YTD
460,672.00	71.0%

REVENUE
% 2024 YTD BUDGET
86%

PERMITS	PERMITS
YTD - MAY 2023	% 2023 - YTD
1366	104.0%

2024 MONTHLY CUMULATIVE TOTALS			
# PERMITS	REVENUE		
204	\$	38,815.00	JAN
232	\$	56,847.50	FEB
258	\$	68,773.80	MAR
203	\$	47,519.65	APR
306	\$	64,501.00	MAY
218	\$	50,490.80	JUN
-	\$	-	JUL
-	\$	-	AUG
-	\$	-	SEP
-	\$	-	OCT
-	\$	-	NOV
-	\$	-	DEC
1,421	\$	326,947.75	

BUILDING REPORT

JUNE 2024

Residential / Commercial Building Permits and Construction Values

- A. Total Number of Commercial & Agricultural Permits Issued – 10
- B. Total Construction Value for Commercial & Agricultural Permits - \$1,051,939
- C. Total Number of New Residential Construction Permits Issued – 6
- D. Total Construction Value for New Residential Permits – \$1,201,604
- E. Total Number of All Other Residential Permits Issued – 29
- F. Total Construction Value for All Other Residential Permits – \$184,370

Revenue / Permit Summary YTD

- A. Total KABA Revenue in June 2024 - \$50,490.80 vs. Total KABA Revenue in June 2023 - \$86,966. **This is a decrease of 41.9%.**
- B. Total Number of Permits Issued in June 2024 – 218 vs. Total Number of Permits issued in June 2023 – 285. **This is a decrease of 23.5%.**
- C. Total KABA YTD Revenue in June 2024 - \$326,947.75 vs. Total KABA YTD Revenue in June 2023 - \$460,672. **This is a decrease of 29%.**
- D. Total Number of Permits Issued YTD 2024 – 1421 vs. Total Number of Permits Issued this time in 2023 – 1366. **This is an increase of 4%.**
- E. The June 2024 Revenue of \$50,490.80 is **13.3%** of the forecast for June YTD 2024 Revenue (\$380,448).
- F. The YTD 2024 Revenue of \$326,947.75 is **43%** of the forecast for the entire 2024 Projected Budget of \$760,896.

Monthly Building Permits Issued

07/01/2024

Permit #	Address	Work Description	Applicant Name	Date Issued	Value	Amount Billed
PB24-03-258	6064 MEDINAH LN	New 2117 2 story 3 bed, 2.5 bath single	Chateau Homes LLC- A JRD Constr	06/17/2024	269,059.00	\$1,587.00
PB24-03-262	8610 MACYWOOD LN	Install 18' x 36' x 6' non diving inground	Dale Traister	06/12/2024	0.00	\$104.00
PB24-03-263	10944 E DE AVE	Install 13 panel roof mounted solar array	Helios Solar	06/17/2024	0.00	\$104.00
PB24-03-273	E M-89 HWY	New 12480 s.f. 1 story slab on grade	Westwind Construction	06/28/2024	1,051,939.00	\$6,206.00
PB24-03-289	7532 E C AVE	Permit for previous conversion of single	DNA Builders	06/20/2024	0.00	\$223.00
PB24-06-211	114 N KENDALL	Demolish and remove existing dwelling	KALAMAZOO PROPERTY CORI	06/20/2024	0.00	\$155.00
PB24-06-238	3201 OLD FARM RD/ MOI	Install 3 bed, 2 bath, 1296 s.f. HUD home	RHC Contracting LLC	06/24/2024	77,342.00	\$223.00
PB24-06-249	2500 LAKE/Animal Control	Install 7 overhead doors to existing lean-to	River Town Paint & Construction	06/18/2024	0.00	\$104.00
PB24-06-250	2624 GULL RD	Re-roof: No decking or structural repairs	Lyster Contracting Inc	06/05/2024	0.00	\$104.00
PB24-06-253	2141 WOODWARD AVE	24' x 32' engineered steel building on	Northedge Steel LLC	06/06/2024	11,520.00	\$176.00
PB24-06-256	2423 RAVINE RD	Demo of single family dwelling - house	G & K ENTERPRISES, INC.	06/06/2024	0.00	\$155.00
PB24-06-257	521 E MOSEL AVE	Renovation of existing 19137 s.f. area of	FCC Construction Inc	06/10/2024	0.00	\$223.00
PB24-06-264	3828 GRAND PRAIRIE RD	Finish approx. 319 s.f. of basement to	STRONG, ALAN W. & SHEILA M	06/12/2024	0.00	\$176.00
PB24-06-268	1516 NASSAU ST	Install 18' above ground swimming	MUNSON, TERRI L.	06/27/2024	0.00	\$78.00
PB24-06-269	916 WASHBURN AVE	266 s.f. 1 story addition on crawlspace to	WILKINS, KIMBERLY	06/13/2024	28,177.00	\$409.00
PB24-06-270	916 WASHBURN AVE	New 24' x 32' post frame detached	WILKINS, KIMBERLY	06/13/2024	11,520.00	\$104.00
PB24-06-271	3931 CANTERBURY AVE	Install basement egress window and well	West MI Glass Block	06/13/2024	0.00	\$104.00
PB24-06-272	1826 HUNTINGTON AVE	Demolish and remove detached accessory	Tyler Ray	06/19/2024	0.00	\$78.00
PB24-06-284	1713 BARNEY RD	Install basement egress window and well	Andrew Vlietstra	06/20/2024	0.00	\$104.00
PB24-06-286	3903 GRAND PRAIRIE RD	Install basement egress window and well	Andrew Vlietstra	06/20/2024	0.00	\$104.00
PB24-06-288	3416 WINTER WHEAT RD	Fire restoration including replacing	VanDam & Krusinga	06/20/2024	0.00	\$176.00
PB24-06-293	1068 DARWOOD AVE	Re roof rear porch roof and replace	Valley Vision Construction & Develc	06/26/2024	0.00	\$104.00
PB24-07-151	8931 E K AVE	NEW INTERNALLY ILLUMINATED	Sign Art, Inc.	06/18/2024	0.00	\$104.00
PB24-07-239	5185 E CORK ST	Install sign package for new Hotel per	RWL Sign Co LLC	06/26/2024	0.00	\$104.00
PB24-07-246	10340 CRAVEN WAY	New 1800 s.f. 2 story 4 bed 2.5 bath single	Allen Edwin Homes	06/06/2024	219,506.00	\$1,295.00
PB24-07-248	314 BAILEY ST	New 3218 s.f. 1 story 3 bed, 2.5 bath	WIEDERHOLT DENEEN & DAV	06/18/2024	263,463.00	\$1,554.00
PB24-07-251	10330 CRAVEN WAY	New 1662 s/f split level home with 3	Allen Edwin Homes	06/10/2024	148,681.00	\$877.00
PB24-07-252	1855 ORISTA DR	New 1830 s/f two story home with 4	Allen Edwin Homes	06/10/2024	223,553.00	\$1,319.00

PB24-07-261	1328 VERLEEN ST	Reroof - tear off, replace approx 10 sheets	Brock's Roofing and Repairs	06/11/2024	0.00	\$176.00
PB24-07-266	5800 GULL RD	Permit for the erection of a 20' x 40'	Chuck Friese	06/13/2024	0.00	\$104.00
PB24-07-274	4720 LANDING WAY	Remove existing deck and reconstruct new	Lyster Contracting Inc	06/18/2024	4,200.00	\$176.00
PB24-07-275	5593 ELAINE AVE	Install basement egress window and well	Andrew Vlietstra	06/20/2024	0.00	\$104.00
PB24-07-276	303 KNIGHT ST	Structure fire repairs due to fire in	VanDam & Krusinga	06/18/2024	0.00	\$176.00
PB24-07-277	6100 GULL RD	60' x 90' Temporary tent structure for	Jake's Fireworks	06/20/2024	0.00	\$104.00
PB24-07-278	9887 SUNDROP AVE	Finish approx 600 s.f. of existing basement	HATFIELD DANIEL & DOROTI	06/20/2024	0.00	\$223.00
PB24-07-280	613 PICKARD ST	Install self contained hot tub on 20' x 30'	2017 SPLIT	06/27/2024	0.00	\$104.00
PB24-07-282	5555 GULL RD Suite 200	Remove all interior casework, partition	Hazelhoff Builders	06/20/2024	0.00	\$104.00
PB24-07-290	2423 S SPRINKLE RD	30' x 40' temporary tent structure for	Larry Frederick	06/28/2024	0.00	\$104.00
PB24-07-291	5802 GULL RD	30' x 40' temporary tent structure for	Larry Frederick	06/28/2024	0.00	\$104.00
PB24-18-260	628 N ORIENT	Install 24' diameter above ground pool	Powell Construction	06/13/2024	0.00	\$104.00
PB24-18-285	809 PARCHMOUNT	Install foundation drainage system and	Ayers Basement Systems	06/20/2024	0.00	\$176.00
PB24-19-265	8213 PATTIWOOD LN	Install basement egress window per plans	Ayers Basement Systems	06/12/2024	0.00	\$104.00
PB24-20-254	32649 PINEDALE LN	Install 36 panel roof mounted solar array	MID-AMERICA SOLAR LLC	06/06/2024	0.00	\$104.00
PB24-20-267	24999 CR 388	4260 s.f. detached residential accessory	RUSSELL CRAIG TRUST	06/17/2024	114,553.00	\$675.00
PB24-20-292	31477 BRANDYWINE RD	24' x 40' post frame detached accessory	GLEASON NICHOLAS J & BETS'	06/27/2024	14,400.00	\$176.00

Number of Permits: 45

Total Billed: \$18,872.00

Total Construction Value

\$2,437,913.00

Population: All Records

Permit.DateIssued in <Previous month> [06/01/24 - 06/30/24]

AND

Permit.PermitType = Building

Monthly Trade Permits Issued

07/01/2024

Permit #	Address	Work Description	Applicant Name	Date Issued	Amount Billed
<u>Electrical</u>					
PE24-03-224	7401 N 32ND ST	Upgrade existing fire alarm system	EPS (Grand Rapids)	06/10/2024	\$251.00
PE24-03-258	9327 E CD AVE	Generator install	Steensma Lawn & Power	06/03/2024	\$115.00
PE24-03-266	5040 N 32ND ST AVE	New home	Cavalier Electric Inc	06/13/2024	\$304.00
PE24-03-277	6409 N SHORE CV	Basement finish	Esper Electric	06/03/2024	\$187.00
PE24-03-278	9177 COTTAGE CROSSING	New home	Country Lane Electric	06/03/2024	\$339.00
PE24-03-279	9207 COTTAGE GLN	3 season room off rear of home	Country Lane Electric	06/03/2024	\$156.00
PE24-03-282	8722 E DE AVE	Replace 200amp service, add circuit for microwaveER #	Service Professor	06/07/2024	\$115.00
PE24-03-284	9100 N 35TH ST	New home	W.A. Wilcox Electric LLC.	06/10/2024	\$292.00
PE24-03-285	6602 E E	New home	W.A. Wilcox Electric LLC.	06/10/2024	\$292.00
PE24-03-286	6618 CHAFFEY CREEK TRI	New home Address: 6618 Hidden Lake Circle	W.A. Wilcox Electric LLC.	06/10/2024	\$292.00
PE24-03-287	8181 N 28TH ST	New service, interior and exterior lights	A & E Electrical	06/11/2024	\$131.00
PE24-03-289	10944 E DE AVE	Roof mounted solar array	Bowker Electric LLC	06/17/2024	\$127.00
PE24-03-292	E AB AVE	New overhead service on existing barnLOCATION: 7109	Next Level Electric LLC	06/17/2024	\$121.00
PE24-03-302	10392 N COUNTRY CLUB D	New home	W.A. Wilcox Electric LLC.	06/21/2024	\$302.00
PE24-03-304	9169 PRAIRIEWOOD CIR	Completion of inground pool bonding and wiring	Third Coast Wiring Concepts	06/25/2024	\$190.00
PE24-03-320	5790 E C AVE	Exisitng wite fto garage - adding 60amp service in garage	SINCLAIR, LORRIE LYNN & RIC	06/28/2024	\$126.00
PE24-06-213	1251 SHAKESPEARE ST	Addition for truck & trailer repair facilityBUILDING	CBK Construction	06/19/2024	\$558.00
PE24-06-280	3308 LAKE ST	Furnace & AC circuit for new system, new 200 AMP	Laws Electric	06/04/2024	\$116.00
PE24-06-283	3320 RAVINE RD	Replacing sign face from Phillips 66 to Shell and	Aver Sign Company	06/13/2024	\$140.00
PE24-06-291	434 FLETCHER AVE	New furnace branch circuit	Manne Electric	06/17/2024	\$105.00
PE24-06-293	2516 CUMBERLAND ST	Service for new detached garage	KRUG, DONALD JOSEPH	06/17/2024	\$136.00
PE24-06-296	1360 Willow Ln/Lot 141	100 AMP service upgrade	HighPower Electric LLC	06/18/2024	\$110.00
PE24-06-299	1117 BRETTON DR	Generator install	Waggoner Inc	06/19/2024	\$115.00
PE24-06-301	521 E MOSEL AVE	Warehouse renovation: adding outlets and lighting for	Mitten Electric	06/20/2024	\$231.00
PE24-06-308	1720 RIVERVIEW DR	Upgrade to lift station at Link Ln. Closest address is 2001	CT Electrical Service	06/24/2024	\$220.00
PE24-06-309	1720 RIVERVIEW DR	Upgrade to lift station at Link Ln. Closest address is 4510	CT Electrical Service	06/24/2024	\$220.00
PE24-06-313	4105 STONEGATE RD	Upgrade service to 200 AMP and install generator	Waggoner Inc	06/25/2024	\$125.00
PE24-06-314	1720 RIVERVIEW DR	Installing a rack with meter and panel for utility	Esper Electric	06/25/2024	\$120.00
PE24-06-319	544 N CLARENDON ST	Service upgrade	Dallas T Osborn	06/27/2024	\$166.00
PE24-06-321	3912 PONTIAC AVE	Generator install & 150amp service replacement (20kw)	Service Professor	06/28/2024	\$125.00
PE24-06-322	1701 UPLAND DR	Circuit for sump pump	Grand Bay Electric	06/28/2024	\$105.00
PE24-07-167	8931 E K AVE	Internally illuminated monument sign	Sign Art, Inc.	06/18/2024	\$110.00

PE24-07-274	5185 E CORK ST	Signs for hotel: 1 monument & 4 wall	RWL Sign Co LLC	06/26/2024	\$150.00
PE24-07-288	5376 E G AVE	Service w/ interior and exterior lights for storage building	McFanin Electric	06/13/2024	\$242.00
PE24-07-294	6627 SILVERTON AVE	Basement finish	Hammond Electric	06/17/2024	\$187.00
PE24-07-297	9887 SUNDROP AVE	Basement finish	HATFIELD DANIEL & DOROTHY	06/20/2024	\$220.00
PE24-07-298	303 KNIGHT ST	Fire repairs: Code upgrade and rewire	Hi-Tech Electric	06/25/2024	\$186.00
PE24-07-310	1855 ORISTA DR	New home	Consolidated Electrical Contractors	06/24/2024	\$341.00
PE24-07-311	10340 CRAVEN WAY	New home	Consolidated Electrical Contractors	06/24/2024	\$341.00
PE24-07-312	10330 CRAVEN WAY	New home	Consolidated Electrical Contractors	06/24/2024	\$341.00
PE24-07-316	5764 HIGGINS AVE	Install 200amp electrical service	Ruphos A. Brown	06/26/2024	\$110.00
PE24-07-317	613 PICKARD ST	Installation of hot tub: 1 splitter/pull box, 100amp GFCI	2017 SPLIT	06/27/2024	\$182.00
PE24-18-290	628 N ORIENT	Above ground pool: electrical outlet & grounding wire	OLDENBURG, KENNETH SR & JENNIFER	06/24/2024	\$131.00
PE24-18-300	809 PARCHMOUNT	1 20 AMP circuit for sump pump	Grand Bay Electric	06/20/2024	\$105.00
PE24-18-305	122 N RIVERVIEW DR	Upgrade to lift station at Link Ln. Closest address is 802	CT Electrical Service	06/24/2024	\$269.00
PE24-18-306	122 N RIVERVIEW DR	Upgrade to lift station at Link Ln. Closest address is 623	CT Electrical Service	06/24/2024	\$269.00
PE24-18-307	122 N RIVERVIEW DR	Upgrade to lift station at Link Ln. Closest address is 635	CT Electrical Service	06/24/2024	\$269.00
PE24-19-315	8851 E DE AVE	Connecting to city sewer - add sewer holding tank in back	DRZEWICKI, ADAM D	06/26/2024	\$110.00
PE24-20-281	28345 8TH AVE	New home	BOSSE JERRY & CASEY	06/07/2024	\$317.00
PE24-20-303	19680 E BRANDYWINE DR	New furnace, AC & on-demand water heater	Kolosar Electric	06/21/2024	\$116.00
PE24-20-318	22122 2ND AVE	Well head connection	Foune Well Drilling	06/27/2024	\$105.00

Number of Permits: 51

Total Billed: \$10,033.00

Mechanical

PM24-03-350	5600 E G AVE	Water heater replacementLOCATION: 5070	Royal Comfort Mechanical	06/11/2024	\$106.00
PM24-03-417	9327 E CD AVE	Generator install	Steensma Lawn & Power	06/03/2024	\$135.00
PM24-03-421	8090 N 28TH ST	Furnace & AC replacement	Aire Serv - Benjamin Farrer	06/24/2024	\$190.00
PM24-03-440	5600 E G AVE	Furnace & AC replacementAddress: 5607 Grassy	Royal Comfort Mechanical	06/11/2024	\$160.00
PM24-03-451	6409 N SHORE CV	Basement finish - duct alterations & bathroom	Nieboer Heating & Cooling	06/07/2024	\$180.00
PM24-03-455	6602 E E	New home	Nieboer Heating & Cooling	06/07/2024	\$285.00
PM24-03-457	10392 N COUNTRY CLUB D	New home	Nieboer Heating & Cooling	06/10/2024	\$280.00
PM24-03-461	7401 N 32ND ST	Richland Township Hall remodel	Elite Heating & Cooling Service LLC	06/10/2024	\$435.00
PM24-03-464	7980 FOXWOOD ST	AC replacement	Rogers Refrigeration	06/07/2024	\$130.00
PM24-03-465	6447 WHITNEY WOODS LN	Water heater replacement	Vredevoogd Heating & Cooling	06/10/2024	\$106.00
PM24-03-467	9177 COTTAGE CROSSING	HVAC - New home	JP Heating & Air Conditioning Inc	06/10/2024	\$50.00
PM24-03-469	8722 E DE AVE	Furnace, AC, and water heater replacement	Service Professor	06/11/2024	\$166.00
PM24-03-470	9100 N 35TH ST	Prefab fireplace	Williams Distributing	06/11/2024	\$180.00
PM24-03-471	8298 COUNTRY LN	AC replacement	Tummons Heating & Cooling	06/11/2024	\$130.00
PM24-03-476	5600 E G AVE	AC replacementLOCATION: 5069 Shadymeadow Apt B	Royal Comfort Mechanical	06/12/2024	\$130.00

PM24-03-477	5600 E G AVE	AC replacment	LOCATION: 5092 Highmeadows Apt B	Royal Comfort Mechanical	06/12/2024	\$130.00
PM24-03-478	5600 E G AVE	Furnace & AC replacement	LOCATION: 5571	Royal Comfort Mechanical	06/12/2024	\$160.00
PM24-03-480	6184 AUTUMN RDG	AC & humidifier replacement		Eric Dale Heating & AC	06/14/2024	\$140.00
PM24-03-485	9527 E D AVE	Water heater replacement for Apt 8		Miller Mechanical Co	06/24/2024	\$106.00
PM24-03-489	5040 N 32ND ST AVE	New home		Bel Aire Heating & Air	06/17/2024	\$265.00
PM24-03-491	8334 COUNTRY LN	Split AC replacement		Tummons Heating & Cooling	06/17/2024	\$130.00
PM24-03-497	7344 E D AVE	AC replacement		Vredevoogd Heating & Cooling	06/20/2024	\$130.00
PM24-03-500	8172 GULL MANOR DR	Furnace, AC, & humidifier replacement		Vredevoogd Heating & Cooling	06/20/2024	\$170.00
PM24-03-506	8193 Lausen Ln	New home		A-1 Mechanical	06/24/2024	\$250.00
PM24-03-510	5711 E G AVE	AC replacement in Apt 2		Bartholomew Heating & Cooling	06/24/2024	\$130.00
PM24-03-512	5600 E G AVE	Furnace & AC replacement	LOCATION: 5607 Grassy	Royal Comfort Mechanical	06/26/2024	\$160.00
PM24-03-513	5600 E G AVE	Furnace & AC replacement	LOCATION: 5581 Blue	Royal Comfort Mechanical	06/26/2024	\$160.00
PM24-03-514	5600 E G AVE	Furnace & AC replacement	LOCATION: 5609	Royal Comfort Mechanical	06/26/2024	\$160.00
PM24-03-515	8720 GEISER GRV	AC replacement		Vredevoogd Heating & Cooling	06/25/2024	\$130.00
PM24-03-517	5600 E G AVE	AC replacement	LOCATION: 5109 Brookmeadow Apt E	Royal Comfort Mechanical	06/26/2024	\$130.00
PM24-03-520	9125 N 34TH ST	New home- HVAC		Mattawan Mechanical	06/26/2024	\$260.00
PM24-03-521	9177 COTTAGE CROSSING	New home - HVAC		Mattawan Mechanical	06/27/2024	\$255.00
PM24-06-339	3514 DEVONSHIRE AVE	Water heater replacement		Aire Serv - Benjamin Farrer	06/24/2024	\$106.00
PM24-06-366	4598 THISTLE MILL COURT	AC replacement		Aire Serv - Benjamin Farrer	06/24/2024	\$130.00
PM24-06-419	3308 W MAIN 301	Water heater replacement		Royal Comfort Mechanical	06/11/2024	\$106.00
PM24-06-428	1251 SHAKESPEARE ST	New fire sprinkler system w/ piping, heads and riser		Total Fire Protection	06/10/2024	\$872.00
PM24-06-436	3308 LAKE ST	Replacement of furnace, AC, humidifier, (1) supply run		Bel Aire Heating & Air	06/04/2024	\$185.00
PM24-06-449	3227 MEADOWCROFT AVE	AC replacement		Nieboer Heating & Cooling	06/06/2024	\$130.00
PM24-06-450	3113 BARNEY RD	Water heater replacement		Dan Wood Co	06/03/2024	\$106.00
PM24-06-453	2004 WOODWARD AVE	Water heater replacement		Twin City Heating & AC	06/11/2024	\$106.00
PM24-06-454	3625 BORGESS DR	Furnac, AC, & chimney liner replacement		Service Professor	06/05/2024	\$165.00
PM24-06-456	3811 GRANDESSA DR.	Replace furnace & AC, add humidifier		RW LaPine Inc	06/12/2024	\$170.00
PM24-06-466	3233 EDLING DR.	Furnace & AC replacement		Vredevoogd Heating & Cooling	06/10/2024	\$160.00
PM24-06-468	2641 ORANGE MEADOW L	Furnace & AC repalcement; humidifier install		Temperature Pro	06/10/2024	\$170.00
PM24-06-473	3310 W MAIN ST 203	Water heater replacement		Royal Comfort Mechanical	06/11/2024	\$106.00
PM24-06-475	205 N LAUDERDALE DR	Furnace, AC, and humidifier replacement		Bel Aire Heating & Air	06/12/2024	\$170.00
PM24-06-479	930 AVONDALE DR	Water heater replacement		George Wade Builders	06/12/2024	\$106.00
PM24-06-487	2907 JUNEDALE DR	Water heater replacement		Vredevoogd Heating & Cooling	06/17/2024	\$106.00
PM24-06-490	3108 SANTOS ST	Water heater replacement		Dan Wood Co	06/17/2024	\$106.00
PM24-06-493	2013 HEATHER LANE	AC install		Dan Wood Co	06/17/2024	\$130.00
PM24-06-495	613 STASSEN AVE	Furnace, AC, and chimney liner replacement		Service Professor	06/18/2024	\$165.00
PM24-06-496	521 E MOSEL AVE	Warehouse remodel: RTU w/ exposed spiral duct, steam		Hulst Heating & Cooling Inc	06/18/2024	\$195.00
PM24-06-501	3126 PIEDMONT DR.	Furnace, AC, & water heater replacement		Vredevoogd Heating & Cooling	06/20/2024	\$166.00

PM24-06-502	434 FLETCHER AVE	Furnace & AC replacement	Vredevoogd Heating & Cooling	06/20/2024	\$160.00
PM24-06-503	3416 WINTER WHEAT RD	Fire repairs	Preferred Plumbing LLC	06/21/2024	\$210.00
PM24-06-505	2140 ALAMO AVE	AC replacement	Bel Aire Heating & Air	06/24/2024	\$130.00
PM24-06-507	2023 CHAPARRAL ST	Furnace & AC replacement	Vredevoogd Heating & Cooling	06/24/2024	\$160.00
PM24-06-508	2610 ASPEN DR	AC replacement	Vredevoogd Heating & Cooling	06/24/2024	\$130.00
PM24-06-509	4716 THISTLE MILL COUR	Water heater	Nieboer Heating & Cooling	06/24/2024	\$106.00
PM24-06-511	3324 MARLANE AVE	AC replacement	Nieboer Heating & Cooling	06/27/2024	\$130.00
PM24-06-518	1117 BRETTON DR	Generator install - ran gas line to outside	Wood Brothers	06/26/2024	\$135.00
PM24-06-519	3333 RAVINE RD	Furnace & water heater replacement	Dan Wood Co	06/26/2024	\$136.00
PM24-06-524	2408 HILLSDALE AVE	Demo out gas lines and 2 old furnacesInstalling heat pump	Home Energy Solutions	06/27/2024	\$110.00
PM24-06-525	2125 BRIAR PL	Water heater replacement	ANDERSON, JHERRI & MCKINI	06/27/2024	\$106.00
PM24-06-527	3912 PONTIAC AVE	Generator install with gas line	Service Professor	06/28/2024	\$135.00
PM24-07-424	5185 E CORK ST	Gas piping for new hotel	Vision Plumbing LLC	06/03/2024	\$375.00
PM24-07-458	3539 WILDGRASS LN	Furnace & AC replacement	Sims Heating & Cooling	06/10/2024	\$160.00
PM24-07-459	2529 HUNTERS BLF	Furnace & AC replacement	Sims Heating & Cooling	06/10/2024	\$160.00
PM24-07-460	138 GRANDVIEW ST	Furnace, AC, and humidifier replacement	Service Professor	06/06/2024	\$170.00
PM24-07-462	4500 COTTAGEWOOD DR	Generator install	Elite Heating & Cooling Service LLC	06/10/2024	\$135.00
PM24-07-472	7363 SAGINAW DR	HVAC for garage conversion/fire repairs	MOUNTCASTLE AMANDA BRO	06/11/2024	\$190.00
PM24-07-474	2603 S SPRINKLE RD	Water heater replacement	Local Control Services	06/12/2024	\$106.00
PM24-07-481	5185 E CORK ST	Fire suppression for new hotel	Fire Protection Inspection Services	06/14/2024	\$2,451.80
PM24-07-482	5824 E HJ AVE	AC replacement	Nieboer Heating & Cooling	06/17/2024	\$130.00
PM24-07-484	125 GRANDVIEW ST	Furnace & AC replacement	Service Professor	06/18/2024	\$160.00
PM24-07-488	296 N 28TH ST	AC replacement	Vredevoogd Heating & Cooling	06/17/2024	\$130.00
PM24-07-494	5881 E HJ AVE	Water heater replacement	Temperature Pro	06/18/2024	\$106.00
PM24-07-504	6067 CRESTWOOD AVE	AC replacement	Bel Aire Heating & Air	06/20/2024	\$130.00
PM24-07-526	4711 N 36TH ST	Generator install to existing propane tank	S & F Propane LLC	06/28/2024	\$130.00
PM24-18-498	450 HAYMAC 400 #5	Comfort pak replacement	Magnum Plumbing Inc	06/20/2024	\$130.00
PM24-18-499	450 HAYMAC 403	AC replacement	Magnum Plumbing Inc	06/20/2024	\$130.00
PM24-19-463	9121 RICHLAND WOODS D	Furnace, AC, and humidifier replacement	Bel Aire Heating & Air	06/06/2024	\$170.00
PM24-20-446	30024 1ST AVE	Manufactured home set: Add AC to factory installed	Fleetwood Mechanical Services	06/03/2024	\$215.00
PM24-20-447	29350 10TH AVE	New modular home	Fleetwood Mechanical Services	06/03/2024	\$270.00
PM24-20-448	19700 E BRANDYWINE DR	Converting from radiant to NG. Install furnace, duct work,	Fleetwood Mechanical Services	06/03/2024	\$281.00
PM24-20-452	9895 CR 653	AC replacement	Vredevoogd Heating & Cooling	06/04/2024	\$130.00
PM24-20-483	8727 34TH ST	Install 2 heat pumps	Nieboer Heating & Cooling	06/17/2024	\$160.00
PM24-20-492	31486 23RD AVE	Furnace & AC replacement, adding wall heater	Fleetwood Mechanical Services	06/18/2024	\$190.00

Number of Permits: 88

Total Billed: \$17,042.80

Plumbing

PP24-03-208	6409 N SHORE CV	Basement finish	Elite Plumbing	06/03/2024	\$170.00
PP24-03-210	5399 E DE AVE	New home	Petro Plumbing & Mechanical	06/04/2024	\$275.00
PP24-03-227	6826 WALDEN PARK LN	Water heater replacement	Service Professor	06/27/2024	\$105.00
PP24-06-205	1366 Highland Hills Dr Lot 79	Re-plumbing mobile home	Whitney Holdings	06/03/2024	\$175.00
PP24-06-213	521 E MOSEL AVE	Warehouse remodel: Add condensate pump and associated	Northline Plumbing	06/10/2024	\$110.00
PP24-06-214	3517 CROYDEN AVE	Water heater replacement	Preferred Plumbing LLC	06/07/2024	\$105.00
PP24-06-215	611 FENIMORE AVE	Sewer connection	SWT Excavating Inc	06/11/2024	\$105.00
PP24-06-216	4206 STONEBROOKE CRST	Shower upgrade	West Shore Home	06/17/2024	\$105.00
PP24-06-221	3416 WINTER WHEAT RD	Fire repairs	Preferred Plumbing LLC	06/21/2024	\$170.00
PP24-06-222	2702 ALAMO AVE	Shower, toilet, and vanity replacement	West Shore Home	06/21/2024	\$120.00
PP24-06-223	3201 OLD FARM RD/ MOB	Manufactured (HUD) home set	RHC Contracting LLC	06/24/2024	\$110.00
PP24-06-224	2922 WINTER WHEAT RD	Water heater replacement	Woodhouse Plumbing & Heating Inc	06/25/2024	\$105.00
PP24-06-225	3430 STOLK DR	Water heater replacement	Rhino's Plumbing	06/25/2024	\$105.00
PP24-06-229	441 CAMPBELL AVE	sewer connection	Alamo Dirt Works	06/27/2024	\$105.00
PP24-06-231	4629 WINDING WAY	Addition	MARSILIO, VINCENT E. & TENA	06/28/2024	\$279.00
PP24-07-209	10340 CRAVEN WAY	Sewer connection	Allen Edwin Homes	06/06/2024	\$105.00
PP24-07-211	1855 ORISTA DR	Sewer connection	Allen Edwin Homes	06/10/2024	\$105.00
PP24-07-212	10330 CRAVEN WAY	Sewer connection	Allen Edwin Homes	06/10/2024	\$105.00
PP24-07-217	10340 CRAVEN WAY	New home	Superior Plumbing Services	06/24/2024	\$290.00
PP24-07-218	10330 CRAVEN WAY	New home	Superior Plumbing Services	06/24/2024	\$274.00
PP24-07-219	1855 ORISTA DR	New home	Superior Plumbing Services	06/24/2024	\$290.00
PP24-07-228	8161 E H AVE	Water heater replacement	Service Professor	06/27/2024	\$105.00
PP24-18-220	809 PARCHMOUNT	Install sump	East End Plumbing	06/20/2024	\$105.00
PP24-19-226	8851 E DE AVE	sewer connection	Kalamazoo Excavation & Septic	06/26/2024	\$105.00
PP24-20-207	9303 CR 653	Replace shower unit with prefab acrylic	West Shore Home	06/03/2024	\$105.00

Number of Permits: 25

Total Billed: \$3,733.00

Number of Permits: 164

Total Billed: \$30,808.80

Population: All Records

Permit.PermitType = Electrical OR

Permit.PermitType = Mechanical OR

Permit.PermitType = Plumbing

AND

Permit.DateIssued in <Previous month> [06/01/24 - 06/30/24]

Monthly Property Maintenance Requests

07/01/2024

Special Permit

Permit #	Job Address	Parcel Number	Owner	Date Entered	Fee Total
PS23-06-008	1236 BAKER DR	06-12-455-011	DAWSON III, JACK G. &	03/08/2023	\$200.00
Work Description:	Property Maintenance request from KTFD				
Inspections:	06/14/2024	Court Appearance	Disapproved		
Inspections:	03/10/2023	Property Maintenance Inspectio	Disapproved		
PS23-18-082	143 N RIVERVIEW DR 1	06-03-276-030	BRICKSTONE RIVER VII	12/18/2023	\$200.00
Work Description:	Property Maintenance request from Parchment				
Inspections:	06/10/2024	Property Maint. Re-inspection	Approved		
Inspections:	12/21/2023	Property Maintenance Inspectio	Disapproved		
PS24-06-054	1913 Elkerton Ave	06-11-430-025	LAKEVIEW RESIDENCE	06/24/2024	\$100.00
Work Description:	Property Maintenance request from Kalamazoo for Apt 112				
Inspections:	06/24/2024	Property Maintenance Inspectio	Disapproved		
PS24-07-023	598 FERRIS ST	07-19-252-040	BEATY NATHAN	04/02/2024	\$200.00
Work Description:	Property Maintenance request from Comstock				
Inspections:	06/06/2024	Property Maintenance Inspectio	Disapproved		
Inspections:	04/02/2024	Property Maintenance Inspectio	Disapproved		
PS24-07-047	377 ROSEMONT DR	07-22-130-210	CODY ROBERT & MICH	06/03/2024	\$100.00
Work Description:	Property Maintenance request from Comstock				
Inspections:	06/04/2024	Property Maintenance Inspectio	Disapproved		
PS24-07-048	5892 COMSTOCK AVE	07-19-290-430	PECK LARRY & TERRY	06/03/2024	\$100.00
Work Description:	Property Maintenance request from Comstock				
Inspections:	06/04/2024	Property Maintenance Inspectio	Disapproved		
PS24-07-052	4705 S SPRINKLE RD	07-31-356-010	YELLOWSTONE HOMES	06/18/2024	\$0.00

Work Description: Property Maintenance request from Comstock
Inspections: 06/18/2024 Property Maintenance Inspectio Canceled

PS24-18-053 615 N RIVERVIEW DR 06-02-110-220 PFEIL, JOSHUA 06/24/2024 \$100.00

Work Description: Property Maintenance request from Parchment
Inspections: 06/24/2024 Property Maintenance Inspectio Disapproved

Total Permits For Type: 8

Total Fees For Type: \$1,000.00

Report Summary

Grand Total Fees: \$1,000.00

Grand Total Permits: 8

Population: All Records
Permit.PermitType = Special
Permit AND
Permit.Category = Jurisdiction
Request AND
Inspection.DateTimeScheduled
Between 06/01/2024 AND
06/30/2024

Monthly Special Permit - Owner Request

07/01/2024

Special Permit

Permit #	Job Address	Parcel Number	Owner	Date Entered	Fee Total
PS24-06-049	816 ASHLEY DR	06-13-141-370	EQUITY TRUST CO. CUS	06/12/2024	\$55.00
Work Description:	Rental inspection required per court order				
Inspections:	06/14/2024	Safety Inspection	Approved		
PS24-06-055	2125 BRIAR PL	06-14-430-430	ANDERSON, JHERRI & M	06/27/2024	\$55.00
Work Description:	Electric off 2 years +				
Inspections:	07/10/2024	Meter Socket Inspection			

Total Permits For Type: 2

Total Fees For Type: \$110.00

Report Summary

Grand Total Fees: \$110.00

Grand Total Permits: 2

Population: All Records
Permit.DateIssued Between
06/01/2024 AND 06/30/2024
AND
Permit.Category = Meter Socket
Inspection OR
Permit.Category = Hood
Suppression OR
Permit.Category = Special Permit
OR
Permit.Category = Owner Request

DATE	MOTION	MADE BY	SECONDED	VOTES
01/16/24	to approve the Engagement Letter from Kreis, Enderle, Hudgins & Borsos for 2024 and authorized Alwine to sign and submit	Harma	Koporetz	unanimous 1 - absent
03/19/24	to allow KABA counsel to interact with Bauckham Sparks on the Interlocal Agreement request from the State of Michigan	Harma	Leuty	unanimous
05/21/24	to approve the 2023 audited financial statements	Mendoza	Lewis	unanimous 1 - absent
05/21/24	to approve the received agreements from Comstock Township, Kalamazoo Township, City of Parchment, and Richland Township and authorize Thompson to sign each as Chairperson; with the change of the officer's name from Mike Alwine to Randy Thompson under the Community/Entity B on the City of Parchment's agreement	Leuty	Harma	unanimous 1 - absent
06/18/24	to amend the Financial Control Policy, effective August 1, 2024, with item iv. increases from \$2000 to \$3000; item v. eliminates the first sentence; and item vi. increases from \$2000 to \$3000	Lewis	Bawa	unanimous
06/18/24	to increase the credit card limit to \$5000	Harma	Mendonza	unanimous

12:13 PM

08/02/24

Kalamazoo Area Building Authority
Reconciliation Summary
1065 - Savings / CCU, Period Ending 07/31/2024

	<u>Jul 31, 24</u>
Beginning Balance	25.00
Cleared Balance	25.00
Register Balance as of 07/31/2024	25.00
Ending Balance	25.00

Kalamazoo Area Building Authority
Reconciliation Detail
 1060 - Checking (Reserves) / CCU, Period Ending 07/31/2024

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						200,481.74
Cleared Transactions						
Deposits and Credits - 1 Item						
Deposit	07/31/2024			X	25.47	25.47
Total Deposits and Credits					25.47	25.47
Total Cleared Transactions					25.47	25.47
Cleared Balance					25.47	200,507.21
Register Balance as of 07/31/2024					25.47	200,507.21
Ending Balance					25.47	200,507.21

Kalamazoo Area Building Authority
Reconciliation Summary
1050 - Checking (Primary) / SMBT, Period Ending 07/31/2024

	Jul 31, 24
Beginning Balance	284,119.39
Cleared Transactions	
Checks and Payments - 60 items	-77,287.71
Deposits and Credits - 138 items	55,065.71
Total Cleared Transactions	-22,222.00
Cleared Balance	261,897.39
Uncleared Transactions	
Checks and Payments - 8 items	-7,061.79
Deposits and Credits - 26 items	3,918.00
Total Uncleared Transactions	-3,143.79
Register Balance as of 07/31/2024	258,753.60
New Transactions	
Checks and Payments - 14 items	-9,277.82
Deposits and Credits - 2 items	768.00
Total New Transactions	-8,509.82
Ending Balance	250,243.78

Kalamazoo Area Building Authority Reconciliation Detail

1050 - Checking (Primary) / SMBT, Period Ending 07/31/2024

Type	Date	Num	Name	Memo	Clr	Amount	Balance
Beginning Balance							284,119.39
Cleared Transactions							
Checks and Payments - 60 items							
Bill Pmt -Check	06/12/2024	7290	Barret Priest	(Z19) 05/01-05/31/24 (2 hrs) & (Z20) 05/01-05/31/24 (10.5 hrs + (2) ZCP)	√	-840.00	
Check	06/20/2024	7308	WJH Ilc	Refund - PB23-07-535 (job canceled)	√	-1,308.00	
Check	06/20/2024	7309	WJH Ilc	Refund - PB23-07-534 (job canceled)	√	-1,094.00	
Bill Pmt -Check	06/20/2024	7302	Scott Paddock	06/09-06/15/24 (18 Inspections)	√	-900.00	
Bill Pmt -Check	06/20/2024	7306	West Michigan Lawn Services	lawn care: 5/07, 5/14, 5/21 & 5/28	√	-383.50	
Check	06/20/2024	7307	JP Heating & Air Conditioning	Refund - PM24-03-467 (job canceled)	√	-230.00	
Bill Pmt -Check	06/27/2024	online	Blue Cross Blue Shield	07/01-07/31/24	√	-3,440.07	
Bill Pmt -Check	06/27/2024	7312	Doug Scott	06/16-06/22/24 (41 Inspections)	√	-2,050.00	
Liability Check	06/27/2024	7318	State of Michigan/Withhold	June 2024	√	-925.67	
Bill Pmt -Check	06/27/2024	7310	Butch Hayes/State Approved Insp Srvs	06/16-06/22/24 (10 Mech / 5 Plumb Inspections)	√	-750.00	
Bill Pmt -Check	06/27/2024	7314	Kreis Enderle Hudgins and Borsos	general through 05/31/24 (2.8 hrs)	√	-644.00	
Bill Pmt -Check	06/27/2024	7317	Terry Thatcher/MP Services	06/16-06/22/24 (4 Mech / 4 Plumb Inspections)	√	-400.00	
Bill Pmt -Check	06/27/2024	7316	Scott Paddock	06/16-06/22/24 (6 Inspections)	√	-300.00	
Bill Pmt -Check	06/27/2024	7313	Great America Financial	toshiba copier	√	-275.07	
Bill Pmt -Check	06/27/2024	7311	Charter Communications	06/20-07/19/24	√	-214.97	
Bill Pmt -Check	06/27/2024	7315	Molly Maid	office cleaning: 06/21	√	-120.00	
Liability Check	07/02/2024	ACH	QuickBooks Payroll Service	Payroll (W/E 06/30/24)	√	-8,397.25	
Bill Pmt -Check	07/02/2024	7330	Terry Thatcher/MP Services	06/23-06/29/24 (23 Mech / 31 Plumb Inspections)	√	-2,700.00	
Bill Pmt -Check	07/02/2024	7329	Scott Paddock	06/23-06/29/24 (24 Inspections)	√	-1,200.00	
Bill Pmt -Check	07/02/2024	7326	Doug Scott	06/23-06/29/24 (23 Inspections)	√	-1,150.00	
Bill Pmt -Check	07/02/2024	7323	Allied Mechanical Services Inc	restroom supply duct	√	-1,039.00	
Check	07/02/2024	7322	Roy, Stephen A	Reimbursement - Mileage (734.32) & Phone (89.29)	√	-823.61	
Bill Pmt -Check	07/02/2024	7324	Barret Priest	(Z19) 06/01-06/30/24 (1.5 hrs + (1) ZCP) & (Z20) 06/01-06/30/24 (4 hrs + (5) ZCP)	√	-600.00	
Check	07/02/2024	7321	Alwine, Michael R	Reimbursement - Mileage (326.29) & Phone (73.51)	√	-399.80	
Bill Pmt -Check	07/02/2024	7325	Consumers Energy	05/21-06/19/24	√	-325.65	
Bill Pmt -Check	07/02/2024	7327	Graybar Financial Services	phone rental	√	-198.83	
Bill Pmt -Check	07/02/2024	7331	Zemlick	paper, laminating pouches, labels, tape	√	-163.83	
Check	07/02/2024	7319	Homeowner	Refund - PB23-07-522 (job canceled)	√	-126.00	
Bill Pmt -Check	07/02/2024	7328	Republic Services	07/01-07/31/24	√	-64.28	

Kalamazoo Area Building Authority Reconciliation Detail

1050 - Checking (Primary) / SMBT, Period Ending 07/31/2024

Type	Date	Num	Name	Memo	Clr	Amount	Balance
Check	07/02/2024	7320	Cassidy, Penny M	Reimbursement - Mileage (62.31)	√	-62.31	
Liability Check	07/03/2024	ACH	Dept of Treasury (IRS) - Form 941	Payroll (W/E 06/30/24)	√	-3,156.50	
Liability Check	07/03/2024	ACH	Great-West	Payroll (W/E 06/30/24)	√	-680.97	
Liability Check	07/03/2024	ACH	Great-West	Payroll (W/E 06/30/24)	√	-200.00	
Check	07/10/2024		Intuit	(500) checks	√	-317.60	
Bill Pmt -Check	07/11/2024	7334	IDrive	Icloud backup - 07/23/24-07/23/25	√	-2,250.00	
Bill Pmt -Check	07/11/2024	7336	Terry Thatcher/MP Services	07/01-07/06/24 (17 Mech / 14 Plumb Inspections) office supplies, MS Office 365 licenses, & Payroll Mthly Per Employee Fee Usage - May 2024	√	-1,550.00	
Bill Pmt -Check	07/11/2024	7332	CCU - Mastercard		√	-1,349.43	
Bill Pmt -Check	07/11/2024	7333	Doug Scott	07/01-07/06/24 (24 Inspections)	√	-1,200.00	
Check	07/11/2024	7341	Post Office	(600) .68 stamps & (200) .01 stamps	√	-410.00	
Bill Pmt -Check	07/11/2024	7337	West Michigan Lawn Services	lawn care: 06/04, 06/11, 06/18, & 06/25	√	-362.50	
Bill Pmt -Check	07/11/2024	7335	Scott Paddock	07/01-07/06/24 (4 Inspections)	√	-200.00	
Check	07/11/2024	7339	SWT Excavating	Refund - PP23-07-545 (job canceled)	√	-55.00	
Check	07/11/2024	7340	SWT Excavating	Refund - PP23-07-527 (job canceled)	√	-55.00	
Bill Pmt -Check	07/15/2024	7344	Terry Thatcher/MP Services	07/07-07/13/24 (21 Mech / 15 Plumb Inspections)	√	-1,800.00	
Bill Pmt -Check	07/15/2024	7343	Doug Scott	07/07-07/13/24 (26 Inspections + Plan Review)	√	-1,350.00	
Bill Pmt -Check	07/15/2024	7342	Scott Paddock	07/07-07/13/24 (9 Inspections)	√	-450.00	
Liability Check	07/16/2024	ACH	QuickBooks Payroll Service	Payroll (W/E 07/14/24)	√	-8,377.89	
Liability Check	07/17/2024	EFTPS	Dept of Treasury (IRS) - Form 941	Payroll (W/E 07/14/24)	√	-3,148.42	
Liability Check	07/17/2024	ACH	Great-West	Payroll (W/E 07/14/24)	√	-679.38	
Liability Check	07/17/2024	ACH	Great-West	Payroll (W/E 07/14/24)	√	-200.00	
Bill Pmt -Check	07/25/2024	7352	Terry Thatcher/MP Services	07/14-07/20/24 (19 Mech / 16 Plumb Inspections)	√	-1,750.00	
Bill Pmt -Check	07/25/2024	online	SMBT	Aug 2024	√	-1,565.29	
Bill Pmt -Check	07/25/2024	7346	Doug Scott	07/14-07/20/24 (26 Inspections)	√	-1,300.00	
Bill Pmt -Check	07/25/2024	7347	EMC Insurance	Aug 2024	√	-1,071.57	
Bill Pmt -Check	07/25/2024	7348	Kreis Enderle Hudgins and Borsos	KABA-0001	√	-690.00	
Bill Pmt -Check	07/25/2024	7353	West Michigan Business Forms	2500 KABA envelopes	√	-335.16	
Bill Pmt -Check	07/25/2024	7350	Spectrum VoIP	08/01-08/31/24	√	-81.20	
Liability Check	07/30/2024	ACH	QuickBooks Payroll Service	Payroll (W/E 07/28/24)	√	-8,382.86	
Liability Check	07/31/2024	EFTPS	Dept of Treasury (IRS) - Form 941	Payroll (W/E 07/28/24)	√	-3,148.10	
Check	07/31/2024	ACH	Southern Michigan Bank & Trust - Fees	Cash Management Fees for month	√	-45.00	

Total Checks and Payments

-77,287.71

Kalamazoo Area Building Authority Reconciliation Detail

1050 - Checking (Primary) / SMBT, Period Ending 07/31/2024

Type	Date	Num	Name	Memo	Clr	Amount	Balance
Deposits and Credits - 138 items							
Deposit	06/26/2024			Deposit ID # 158244459	√	104.00	
Deposit	06/26/2024			Deposit ID # 158226529	√	105.00	
Deposit	06/26/2024			Deposit ID # 158232052	√	136.00	
Deposit	06/26/2024			Deposit ID # 158251365	√	254.00	
Deposit	06/26/2024			Deposit ID # 158246237	√	260.00	
Deposit	06/26/2024			Deposit ID # 158247799	√	610.00	
Deposit	06/27/2024			Deposit ID # 158303697	√	78.00	
Deposit	06/27/2024			Deposit ID # 158300706	√	105.00	
Deposit	06/27/2024			Deposit ID # 158299243	√	105.00	
Deposit	06/27/2024			Deposit ID # 158299154	√	105.00	
Deposit	06/27/2024			Deposit ID # 158298324	√	110.00	
Deposit	06/27/2024			Deposit ID # 158202358	√	161.00	
Deposit	06/27/2024			Deposit ID # 158295287	√	231.00	
Deposit	06/27/2024			Deposit ID # 158284085	√	255.00	
Deposit	06/27/2024			Deposit ID # 158310648	√	286.00	
Deposit	06/28/2024			Deposit ID # 158357885	√	105.00	
Deposit	06/28/2024			Deposit ID # 158349053	√	208.00	
Deposit	06/28/2024			Deposit ID # 158357096	√	260.00	
Deposit	07/01/2024			Deposit ID # 158483938	√	110.00	
Deposit	07/01/2024			Deposit ID # 158480325	√	130.00	
Deposit	07/01/2024			Deposit ID # 158476398	√	130.00	
Deposit	07/01/2024			Deposit ID # 158466523	√	176.00	
Deposit	07/01/2024			Deposit ID # 158485015	√	281.00	
Deposit	07/01/2024			Deposit ID # 158475340	√	548.00	
Deposit	07/02/2024			Deposit ID # 158551712	√	55.00	
Deposit	07/02/2024			Deposit ID # 158580209	√	55.00	
Deposit	07/03/2024			Deposit ID # 158623844	√	55.00	
Deposit	07/03/2024			Deposit ID # 158643597	√	100.00	
Deposit	07/03/2024			Deposit ID # 158620064	√	104.00	
Deposit	07/08/2024			Deposit ID # 158834446	√	5.00	
Deposit	07/08/2024			Deposit ID # 158831950	√	105.00	
Deposit	07/08/2024			Deposit ID # 158818216	√	160.00	

Kalamazoo Area Building Authority Reconciliation Detail

1050 - Checking (Primary) / SMBT, Period Ending 07/31/2024

Type	Date	Num	Name	Memo	Clr	Amount	Balance
Deposit	07/08/2024			Deposit ID # 158830339	√	160.00	
Deposit	07/08/2024			Deposit ID # 158851779	√	176.00	
Deposit	07/08/2024			Deposit ID # 158816730	√	260.00	
Deposit	07/08/2024			Deposit ID # 158843597	√	317.00	
Deposit	07/08/2024			Deposit	√	992.00	
Deposit	07/08/2024			Deposit ID # 158819131	√	1,638.00	
Deposit	07/08/2024			Deposit	√	3,089.00	
Deposit	07/09/2024			Deposit ID # 158905804	√	213.00	
Deposit	07/09/2024			Deposit ID # 158895935	√	277.00	
Deposit	07/10/2024			Deposit ID # 158974785	√	55.00	
Deposit	07/10/2024			Deposit ID # 158956815	√	110.00	
Deposit	07/10/2024			Deposit ID # 158991887	√	170.00	
Deposit	07/10/2024			Deposit ID # 158968193	√	176.00	
Check	07/11/2024	7338	SWT Excavating	VOID: printer malfunction	√	0.00	
Deposit	07/11/2024			Deposit ID # 159043554	√	50.00	
Deposit	07/11/2024			Deposit ID # 159027130	√	105.00	
Deposit	07/11/2024			Deposit ID # 159024846	√	190.00	
Deposit	07/11/2024			Deposit ID # 159028125	√	675.00	
Deposit	07/12/2024			Deposit ID # 159103060	√	104.00	
Deposit	07/12/2024			Deposit ID # 159093981	√	115.00	
Deposit	07/12/2024			Deposit ID # 159126371	√	176.00	
Deposit	07/12/2024			Deposit ID # 159089839	√	226.00	
Deposit	07/12/2024			Deposit ID # 159126825	√	230.00	
Deposit	07/12/2024			Deposit ID # 159134603	√	230.00	
Deposit	07/12/2024			Deposit	√	300.00	
Deposit	07/12/2024			Deposit ID # 159090667	√	315.00	
Deposit	07/15/2024			Deposit ID # 159229826	√	105.00	
Deposit	07/15/2024			Deposit ID # 159227313	√	105.00	
Deposit	07/15/2024			Deposit ID # 159247293	√	105.00	
Deposit	07/15/2024			Deposit	√	112.50	
Deposit	07/15/2024			Deposit ID # 159223318	√	130.00	
Deposit	07/15/2024			Deposit ID # 159233759	√	170.00	
Deposit	07/15/2024			Deposit ID # 159264521	√	176.00	

Kalamazoo Area Building Authority Reconciliation Detail

1050 - Checking (Primary) / SMBT, Period Ending 07/31/2024

Type	Date	Num	Name	Memo	Clr	Amount	Balance
Deposit	07/15/2024			Deposit ID # 159250251	√	250.00	
Deposit	07/15/2024			Deposit	√	5,324.00	
Deposit	07/15/2024			Deposit	√	7,402.00	
Deposit	07/16/2024			Deposit ID # 159301684	√	55.00	
Deposit	07/16/2024			Deposit ID # 159301397	√	105.00	
Deposit	07/16/2024			Deposit ID # 159325329	√	105.00	
Deposit	07/16/2024			Deposit ID # 159299203	√	105.00	
Deposit	07/16/2024			Deposit ID # 159318032	√	110.00	
Deposit	07/16/2024			Deposit ID # 159200102	√	110.00	
Deposit	07/16/2024			Deposit ID # 159319169	√	120.00	
Deposit	07/16/2024			Deposit ID # 159299471	√	130.00	
Deposit	07/16/2024			Deposit ID # 159300577	√	160.00	
Paycheck	07/17/2024	DD30893	Roy, Stephen A	Direct Deposit	√	0.00	
Paycheck	07/17/2024	DD30892	Feist, Erin L	Direct Deposit	√	0.00	
Paycheck	07/17/2024	DD30890	Alwine, Michael R	Direct Deposit	√	0.00	
Paycheck	07/17/2024	DD30891	Cassidy, Penny M	Direct Deposit	√	0.00	
Deposit	07/17/2024			Deposit ID # 159397501	√	50.00	
Deposit	07/17/2024			Deposit ID # 159395159	√	100.00	
Deposit	07/17/2024			Deposit ID # 159401182	√	104.00	
Deposit	07/17/2024			Deposit ID # 159376011	√	110.00	
Deposit	07/17/2024			Deposit ID # 159370464	√	115.00	
Deposit	07/17/2024			Deposit ID # 159377152	√	155.00	
Deposit	07/17/2024			Deposit ID # 159368387	√	165.00	
Deposit	07/17/2024			Deposit ID # 159400103	√	176.00	
Deposit	07/17/2024			Deposit ID # 159388412	√	179.00	
Deposit	07/17/2024			Deposit ID # 159381766	√	530.00	
Deposit	07/18/2024			Deposit ID # 159457048	√	104.00	
Deposit	07/18/2024			Deposit ID # 159458090	√	176.00	
Deposit	07/18/2024			Deposit ID # 159446006	√	271.00	
Deposit	07/19/2024			Deposit ID # 159547444	√	176.00	
Deposit	07/19/2024			Deposit ID # 159541325	√	371.00	
Deposit	07/22/2024			Deposit ID # 159672006	√	50.00	
Deposit	07/22/2024			Deposit ID # 159642038	√	170.00	

Kalamazoo Area Building Authority Reconciliation Detail

1050 - Checking (Primary) / SMBT, Period Ending 07/31/2024

Type	Date	Num	Name	Memo	Clr	Amount	Balance
Deposit	07/22/2024			Deposit ID # 159645662	√	265.00	
Deposit	07/23/2024			Deposit ID # 159719526	√	105.00	
Deposit	07/23/2024			Deposit ID # 159719820	√	110.00	
Deposit	07/23/2024			Deposit ID # 159739756	√	130.00	
Deposit	07/23/2024			Deposit ID # 159742892	√	155.00	
Deposit	07/23/2024			Deposit ID # 159718648	√	160.00	
Deposit	07/23/2024			Deposit ID # 159741268	√	176.00	
Deposit	07/23/2024			Deposit ID # 159718347	√	176.00	
Deposit	07/23/2024			Deposit ID # 159729042	√	267.00	
Deposit	07/23/2024			Deposit	√	300.00	
Deposit	07/23/2024			Deposit	√	5,126.00	
Deposit	07/24/2024			Deposit ID # 159807561	√	50.00	
Deposit	07/24/2024			Deposit ID # 159786589	√	105.00	
Deposit	07/24/2024			Deposit ID # 159777974	√	110.00	
Deposit	07/24/2024			Deposit ID # 159777181	√	162.00	
Deposit	07/24/2024			Deposit ID # 159788519	√	176.00	
Deposit	07/24/2024			Deposit ID # 159794946	√	176.00	
Deposit	07/24/2024			Deposit ID # 159806333	√	179.00	
Deposit	07/24/2024			Deposit ID # 159782715	√	191.00	
Deposit	07/26/2024			Deposit ID # 159917246	√	100.00	
Deposit	07/26/2024			Deposit ID # 159915736	√	106.00	
Deposit	07/26/2024			Deposit ID # 159921890	√	120.00	
Deposit	07/26/2024			Deposit ID # 159914083	√	192.00	
Deposit	07/26/2024			Deposit	√	352.00	
Deposit	07/26/2024			Deposit	√	4,385.00	
Deposit	07/29/2024			Deposit - Cash	√	18.00	
Deposit	07/29/2024			Deposit - Cash	√	176.00	
Deposit	07/29/2024			Deposit - Cash	√	176.00	
Deposit	07/29/2024			Deposit - Cash	√	405.00	
Deposit	07/29/2024			Deposit	√	809.00	
Deposit	07/29/2024			Deposit - Cash	√	1,332.00	
Deposit	07/29/2024			Deposit	√	1,682.00	
Paycheck	07/31/2024	DD30895	Cassidy, Penny M	Direct Deposit	√	0.00	

Kalamazoo Area Building Authority Reconciliation Detail

1050 - Checking (Primary) / SMBT, Period Ending 07/31/2024

Type	Date	Num	Name	Memo	Clr	Amount	Balance
Paycheck	07/31/2024	DD30894	Alwine, Michael R	Direct Deposit	√	0.00	
Paycheck	07/31/2024	DD30896	Feist, Erin L	Direct Deposit	√	0.00	
Paycheck	07/31/2024	DD30897	Roy, Stephen A	Direct Deposit	√	0.00	
Deposit	07/31/2024			Interest	√	258.21	
Deposit	07/31/2024			Deposit	√	653.00	
Deposit	07/31/2024			Deposit	√	2,460.00	
Bill Pmt -Check	08/01/2024	7902	Charter Communications	VOID: wait for prorated invoice	√	0.00	
Total Deposits and Credits							55,065.71
Total Cleared Transactions							-22,222.00
Cleared Balance							261,897.39
Uncleared Transactions							
Checks and Payments - 8 items							
Bill Pmt -Check	07/25/2024	7355	Blue Cross Blue Shield	08/01-08/31/24		-3,440.07	
Bill Pmt -Check	07/25/2024	7345	Butch Hayes/State Approved Insp Svcs	07/14-07/20/24 (17 Inspections)		-850.00	
Bill Pmt -Check	07/25/2024	7351	Sun Life Assurance	08/01-08/31/24		-377.98	
Bill Pmt -Check	07/25/2024	7349	Molly Maid	office cleaning: 07/19		-120.00	
Check	07/25/2024	7354	Homeowner	Refund - PP24-07-235 (overpayment)		-4.00	
Liability Check	07/31/2024	7356	State of Michigan/Withhold	July 2024		-1,390.09	
Liability Check	07/31/2024	ACH	Great-West	Payroll (W/E 07/28/24)		-679.65	
Liability Check	07/31/2024	ACH	Great-West	Payroll (W/E 07/28/24)		-200.00	
Total Checks and Payments							-7,061.79
Deposits and Credits - 26 items							
Deposit	07/29/2024			Deposit ID # 160041760		5.00	
Deposit	07/29/2024			Deposit ID # 160030937		50.00	
Deposit	07/29/2024			Deposit ID # 160063331		55.00	
Deposit	07/29/2024			Deposit ID # 160044149		105.00	
Deposit	07/29/2024			Deposit ID # 160063116		110.00	
Deposit	07/29/2024			Deposit ID # 160040269		125.00	
Deposit	07/29/2024			Deposit ID # 160047694		170.00	
Deposit	07/29/2024			Deposit ID # 160031475		210.00	
Deposit	07/29/2024			Deposit ID # 160029646		225.00	
Deposit	07/29/2024			Deposit ID # 160062588		250.00	

Kalamazoo Area Building Authority Reconciliation Detail

1050 - Checking (Primary) / SMBT, Period Ending 07/31/2024

Type	Date	Num	Name	Memo	Clr	Amount	Balance
Deposit	07/30/2024			Deposit ID # 160128330		50.00	
Deposit	07/30/2024			Deposit ID # 160040996		55.00	
Deposit	07/30/2024			Deposit ID # 160134294		100.00	
Deposit	07/30/2024			Deposit ID # 160104222		104.00	
Deposit	07/30/2024			Deposit ID # 160111895		110.00	
Deposit	07/30/2024			Deposit ID # 160125089		176.00	
Deposit	07/30/2024			Deposit ID # 160105549		231.00	
Deposit	07/30/2024			Deposit ID # 160139900		365.00	
Deposit	07/31/2024			Deposit ID # 160190571		106.00	
Deposit	07/31/2024			Deposit ID # 160221153		122.00	
Deposit	07/31/2024			Deposit ID # 160193273		160.00	
Deposit	07/31/2024			Deposit ID # 160193380		160.00	
Deposit	07/31/2024			Deposit ID # 160193500		160.00	
Deposit	07/31/2024			Deposit ID # 160193054		160.00	
Deposit	07/31/2024			Deposit ID # 160192833		266.00	
Deposit	07/31/2024			Deposit ID # 160189664		288.00	
Total Deposits and Credits						3,918.00	
Total Uncleared Transactions						-3,143.79	
Register Balance as of 07/31/2024						258,753.60	
New Transactions							
Checks and Payments - 14 items							
Bill Pmt -Check	08/01/2024	7901	Butch Hayes/State Approved Insp Svcs	07/21-07/27/24 (17 Mech / 14 Plumb Inspections)		-1,550.00	
Bill Pmt -Check	08/01/2024	7911	Terry Thatcher/MP Services	07/21-07/27/24 (14 Mech / 15 Plumb Inspections)		-1,450.00	
Bill Pmt -Check	08/01/2024	7904	Doug Scott	07/21-07/27/24 (26 Inspections)		-1,300.00	
Bill Pmt -Check	08/01/2024	7908	Metronet	07/10-07/21/24 & 07/22-08/21/24		-1,010.25	
Bill Pmt -Check	08/01/2024	7909	Petro Plumbing (Vendor)	Replace (2) toilets		-928.92	
Check	08/01/2024	7914	Roy, Stephen A	Reimbursement - Mileage (783.23) & Phone (89.33) (Z19) 07/01-07/31/24 (1.5 hrs) & (Z20) 07/01-07/31/24 (6.5 hrs + (3) ZCP)		-872.56	
Bill Pmt -Check	08/01/2024	7900	Barret Priest	Reimbursement - Mileage (374.53) & Phone (73.52)		-615.00	
Check	08/01/2024	7913	Alwine, Michael R	Reimbursement - Mileage (374.53) & Phone (73.52)		-448.05	
Bill Pmt -Check	08/01/2024	7903	Consumers Energy	06/20-07/21/24		-384.66	
Bill Pmt -Check	08/01/2024	7907	Great America Financial	toshiba copier		-275.07	
Bill Pmt -Check	08/01/2024	7905	Graybar Financial Services	phone rental		-198.83	

Kalamazoo Area Building Authority Reconciliation Detail

1050 - Checking (Primary) / SMBT, Period Ending 07/31/2024

Type	Date	Num	Name	Memo	Clr	Amount	Balance	
Bill Pmt -Check	08/01/2024	7906	Great-West	401(a) Plan Maintenance Fee - 04/01-06/30/24		-125.00		
Bill Pmt -Check	08/01/2024	7910	Republic Services	08/01-08/31/24		-64.48		
Check	08/01/2024	7912	Homeowner	Refund - PP24-07-256 (overpayment)		-55.00		
Total Checks and Payments								-9,277.82
Deposits and Credits - 2 items								
Deposit	08/30/2024			Deposit - Cash		5.00		
Deposit	08/30/2024			Deposit - Cash		763.00		
Total Deposits and Credits								768.00
Total New Transactions								-8,509.82
Ending Balance								250,243.78

Kalamazoo Area Building Authority
Profit & Loss Prev Year Comparison
July 2024

08/14/24

Accrual Basis

	Jul 24	Jul 23	% Change
Income			
4010 · Building Permits	22,934.00	10,214.00	124.5%
4015 · Special Permits	1,475.00	1,915.00	-23.0%
4020 · Electrical Permits	10,459.00	11,086.00	-5.7%
4030 · Mechanical Permits	12,896.00	12,505.00	3.1%
4040 · Plumbing Permits	7,084.00	7,705.00	-8.1%
4100 · Zoning Administration	710.00	1,197.50	-40.7%
4600 · Investment Income	283.68	187.28	51.5%
Total Income	55,841.68	44,809.78	24.6%
Gross Profit	55,841.68	44,809.78	24.6%
Expense			
6200 · Bank Fees	45.00	45.00	0.0%
6500 · Payroll Expenses			
6501 · Salary - Building Official	11,871.06	7,280.62	63.1%
6503 · Salary - Building Inspector	9,496.86	5,824.50	63.1%
6505 · Wages - Administrative	12,027.11	7,782.37	54.5%
6510 · Payroll Taxes	2,601.01	1,628.74	59.7%
6511 · LTD / STD / AD&D / Life	377.98	371.46	1.8%
6512 · 401A (KABA)	2,040.00	1,253.69	62.7%
6513 · Health Insurance	4,045.14	4,140.84	-2.3%
Total 6500 · Payroll Expenses	42,459.16	28,282.22	50.1%
6700 · Insurance - General	1,071.57	1,003.99	6.7%
6810 · Computer Support (External)	3,995.22	8,279.97	-51.8%
6820 · Accounting Services	125.00	15.75	693.7%
7100 · Office Equipment	275.07	-0.50	55,114.0%
7110 · Office Supplies	712.10	938.62	-24.1%
7115 · Postage	410.00	52.80	676.5%
7125 · Computer (Hardware/Software)	0.00	24,498.95	-100.0%
7420 · Lawn Care/Snow Removal	226.25	614.25	-63.2%
7450 · Maintenance & Repairs - Office	1,521.84	240.00	534.1%
7500 · Utilities	384.66	279.16	37.8%
7550 · Trash Removal	64.28	53.91	19.2%
7610 · Telephone - Office	279.93	279.64	0.1%
7611 · Telephone - Cellular	162.85	185.31	-12.1%
7711 · Contracted Electrical Inspector	6,800.00	5,350.00	27.1%
7712 · Contracted Mechanical Inspector	6,750.00	4,350.00	55.2%
7713 · Contracted Plumbing Inspector	4,650.00	3,300.00	40.9%
7715 · Contracted Zoning Administrator	615.00	1,005.00	-38.8%
7721 · Plan Review - Electrical	50.00	300.00	-83.3%
7722 · Plan Review - Mechanical	0.00	650.00	-100.0%
7800 · Mileage Reimbursement	1,157.76	1,132.49	2.2%
7830 · Interest Expense	413.64	575.26	-28.1%
Total Expense	72,169.33	81,431.82	-11.4%
Net Income	-16,327.65	-36,622.04	55.4%

Kalamazoo Area Building Authority Profit & Loss Prev Year Comparison January through July 2024

	Jan 24	Jan 23	% Change	Feb 24	Feb 23	% Change	Mar 24	Mar 23
Income								
4010 · Building Permits	7,813.00	30,547.00	-74.4%	19,387.00	17,355.00	11.7%	21,666.00	128,437.00
4015 · Special Permits	665.00	455.00	46.2%	1,015.00	955.00	6.3%	705.00	355.00
4020 · Electrical Permits	10,376.00	5,791.00	79.2%	8,924.00	5,926.00	50.6%	12,719.00	13,538.00
4030 · Mechanical Permits	16,106.00	8,233.00	95.6%	22,795.50	8,423.00	170.6%	18,206.80	11,264.00
4040 · Plumbing Permits	3,821.00	3,398.00	12.5%	7,094.00	3,595.00	97.3%	12,529.00	9,401.00
4100 · Zoning Administration	150.00	411.25	-63.5%	336.25	1,232.50	-72.7%	1,025.00	746.25
4600 · Investment Income	327.65	71.78	356.5%	288.69	132.18	118.4%	311.51	175.01
4700 · Other Income	0.00	0.00	0.0%	23.40	-121.00	119.3%	0.00	0.00
Total Income	39,258.65	48,907.03	-19.7%	59,863.84	37,497.68	59.7%	67,162.31	163,916.26
Gross Profit	39,258.65	48,907.03	-19.7%	59,863.84	37,497.68	59.7%	67,162.31	163,916.26
Expense								
6010 · Advertising and Marketing	0.00	0.00	0.0%	0.00	0.00	0.0%	57.22	0.00
6200 · Bank Fees	45.00	45.00	0.0%	45.00	57.00	-21.1%	45.00	45.00
6500 · Payroll Expenses								
6501 · Salary - Building Official	7,914.04	3,640.31	117.4%	7,914.04	7,280.62	8.7%	7,914.04	10,920.93
6503 · Salary - Building Inspector	6,331.24	2,912.25	117.4%	6,331.24	5,824.50	8.7%	6,331.24	8,736.75
6505 · Wages - Administrative	8,006.40	4,241.60	88.8%	8,006.40	8,529.80	-6.1%	7,975.37	12,855.67
6510 · Payroll Taxes	2,531.51	1,622.91	56.0%	1,733.12	1,685.94	2.8%	1,742.23	2,539.29
6511 · LTD / STD / AD&D / Life	377.98	371.46	1.8%	377.98	371.46	1.8%	377.98	371.46
6512 · 401A (KABA)	1,985.50	1,218.21	63.0%	1,359.30	1,252.40	8.5%	1,357.44	1,876.33
6513 · Health Insurance	15,390.81	10,194.48	51.0%	3,843.45	4,140.84	-7.2%	3,843.45	4,342.53
6500 · Payroll Expenses - Other	0.00	0.00	0.0%	0.00	0.00	0.0%	0.00	0.00
Total 6500 · Payroll Expenses	42,537.48	24,201.22	75.8%	29,565.53	29,085.56	1.7%	29,541.75	41,642.96
6700 · Insurance - General	1,071.61	1,004.03	6.7%	1,071.60	1,004.03	6.7%	1,071.59	1,004.02
6800 · Legal Fees	0.00	0.00	0.0%	0.00	0.00	0.0%	1,679.00	0.00
6810 · Computer Support (External)	1,119.97	7,494.97	-85.1%	214.97	209.97	2.4%	214.97	209.97
6820 · Accounting Services	495.08	1,166.25	-57.6%	5,324.00	4,517.50	17.9%	156.80	564.25
7100 · Office Equipment	563.01	769.71	-26.9%	275.07	275.07	0.0%	796.04	766.43
7110 · Office Supplies	194.63	137.12	41.9%	154.13	596.83	-74.2%	372.24	108.02
7115 · Postage	411.00	374.40	9.8%	0.00	0.00	0.0%	0.00	0.00
7120 · Water Cooler	0.00	0.00	0.0%	0.00	0.00	0.0%	0.00	0.00
7125 · Computer (Hardware/Software)	2,721.77	2,540.97	7.1%	0.00	0.00	0.0%	849.00	130.00
7130 · Resource Materials	0.00	0.00	0.0%	508.00	-126.00	503.2%	0.00	13.00
7420 · Lawn Care/Snow Removal	1,619.50	606.00	167.2%	168.25	0.00	100.0%	279.50	464.00
7450 · Maintenance & Repairs - Office	310.54	240.00	29.4%	240.00	240.00	0.0%	360.00	360.00
7500 · Utilities	530.12	531.45	-0.3%	545.44	597.57	-8.7%	381.55	397.06
7550 · Trash Removal	66.47	59.34	12.0%	65.30	56.38	15.8%	65.89	56.44
7600 · Security (Office)	90.00	90.00	0.0%	0.00	0.00	0.0%	135.00	135.00
7610 · Telephone - Office	280.04	284.53	-1.6%	280.05	284.53	-1.6%	280.05	284.53
7611 · Telephone - Cellular	185.48	185.40	0.0%	185.48	185.40	0.0%	192.44	185.40
7701 · At-Large/Alternate Board Member	0.00	0.00	0.0%	0.00	0.00	0.0%	150.00	75.00
7711 · Contracted Electrical Inspector	7,350.00	5,300.00	38.7%	4,450.00	3,200.00	39.1%	6,300.00	5,750.00
7712 · Contracted Mechanical Inspector	5,700.00	4,750.00	20.0%	6,600.00	3,200.00	106.3%	5,550.00	5,250.00
7713 · Contracted Plumbing Inspector	5,850.00	2,650.00	120.8%	5,750.00	1,950.00	194.9%	6,400.00	3,100.00
7715 · Contracted Zoning Administrator	120.00	375.00	-68.0%	270.00	1,035.00	-73.9%	870.00	555.00
7721 · Plan Review - Electrical	250.00	600.00	-58.3%	50.00	250.00	-80.0%	350.00	400.00
7722 · Plan Review - Mechanical	800.00	150.00	433.3%	3,164.80	450.00	603.3%	50.00	450.00
7723 · Plan Review - Plumbing	50.00	100.00	-50.0%	50.00	150.00	-66.7%	50.00	150.00
7800 · Mileage Reimbursement	1,008.35	922.90	9.3%	944.03	736.88	28.1%	1,180.54	1,329.66
7810 · Training Expense	0.00	0.00	0.0%	0.00	0.00	0.0%	826.20	0.00
7830 · Interest Expense	539.51	610.87	-11.7%	439.52	480.81	-8.6%	465.28	511.19
Total Expense	73,909.56	55,189.16	33.9%	60,361.17	48,436.53	24.6%	58,670.06	63,936.93
Net Income	-34,650.91	-6,282.13	-451.6%	-497.33	-10,938.85	95.5%	8,492.25	99,979.33

Kalamazoo Area Building Authority Profit & Loss Prev Year Comparison January through July 2024

	% Change	Apr 24	Apr 23	% Change	May 24	May 23	% Change	Jun 24
Income								
4010 · Building Permits	-83.1%	21,841.00	29,155.00	-25.1%	14,527.00	52,481.00	-72.3%	18,978.00
4015 · Special Permits	98.6%	350.00	465.00	-24.7%	1,670.00	655.00	155.0%	210.00
4020 · Electrical Permits	-6.1%	11,412.00	12,945.00	-11.8%	12,701.00	11,747.00	8.1%	10,096.00
4030 · Mechanical Permits	61.6%	9,248.65	11,393.00	-18.8%	23,854.00	15,402.00	54.9%	17,063.80
4040 · Plumbing Permits	33.3%	5,334.00	2,901.00	83.9%	9,274.00	8,034.00	15.4%	3,888.00
4100 · Zoning Administration	37.4%	782.50	726.25	7.8%	1,102.50	1,167.50	-5.6%	577.50
4600 · Investment Income	78.0%	295.28	180.91	63.2%	297.14	189.69	56.7%	282.71
4700 · Other Income	0.0%	0.00	0.00	0.0%	0.00	0.00	0.0%	0.00
Total Income	-59.0%	49,263.43	57,766.16	-14.7%	63,425.64	89,676.19	-29.3%	51,096.01
Gross Profit	-59.0%	49,263.43	57,766.16	-14.7%	63,425.64	89,676.19	-29.3%	51,096.01
Expense								
6010 · Advertising and Marketing	100.0%	0.00	0.00	0.0%	0.00	0.00	0.0%	0.00
6200 · Bank Fees	0.0%	45.00	45.00	0.0%	45.00	45.00	0.0%	115.00
6500 · Payroll Expenses								
6501 · Salary - Building Official	-27.5%	7,914.04	7,280.62	8.7%	7,914.04	7,280.62	8.7%	7,914.04
6503 · Salary - Building Inspector	-27.5%	6,331.24	5,824.50	8.7%	6,331.24	5,824.50	8.7%	6,331.24
6505 · Wages - Administrative	-38.0%	8,001.23	9,145.70	-12.5%	7,902.95	8,496.99	-7.0%	7,993.05
6510 · Payroll Taxes	-31.4%	1,732.70	1,733.06	0.0%	1,725.19	1,683.42	2.5%	1,737.83
6511 · LTD / STD / AD&D / Life	1.8%	377.98	371.46	1.8%	377.98	371.46	1.8%	377.98
6512 · 401A (KABA)	-27.7%	1,358.99	1,251.26	8.6%	1,353.10	1,251.84	8.1%	1,358.50
6513 · Health Insurance	-11.5%	3,843.45	4,140.84	-7.2%	3,843.45	4,140.84	-7.2%	3,843.45
6500 · Payroll Expenses - Other	0.0%	0.00	0.00	0.0%	0.00	0.00	0.0%	0.00
Total 6500 · Payroll Expenses	-29.1%	29,559.63	29,747.44	-0.6%	29,447.95	29,049.67	1.4%	29,556.09
6700 · Insurance - General	6.7%	1,071.59	1,004.01	6.7%	1,071.58	1,004.01	6.7%	1,071.58
6800 · Legal Fees	100.0%	230.00	525.00	-56.2%	644.00	0.00	100.0%	690.00
6810 · Computer Support (External)	2.4%	214.97	209.97	2.4%	897.47	209.97	327.4%	356.96
6820 · Accounting Services	-72.2%	6,899.00	4,617.50	49.4%	24.00	1,017.50	-97.6%	30.00
7100 · Office Equipment	3.9%	275.07	275.07	0.0%	275.07	275.07	0.0%	865.71
7110 · Office Supplies	244.6%	511.08	0.00	100.0%	10.89	251.66	-95.7%	273.43
7115 · Postage	0.0%	389.80	378.00	3.1%	0.00	0.00	0.0%	0.00
7120 · Water Cooler	0.0%	47.33	16.69	183.6%	0.00	0.00	0.0%	0.00
7125 · Computer (Hardware/Software)	553.1%	0.00	3,318.29	-100.0%	3,435.25	0.00	100.0%	1,203.84
7130 · Resource Materials	-100.0%	0.00	-139.00	100.0%	442.00	0.00	100.0%	0.00
7420 · Lawn Care/Snow Removal	-39.8%	232.25	153.50	51.3%	383.50	344.75	11.2%	362.50
7450 · Maintenance & Repairs - Office	0.0%	240.00	240.00	0.0%	3,225.00	240.00	1,243.8%	1,279.00
7500 · Utilities	-3.9%	384.72	312.73	23.0%	476.58	366.50	30.0%	325.65
7550 · Trash Removal	16.7%	65.89	55.61	18.5%	65.27	55.05	18.6%	65.00
7600 · Security (Office)	0.0%	0.00	0.00	0.0%	0.00	0.00	0.0%	135.00
7610 · Telephone - Office	-1.6%	280.05	284.53	-1.6%	279.93	284.91	-1.8%	279.93
7611 · Telephone - Cellular	3.8%	189.46	185.30	2.3%	162.79	185.30	-12.2%	162.80
7701 · At-Large/Alternate Board Member	100.0%	0.00	0.00	0.0%	0.00	0.00	0.0%	75.00
7711 · Contracted Electrical Inspector	9.6%	7,250.00	4,350.00	66.7%	5,450.00	6,450.00	-15.5%	7,050.00
7712 · Contracted Mechanical Inspector	5.7%	4,900.00	3,200.00	53.1%	6,050.00	5,700.00	6.1%	6,200.00
7713 · Contracted Plumbing Inspector	106.5%	4,950.00	2,600.00	90.4%	5,400.00	3,300.00	63.6%	4,000.00
7715 · Contracted Zoning Administrator	56.8%	630.00	765.00	-17.7%	840.00	675.00	24.4%	600.00
7721 · Plan Review - Electrical	-12.5%	450.00	300.00	50.0%	250.00	200.00	25.0%	0.00
7722 · Plan Review - Mechanical	-88.9%	0.00	75.00	-100.0%	2,750.00	500.00	450.0%	1,321.80
7723 · Plan Review - Plumbing	-66.7%	0.00	75.00	-100.0%	0.00	50.00	-100.0%	0.00
7800 · Mileage Reimbursement	-11.2%	1,176.52	869.84	35.3%	1,294.44	1,068.97	21.1%	1,122.92
7810 · Training Expense	100.0%	0.00	0.00	0.0%	0.00	0.00	0.0%	0.00
7830 · Interest Expense	-9.0%	429.13	523.54	-18.0%	484.38	483.78	0.1%	463.66
Total Expense	-8.2%	60,421.49	53,988.02	11.9%	63,405.10	51,757.14	22.5%	57,605.87
Net Income	-91.5%	-11,158.06	3,778.14	-395.3%	20.54	37,919.05	-100.0%	-6,509.86

Kalamazoo Area Building Authority Profit & Loss Prev Year Comparison January through July 2024

	Jun 23		Jul 24		Jul 23		Jan - Jul 24		TOTAL	
		% Change		% Change		% Change		% Change		% Change
Income										
4010 · Building Permits	43,435.00	-56.3%	22,934.00		10,214.00	124.5%	127,146.00		311,624.00	-59.2%
4015 · Special Permits	1,105.00	-81.0%	1,475.00		1,915.00	-23.0%	6,090.00		5,905.00	3.1%
4020 · Electrical Permits	14,415.00	-30.0%	10,459.00		11,086.00	-5.7%	76,687.00		75,448.00	1.6%
4030 · Mechanical Permits	14,987.00	13.9%	12,896.00		12,505.00	3.1%	120,170.75		82,207.00	46.2%
4040 · Plumbing Permits	10,407.00	-62.6%	7,084.00		7,705.00	-8.1%	49,024.00		45,441.00	7.9%
4100 · Zoning Administration	1,157.50	-50.1%	710.00		1,197.50	-40.7%	4,683.75		6,638.75	-29.5%
4600 · Investment Income	183.27	54.3%	283.68		187.28	51.5%	2,086.66		1,120.12	86.3%
4700 · Other Income	0.00	0.0%	0.00		0.00	0.0%	23.40		-121.00	119.3%
Total Income	85,689.77	-40.4%	55,841.68		44,809.78	24.6%	385,911.56		528,262.87	-27.0%
Gross Profit	85,689.77	-40.4%	55,841.68		44,809.78	24.6%	385,911.56		528,262.87	-27.0%
Expense										
6010 · Advertising and Marketing	0.00	0.0%	0.00		0.00	0.0%	57.22		0.00	100.0%
6200 · Bank Fees	115.00	0.0%	45.00		45.00	0.0%	385.00		397.00	-3.0%
6500 · Payroll Expenses										
6501 · Salary - Building Official	7,280.62	8.7%	11,871.06		7,280.62	63.1%	59,355.30		50,964.34	16.5%
6503 · Salary - Building Inspector	5,824.50	8.7%	9,496.86		5,824.50	63.1%	47,484.30		40,771.50	16.5%
6505 · Wages - Administrative	8,607.76	-7.1%	12,027.11		7,782.37	54.5%	59,912.51		59,659.89	0.4%
6510 · Payroll Taxes	1,697.64	2.4%	2,601.01		1,628.74	59.7%	13,803.59		12,591.00	9.6%
6511 · LTD / STD / AD&D / Life	371.46	1.8%	377.98		371.46	1.8%	2,645.86		2,600.22	1.8%
6512 · 401A (KABA)	1,248.69	8.8%	2,040.00		1,253.69	62.7%	10,812.83		9,352.42	15.6%
6513 · Health Insurance	4,140.84	-7.2%	4,045.14		4,140.84	-2.3%	38,653.20		35,241.21	9.7%
6500 · Payroll Expenses - Other	0.00	0.0%	0.00		0.00	0.0%	0.00		0.00	0.0%
Total 6500 · Payroll Expenses	29,171.51	1.3%	42,459.16		28,282.22	50.1%	232,667.59		211,180.58	10.2%
6700 · Insurance - General	1,003.99	6.7%	1,071.57		1,003.99	6.7%	7,501.12		7,028.08	6.7%
6800 · Legal Fees	525.00	31.4%	0.00		0.00	0.0%	3,243.00		1,050.00	208.9%
6810 · Computer Support (External)	209.97	70.0%	3,995.22		8,279.97	-51.8%	7,014.53		16,824.79	-58.3%
6820 · Accounting Services	144.25	-79.2%	125.00		15.75	693.7%	13,053.88		12,043.00	8.4%
7100 · Office Equipment	797.22	8.6%	275.07		-0.50	55,114.0%	3,325.04		3,158.07	5.3%
7110 · Office Supplies	260.34	5.0%	712.10		938.62	-24.1%	2,228.50		2,292.59	-2.8%
7115 · Postage	392.40	-100.0%	410.00		52.80	676.5%	1,210.80		1,197.60	1.1%
7120 · Water Cooler	0.00	0.0%	0.00		0.00	0.0%	47.33		16.69	183.6%
7125 · Computer (Hardware/Software)	0.00	100.0%	0.00		24,498.95	-100.0%	8,209.86		30,488.21	-73.1%
7130 · Resource Materials	0.00	0.0%	0.00		0.00	0.0%	950.00		-252.00	477.0%
7420 · Lawn Care/Snow Removal	330.25	9.8%	226.25		614.25	-63.2%	3,271.75		2,512.75	30.2%
7450 · Maintenance & Repairs - Office	32,120.50	-96.0%	1,521.84		240.00	534.1%	7,176.38		33,680.50	-78.7%
7500 · Utilities	254.22	28.1%	384.66		279.16	37.8%	3,028.72		2,738.69	10.6%
7550 · Trash Removal	54.83	18.6%	64.28		53.91	19.2%	458.10		391.56	17.0%
7600 · Security (Office)	135.00	0.0%	0.00		0.00	0.0%	360.00		360.00	0.0%
7610 · Telephone - Office	279.64	0.1%	279.93		279.64	0.1%	1,959.98		1,982.31	-1.1%
7611 · Telephone - Cellular	185.30	-12.1%	162.85		185.31	-12.1%	1,241.30		1,297.41	-4.3%
7701 · At-Large/Alternate Board Member	75.00	0.0%	0.00		0.00	0.0%	225.00		150.00	50.0%
7711 · Contracted Electrical Inspector	5,000.00	41.0%	6,800.00		5,350.00	27.1%	44,650.00		35,400.00	26.1%
7712 · Contracted Mechanical Inspector	5,500.00	12.7%	6,750.00		4,350.00	55.2%	41,750.00		31,950.00	30.7%
7713 · Contracted Plumbing Inspector	3,400.00	17.7%	4,650.00		3,300.00	40.9%	37,000.00		20,300.00	82.3%
7715 · Contracted Zoning Administrator	975.00	-38.5%	615.00		1,005.00	-38.8%	3,945.00		5,385.00	-26.7%
7721 · Plan Review - Electrical	300.00	-100.0%	50.00		300.00	-83.3%	1,400.00		2,350.00	-40.4%
7722 · Plan Review - Mechanical	1,000.00	32.2%	0.00		650.00	-100.0%	8,086.60		3,275.00	146.9%
7723 · Plan Review - Plumbing	100.00	-100.0%	0.00		0.00	0.0%	150.00		625.00	-76.0%
7800 · Mileage Reimbursement	1,353.90	-17.1%	1,157.76		1,132.49	2.2%	7,884.56		7,414.64	6.3%
7810 · Training Expense	0.00	0.0%	0.00		0.00	0.0%	826.20		0.00	100.0%
7830 · Interest Expense	495.82	-6.5%	413.64		575.26	-28.1%	3,235.12		3,681.27	-12.1%
Total Expense	84,179.14	-31.6%	72,169.33		81,431.82	-11.4%	446,542.58		438,918.74	1.7%
Net Income	1,510.63	-530.9%	-16,327.65		-36,622.04	55.4%	-60,631.02		89,344.13	-167.9%

Kalamazoo Area Building Authority Profit & Loss Budget Performance

July 2024

	Jul 24	Budget	% of Budget	Jan - Jul 24	YTD Budget	% of Budget	Annual Budget
Income							
4010 - Building Permits	22,934.00	38,448.00	59.6%	127,146.00	235,805.00	53.9%	404,607.00
4015 - Special Permits	1,475.00	423.00	348.7%	6,090.00	4,020.00	151.5%	8,169.00
4020 - Electrical Permits	10,459.00	12,894.00	81.1%	76,687.00	74,720.00	102.6%	141,192.00
4030 - Mechanical Permits	12,896.00	13,793.00	93.5%	120,170.75	83,934.00	143.2%	153,060.00
4040 - Plumbing Permits	7,084.00	6,216.00	114.0%	49,024.00	29,274.00	167.5%	53,868.00
4100 - Zoning Administration	710.00			4,683.75			
4600 - Investment Income	283.68	10.00	2,836.8%	2,086.66	70.00	2,980.9%	120.00
4700 - Other Income	0.00			23.40			
Total Income	55,841.68	71,784.00	77.8%	385,911.56	427,823.00	90.2%	761,016.00
Gross Profit	55,841.68	71,784.00	77.8%	385,911.56	427,823.00	90.2%	761,016.00
Expense							
6010 - Advertising and Marketing	0.00	0.00	0.0%	57.22	60.00	95.4%	2,000.00
6200 - Bank Fees	45.00	45.00	100.0%	385.00	385.00	100.0%	890.00
6450 - Dues & Subscriptions	0.00	0.00	0.0%	0.00	0.00	0.0%	720.00
6500 - Payroll Expenses							
6501 - Salary - Building Official	11,871.06	11,871.06	100.0%	59,355.30	63,312.32	93.8%	102,882.52
6503 - Salary - Building Inspector	9,496.86	9,496.85	100.0%	47,484.30	50,649.90	93.8%	82,306.10
6505 - Wages - Administrative	12,027.11	15,657.12	76.8%	59,912.51	83,504.64	71.7%	135,695.04
6510 - Payroll Taxes	2,601.01	2,878.70	90.4%	13,803.59	15,387.52	89.7%	25,017.64
6511 - LTD / STD / AD&D / Life	377.98	378.00	100.0%	2,645.86	2,646.00	100.0%	4,536.00
6512 - 401A (KABA)	2,040.00	2,038.97	100.1%	10,812.83	10,874.43	99.4%	17,670.93
6513 - Health Insurance	4,045.14	4,045.14	100.0%	38,653.20	38,653.20	100.0%	58,515.98
6500 - Payroll Expenses - Other	0.00			0.00			
Total 6500 - Payroll Expenses	42,459.16	46,365.84	91.6%	232,667.59	265,028.01	87.8%	426,624.21
6700 - Insurance - General	1,071.57	1,072.51	99.9%	7,501.12	7,507.57	99.9%	14,102.59
6800 - Legal Fees	0.00	0.00	0.0%	3,243.00	3,014.00	107.6%	12,000.00
6810 - Computer Support (External)	3,995.22	4,000.00	99.9%	7,014.53	6,787.00	103.4%	17,995.00
6820 - Accounting Services	125.00	155.00	80.6%	13,053.88	13,095.00	99.7%	15,984.50
7100 - Office Equipment	275.07	275.07	100.0%	3,325.04	3,308.57	100.5%	5,867.00
7110 - Office Supplies	712.10	712.00	100.0%	2,228.50	2,207.00	101.0%	3,000.00
7115 - Postage	410.00	400.00	102.5%	1,210.80	1,200.00	100.9%	2,400.00
7120 - Water Cooler	0.00	0.00	0.0%	47.33	50.00	94.7%	80.00
7125 - Computer (Hardware/Software)	0.00	0.00	0.0%	8,209.86	8,215.00	99.9%	8,965.29
7130 - Resource Materials	0.00	0.00	0.0%	950.00	442.00	214.9%	1,000.00
7400 - Rent/Lease Expense	0.00	1,600.00	0.0%	0.00	11,200.00	0.0%	19,200.00
7420 - Lawn Care/Snow Removal	226.25	350.00	64.6%	3,271.75	4,090.00	80.0%	7,100.00
7450 - Maintenance & Repairs - Office	1,521.84	1,525.00	99.8%	7,176.38	7,195.00	99.7%	13,120.00
7500 - Utilities	384.66	350.00	109.9%	3,028.72	2,700.00	112.2%	4,700.00
7550 - Trash Removal	64.28	65.00	98.9%	458.10	455.00	100.7%	780.00
7600 - Security (Office)	0.00	0.00	0.0%	360.00	360.00	100.0%	540.00
7610 - Telephone - Office	279.93	300.00	93.3%	1,959.98	2,100.00	93.3%	3,600.00
7611 - Telephone - Cellular	162.85	200.00	81.4%	1,241.30	1,400.00	88.7%	2,400.00
7700 - Building Board of Appeals	0.00	0.00	0.0%	0.00	0.00	0.0%	375.00
7701 - At-Large/Alternate Board Member	0.00	0.00	0.0%	225.00	450.00	50.0%	900.00
7710 - Contracted Building Inspector	0.00	0.00	0.0%	0.00	0.00	0.0%	5,000.00
7711 - Contracted Electrical Inspector	6,800.00	4,757.00	142.9%	44,650.00	31,266.00	142.8%	53,400.00
7712 - Contracted Mechanical Inspector	6,750.00	3,814.00	177.0%	41,750.00	27,816.00	150.1%	45,600.00
7713 - Contracted Plumbing Inspector	4,650.00	3,332.00	139.6%	37,000.00	17,710.00	208.9%	31,200.00
7715 - Contracted Zoning Administrator	615.00			3,945.00			
7721 - Plan Review - Electrical	50.00			1,400.00			
7722 - Plan Review - Mechanical	0.00			8,086.60			
7723 - Plan Review - Plumbing	0.00			150.00			
7800 - Mileage Reimbursement	1,157.76	1,300.00	89.1%	7,884.56	9,100.00	86.6%	15,600.00
7810 - Training Expense	0.00	0.00	0.0%	826.20	826.80	99.9%	1,600.00
7830 - Interest Expense	413.64			3,235.12			
7920 - Capital Outlay	0.00	0.00	0.0%	0.00	0.00	0.0%	7,000.00
7999 - Misc Expense	0.00	0.00	0.0%	0.00	0.00	0.0%	2,000.00
Total Expense	72,169.33	70,618.42	102.2%	446,542.58	427,967.95	104.3%	725,743.59
Net Income	-16,327.65	1,165.58	-1,400.8%	-60,631.02	-144.95	41,828.9%	35,272.41

Kalamazoo Area Building Authority
Balance Sheet
 As of July 31, 2024

	Jul 31, 24
ASSETS	
Current Assets	
Checking/Savings	
1001 · Cash on Hand (Cash Bags)	300.00
1050 · Checking (Primary) / SMBT	258,753.60
1060 · Checking (Reserves) / CCU	200,507.21
1065 · Savings / CCU	25.00
Total Checking/Savings	459,585.81
Accounts Receivable	
1200 · Accounts Receivable	600.00
Total Accounts Receivable	600.00
Other Current Assets	
1250 · Accounts Receivables / ADJ	768.00
1400 · Prepaid Items	4,889.62
Total Other Current Assets	5,657.62
Total Current Assets	465,843.43
Other Assets	
1600 · Accumulated Depreciation	-67,311.49
1900 · Capital Assets	329,819.25
Total Other Assets	262,507.76
TOTAL ASSETS	728,351.19
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
2000 · Accounts Payable	11,385.38
Total Accounts Payable	11,385.38
Credit Cards	
2010 · CCU - Mastercard	89.34
Total Credit Cards	89.34
Other Current Liabilities	
2070 · Notes Payable - SMBT	87,486.34
2100 · Accrued Items	718.65
2300 · Accounts Payables / ADJ	1,860.12
Total Other Current Liabilities	90,065.11
Total Current Liabilities	101,539.83
Total Liabilities	101,539.83
Equity	
3010 · Net Position	687,442.38
Net Income	-60,631.02
Total Equity	626,811.36
TOTAL LIABILITIES & EQUITY	728,351.19

2024 MONTHLY PERMITS BY JURISDICTION

MONTH OF JULY 2024			
JURISDICTION	PERMIT CATEGORY	# PERMITS	PERMIT REVENUE
COMSTOCK	BUILDING	16	10016.00
COMSTOCK	ELECTRICAL	14	3802.00
COMSTOCK	MECHANICAL	24	4312.00
COMSTOCK	PLUMBING	19	3316.00
COMSTOCK	SPECIAL - JURISDICTION	6	650.00
COMSTOCK	SPECIAL - HOMEOWNER	1	55.00
TOTAL COMSTOCK		80	\$22,151.00
KALAMAZOO	BUILDING	21	4787.00
KALAMAZOO	ELECTRICAL	16	2263.00
KALAMAZOO	MECHANICAL	27	3826.00
KALAMAZOO	PLUMBING	21	2479.00
KALAMAZOO	SPECIAL - JURISDICTION	5	500.00
KALAMAZOO	SPECIAL - HOMEOWNER	2	110.00
TOTAL KALAMAZOO		92	\$13,965.00
PARCHMENT	BUILDING	-	0.00
PARCHMENT	ELECTRICAL	-	0.00
PARCHMENT	MECHANICAL	1	130.00
PARCHMENT	PLUMBING	-	0.00
PARCHMENT	SPECIAL - JURISDICTION	2	200.00
PARCHMENT	SPECIAL - HOMEOWNER	-	0.00
TOTAL PARCHMENT		3	\$330.00
PINE GROVE	BUILDING	3	456.00
PINE GROVE	ELECTRICAL	5	766.00
PINE GROVE	MECHANICAL	4	575.00
PINE GROVE	PLUMBING	2	405.00
PINE GROVE	SPECIAL - JURISDICTION	-	0.00
PINE GROVE	SPECIAL - HOMEOWNER	-	0.00
TOTAL PINE GROVE		14	\$2,202.00
RICHLAND	BUILDING	14	7216.00
RICHLAND	ELECTRICAL	14	3092.00
RICHLAND	MECHANICAL	16	3737.00
RICHLAND	PLUMBING	4	1116.00
RICHLAND	SPECIAL - JURISDICTION	1	100.00
RICHLAND	SPECIAL - HOMEOWNER	2	110.00
TOTAL RICHLAND		51	\$15,371.00
RICHLAND VILLAGE	BUILDING	-	0.00
RICHLAND VILLAGE	ELECTRICAL	-	0.00
RICHLAND VILLAGE	MECHANICAL	2	266.00
RICHLAND VILLAGE	PLUMBING	-	0.00
RICHLAND VILLAGE	SPECIAL - JURISDICTION	-	0.00
RICHLAND VILLAGE	SPECIAL - HOMEOWNER	-	0.00
TOTAL RICHLAND VILLAGE		2	\$266.00
TOTAL		242	\$54,285.00

REVENUE	REVENUE
JULY 2023	% PREV YEAR MONTH
\$ 42,615	127.4%

PERMITS	PERMITS
JULY 2023	% 2023 - YTD
211.00	114.7%



2024 MONTHLY PERMITS BY JURISDICTION

YEAR TO DATE AS OF: JULY

JURISDICTION	PERMIT CATEGORY	# PERMITS	PERMIT REVENUE
COMSTOCK	BUILDING	111	41936.00
COMSTOCK	ELECTRICAL	116	25433.00
COMSTOCK	MECHANICAL	233	54068.30
COMSTOCK	PLUMBING	117	22569.00
COMSTOCK	SPECIAL - JURISDICTION	14	1450.00
COMSTOCK	SPECIAL - HOMEOWNER	4	220.00
TOTAL COMSTOCK		595	\$145,676.30
KALAMAZOO	BUILDING	97	23599.00
KALAMAZOO	ELECTRICAL	108	20589.00
KALAMAZOO	MECHANICAL	195	34707.45
KALAMAZOO	PLUMBING	85	11732.00
KALAMAZOO	SPECIAL - JURISDICTION	26	2650.00
KALAMAZOO	SPECIAL - HOMEOWNER	29	1650.00
TOTAL KALAMAZOO		540	\$94,927.45
PARCHMENT	BUILDING	9	1051.00
PARCHMENT	ELECTRICAL	13	1975.00
PARCHMENT	MECHANICAL	12	1475.00
PARCHMENT	PLUMBING	5	420.00
PARCHMENT	SPECIAL - JURISDICTION	5	500.00
PARCHMENT	SPECIAL - HOMEOWNER	0	0.00
TOTAL PARCHMENT		44	\$5,421.00
PINE GROVE	BUILDING	21	7777.00
PINE GROVE	ELECTRICAL	31	5616.00
PINE GROVE	MECHANICAL	29	5118.00
PINE GROVE	PLUMBING	10	2118.00
PINE GROVE	SPECIAL - JURISDICTION	0	0.00
PINE GROVE	SPECIAL - HOMEOWNER	2	110.00
TOTAL PINE GROVE		93	\$20,739.00
RICHLAND	BUILDING	93	54440.00
RICHLAND	ELECTRICAL	99	21729.00
RICHLAND	MECHANICAL	124	24583.00
RICHLAND	PLUMBING	56	11727.00
RICHLAND	SPECIAL - JURISDICTION	2	200.00
RICHLAND	SPECIAL - HOMEOWNER	3	160.00
TOTAL RICHLAND		377	\$112,839.00
RICHLAND VILLAGE	BUILDING	2	208.00
RICHLAND VILLAGE	ELECTRICAL	2	226.00
RICHLAND VILLAGE	MECHANICAL	6	776.00
RICHLAND VILLAGE	PLUMBING	4	420.00
RICHLAND VILLAGE	SPECIAL - JURISDICTION	0	0.00
RICHLAND VILLAGE	SPECIAL - HOMEOWNER	0	0.00
TOTAL RICHLAND VILLAGE		14	\$1,630.00
TOTAL KABA	YTD	1663	\$381,232.75

REVENUE	REVENUE
YTD - JUNE 2023	% 2023 - YTD
503,287.00	75.7%

REVENUE
% 2024 YTD BUDGET
100%

PERMITS	PERMITS
YTD -MAY 2023	% 2023 - YTD
1577	105.5%

2024 MONTHLY CUMULATIVE TOTALS			
# PERMITS	REVENUE		
204	\$	38,815.00	JAN
232	\$	56,847.50	FEB
258	\$	68,773.80	MAR
203	\$	47,519.65	APR
306	\$	64,501.00	MAY
218	\$	50,490.80	JUN
242	\$	54,285.00	JUL
-	\$	-	AUG
-	\$	-	SEP
-	\$	-	OCT
-	\$	-	NOV
-	\$	-	DEC
1,663	\$	381,232.75	

BUILDING REPORT

JULY 2024

Residential / Commercial Building Permits and Construction Values

- A. Total Number of Commercial & Agricultural Permits Issued – 7
- B. Total Construction Value for Commercial & Agricultural Permits - \$817,394
- C. Total Number of New Residential Construction Permits Issued – 6
- D. Total Construction Value for New Residential Permits – \$1,458,996
- E. Total Number of All Other Residential Permits Issued – 41
- F. Total Construction Value for All Other Residential Permits – \$357,181

Revenue / Permit Summary YTD

- A. Total KABA Revenue in July 2024 - \$54,285 vs. Total KABA Revenue in July 2023 - \$42,615. **This is an increase of 27.4%.**
- B. Total Number of Permits Issued in July 2024 – 242 vs. Total Number of Permits issued in July 2023 – 211. **This is an increase of 14.7%.**
- C. Total KABA YTD Revenue in July 2024 - \$381,232.75 vs. Total KABA YTD Revenue in July 2023 - \$503,287.00. **This is a decrease of 24.3%.**
- D. Total Number of Permits Issued YTD 2024 – 1663 vs. Total Number of Permits Issued this time in 2023 – 1577. **This is an increase of 5.5%.**
- E. The July 2024 Revenue of \$54,285.00 is **12.2%** of the forecast for July YTD 2024 Revenue (\$443,856).
- F. The YTD 2024 Revenue of \$381,232.75 is **50.1%** of the forecast for the entire 2024 Projected Budget of \$760,896.

Monthly Building Permits Issued

08/01/2024

Permit #	Address	Work Description	Applicant Name	Date Issued	Value	Amount Billed
PB24-03-185	7255 E AB AVE	New 12 panel roof mounted solar array	Educated Energy LLC	07/25/2024	0.00	\$104.00
PB24-03-279	8783 AVELING WAY	Construct 10' x 14' attached deck with	LAUNIUS, RENEE	07/23/2024	2,100.00	\$176.00
PB24-03-294	10619 COUNTRY CLUB DR	670 s.f. 2 story addition with walkout	Hawks Hollow Builders	07/02/2024	78,266.00	\$461.00
PB24-03-297	10918 E DE AVE	Remove existing deck and construct new	Hutcherson Construction	07/08/2024	6,240.00	\$176.00
PB24-03-298	8900 E DE AVE	Enlarge existing basement window	DeHaan Remodel Specialist	07/03/2024	0.00	\$104.00
PB24-03-300	9150 COTTAGE CROSSING	New 1286 s.f. 1 story 2 bed 2 bath single	Watts Homes & Construction	07/02/2024	179,581.00	\$1,059.00
PB24-03-304	6031 N 32ND ST	Construct detached 16' x 16' deck serving	KRUGER, GERT J & JAMIE S	07/08/2024	3,840.00	\$176.00
PB24-03-305	8905 N 28TH ST	Demolish and remove existing 525 s.f.	Russell Construction	07/10/2024	34,532.00	\$223.00
PB24-03-309	10205 E C AVE	New 2452 s.f. 1 story slab on grade 3 bed,	AVB Inc.	07/08/2024	277,743.00	\$1,638.00
PB24-03-317	7682 GULL RD	Demolish and remove existing 483 s.f. 1	SCIME, TYLER & ROGALKE, MC	07/11/2024	109,573.00	\$646.00
PB24-03-320	10897 E D AVE	New decking and railing on existing deck	West Michigan Deck Builders	07/15/2024	900.00	\$176.00
PB24-03-327	8349 N 30TH ST	New 1586 s.f. 1 story addition with new 2	Keagle Construction	07/23/2024	278,862.00	\$1,645.00
PB24-03-331	8268 HEMEL LN	Replace portion of roof trusses and install	C Blodgett Construction	07/26/2024	0.00	\$223.00
PB24-03-333	8185 GULL MANOR DR	12'10" x 14' 1 story dining room addition	Mulder Glass Inc	07/24/2024	21,083.00	\$409.00
PB24-06-255	3330 NICHOLS RD	12' x 16' attached deck with stairs to grade	OLIVER, KAYLEE	07/19/2024	3,120.00	\$176.00
PB24-06-296	1616 MELCREST ST	Remove existing deck and construct new	Capstone Home Improvement	07/09/2024	3,840.00	\$223.00
PB24-06-301	1701 UPLAND DR	Install sub floor drainage system and sump	Ayers Basement Systems	07/01/2024	0.00	\$176.00
PB24-06-310	1536 GULL RD	Alteration of existing 2000 s.f. space for	Kalleward Group	07/22/2024	0.00	\$269.00
PB24-06-311	3126 ALAMO AVE	8' x 12' deck addition to existing deck and	Webb Home Remodeling	07/09/2024	1,440.00	\$176.00
PB24-06-315	2311 WILMETTE ST	Install 4 helical piers for foundation	Foundation Systems of Michigan - G	07/10/2024	0.00	\$176.00
PB24-06-318	4213 WALDORF ST	New 10' x 11' deck off rear porch per	CRANE, DAVID & CANDICE	07/24/2024	1,650.00	\$176.00
PB24-06-321	922 IRA AVE	Re-roof, no decking	Tyler Home Improvements	07/12/2024	0.00	\$104.00
PB24-06-329	4266 RAVINE RD	Demolition of existing interior floor plan	Spectra Contracting Inc	07/31/2024	223,234.00	\$1,317.00
PB24-06-334	2697 GREEN OAK LANE	Removing existing 10' x 12' deck on rear	DRENTH, ANDREW & ASHLEY	07/24/2024	6,270.00	\$176.00
PB24-06-336	2007 Elkerton	Install 4 jacks to stabilize floor assembly	Foundation Systems of Michigan - G	07/18/2024	0.00	\$104.00
PB24-06-338	3209 KENILWORTH AVE	Adding bedroom and 1/2 bath to existing	LOVELAND, JAMES JR. & TINA	07/19/2024	0.00	\$176.00
PB24-06-341	2216 OLD FARM RD	Re-roof, redecking as needed	Clearview Roofing & Restoration	07/23/2024	0.00	\$176.00
PB24-06-344	2509 SHASTA ST	Demolish and remove house and garage	Ace Excavating & Gravel	07/23/2024	0.00	\$155.00

PB24-06-346	227 W WESTWOOD DR	Adding Heat and plumbing for laundry	JM Suess LLC	07/24/2024	0.00	\$176.00
PB24-06-348	930 AVONDALE DR	Repair structural damage to garage roof	SCHANTZ, THOMAS E. & RUTH	07/24/2024	0.00	\$176.00
PB24-06-350	1220 BARCLAY DR	tear off & replace shingles - unknown	Worthy Construction	07/24/2024	0.00	\$176.00
PB24-06-351	1242 NASSAU ST	Strip dwelling to structural framing,	Anthony Timmons	07/26/2024	0.00	\$223.00
PB24-06-355	1342 SHAKESPEARE ST	Remove and replace roof shingles. Grant	Worthy Construction	07/30/2024	0.00	\$104.00
PB24-06-358	2300 STRAWBERRY LN	Add 5 helical piers to stabilize foundation.	Foundation Systems of Michigan - G	07/30/2024	0.00	\$176.00
PB24-06-362	544 N CLARENDON ST	Remove and replace smoke damaged	Jeremy Seiler	07/31/2024	0.00	\$176.00
PB24-07-057	2175 S SPRINKLE RD	New 36' x 11' x 40 high billboard sign per	SHANK TIMOTHY F	07/12/2024	0.00	\$176.00
PB24-07-281	1810 PRESCOTT TRL	New 1824 s.f. 2 story 4 bed 2.5 bath single	Allen Edwin Homes	07/11/2024	222,828.00	\$1,314.00
PB24-07-283	7022 E MICHIGAN AVE	New 26' x 40' pavilion per plans.	WORD FOR LIFE CHURCH OF C	07/01/2024	15,600.00	\$176.00
PB24-07-303	1795 PRESCOTT TRL	New 2276 sq ft 2 story 4 bed, 3 bath single	Allen Edwin Homes	07/11/2024	271,695.00	\$1,603.00
PB24-07-306	10300 Craven Way	New 1888 s.f. 2 story 4 bed, 2.5 bath	Allen Edwin Homes	07/11/2024	228,287.00	\$1,346.00
PB24-07-307	5900 GULL RD	Interior/Exterior renovation/alteration to	JSR Construction	07/09/2024	0.00	\$362.00
PB24-07-308	6708 E G AVE	New 20,000 s.f. foundation and structural	Watts Homes & Construction	07/12/2024	578,560.00	\$3,413.00
PB24-07-314	6409 WRIGHT ST	New 30' x 40' post frame detached	RICHARDS ZACHARY & JENSEN	07/23/2024	18,000.00	\$176.00
PB24-07-316	9884 DAYLILY LN	New 8' x 12' unattached deck per	Roach Home Improvement LLC	07/17/2024	1,440.00	\$104.00
PB24-07-324	5858 KING HWY	Construct masonry monument sign per	Signcenter	07/17/2024	0.00	\$176.00
PB24-07-326	7338 E ML AVE	Repair front porch, including structural	MARTIN ROBERT LEROY	07/15/2024	0.00	\$176.00
PB24-07-328	5764 HIGGINS AVE	Structural repair to gable wall due to roof	IBRAHIM ABDEL & ELIZABETH	07/16/2024	0.00	\$176.00
PB24-07-330	198 LEVEL ST	COMPLETION OF WORK STARTED	RUTHERFORD GERTRUDE	07/16/2024	0.00	\$104.00
PB24-07-337	192 ELLIOT RD	Re-roof, installing new	Mr. Roof Grand Rapids LLC	07/18/2024	0.00	\$176.00
PB24-07-340	215 BAILEY ST	12' x 24' slab on grade addition to existing	JEPKEMA SCOTT A & MARLEEN	07/19/2024	42,027.00	\$362.00
PB24-07-342	377 ROSEMONT DR	Re-roof: redecking as needed. May need to	CODY ROBERT & MICHELLE	07/24/2024	0.00	\$176.00
PB24-20-295	19536 E BRANDYWINE D	PERMIT FOR COMPLETION OF	Cooks Home Improvement	07/02/2024	0.00	\$104.00
PB24-20-299	23441 2ND AVE	New 28' x 36' x 12' sidewall post frame	HISCOCK JOHN & MARILYN	07/01/2024	15,120.00	\$176.00
PB24-20-335	31295 BASELINE RD	Remove exisntg deck and construct 516	ST Exteriors LLC	07/30/2024	7,740.00	\$176.00

Number of Permits: 54

Total Billed: \$22,475.00

Total Construction Value

\$2,633,571.00

Population: All Records

Permit.DateIssued in <Previous month> [07/01/24 - 07/31/24]

AND

Permit.PermitType = Building

Monthly Trade Permits Issued

08/01/2024

Permit #	Address	Work Description	Applicant Name	Date Issued	Amount Billed
<u>Electrical</u>					
PE24-03-185	8140 CATALINA AVE	20 AMP circuit for dehumidifier	Grand Bay Electric	07/15/2024	\$105.00
PE24-03-323	7992 N 34 ST	Dollar GeneralER # 1069649598ADDRESS: 7992 N 34th	ROC Electric LLC	07/01/2024	\$548.00
PE24-03-327	10844 S INTERLAKEN DR	Addition	Esper Electric	07/08/2024	\$341.00
PE24-03-332	10732 W GULL LAKE DR	New 200 AMP service & transfew switch (No	Sims Electric Service Inc	07/10/2024	\$110.00
PE24-03-346	10310 E C AVE	Water heater circuit	Service Professor	07/18/2024	\$105.00
PE24-03-348	8610 MACYWOOD LN	Inground pool: heater wiring, pump, and lights	FM Electric Inc	07/26/2024	\$144.00
PE24-03-350	8676 M-89 HWY	Low voltage controls: Upgrading HVAC	Smart Building Services	07/19/2024	\$371.00
PE24-03-351	8349 N 30TH ST	Addition	ROC Electric LLC	07/23/2024	\$267.00
PE24-03-352	10844 S INTERLAKEN DR	Low voltage wiring and products for automated shades,	Integrated Smart Technologies, LLC	07/24/2024	\$162.00
PE24-03-353	10126 E M-89 HWY	25 KW diesel generator & ATSLOCATION: 10128 E M89	GR Electric	07/24/2024	\$191.00
PE24-03-355	7255 E AB AVE	Solar panels: electric connection to new solar inverter to a	Cavalier Electric Inc	07/25/2024	\$111.00
PE24-03-363	8544 GULL RD	Installing outdoor receptacles and small subpanel with	Bowker Electric LLC	07/29/2024	\$210.00
PE24-03-365	7247 E AB AVE	Generator installER # 1071354506	SGI Heating & Cooling	07/29/2024	\$115.00
PE24-03-368	7532 E C AVE	Service upgrade & conversion to duplexER# 1071303706	Martin Electric DM LLC	07/31/2024	\$312.00
PE24-06-325	3631 FRANCIS AVE	Install outdoor breaker box connected to existing meter.	PELLETIER, AARON	07/01/2024	\$116.00
PE24-06-328	1707 ALAMO AVE	Service upgrade & cleaning up wiring in attic	Joshua Chopp	07/08/2024	\$160.00
PE24-06-329	4831 BLACK OAK LANE	Installing 1 outlet	Foundation Systems of Michigan - G	07/09/2024	\$105.00
PE24-06-331	124 S BERKLEY ST	Install 20 AMP 120v GFCI outlet in parking	Hi-Tech Electric	07/16/2024	\$105.00
PE24-06-335	1720 RIVERVIEW DR	Replacing city owner service pole, installing new main	Feyen Zylstra LLC	07/12/2024	\$226.00
PE24-06-336	3422 WINTER WHEAT RD	Generator install	Lookz Electric LLC	07/12/2024	\$115.00
PE24-06-337	3333 RAVINE RD	Generator install	Steensma Lawn & Power	07/12/2024	\$125.00
PE24-06-339	1411 ELKERTON AVE	Generator install	Service Professor	07/15/2024	\$115.00
PE24-06-341	2688 BARKWOOD LANE	Panel replacement - 200amp	Wolff Electric	07/16/2024	\$110.00
PE24-06-345	2310 LONG LEAF ST.	Service upgrade to 200 AMP, install outside service	J & L Electric	07/17/2024	\$179.00
PE24-06-354	227 W WESTWOOD DR	Remodel: Breezeway to laundry room	eWurks LLC	07/24/2024	\$179.00
PE24-06-356	1242 NASSAU ST	Remodel: rewire main & 2nd floor; clean up wiring in	Wolff Electric	07/26/2024	\$192.00
PE24-06-362	615 LUM AVE	100 AMP service upgrade - Meter & panel	Webster Electric Co	07/29/2024	\$110.00
PE24-06-366	3227 W MAIN ST	Service upgrade	SCHACHER, JEREMY	07/29/2024	\$110.00
PE24-06-369	3520 SHADOW BEND DR A	AC circuit	Service Professor	07/31/2024	\$106.00
PE24-06-370	4629 WINDING WAY	Addition	MARSILIO, VINCENT E. & TEN/	07/31/2024	\$210.00
PE24-07-324	4376 S 29TH ST	Replaced socket after tree damage	HICKS AARON/KIRSTEN SUE	07/01/2024	\$110.00
PE24-07-330	5900 GULL RD	Arby's remodelBUILDING PERMIT ISSUED: 07/09/24	Merritt Electric	07/09/2024	\$262.00

PE24-07-333	1046 RIVER ST	Replacing existing fire alarm system w/ new panel, power	CertaSite (Approved Fire Protection)	07/11/2024	\$675.00
PE24-07-338	2175 S SPRINKLE RD	Service and connections for billboard	Esper Electric	07/12/2024	\$230.00
PE24-07-340	314 BAILEY ST	New home	WIEDERHOLT DENEEN & DAV	07/16/2024	\$609.00
PE24-07-342	198 LEVEL ST	Rewire and new service	RUTHERFORD GERTRUDE	07/16/2024	\$277.00
PE24-07-343	2136 STEGER AVE	200 AMP service upgrade and sub panel to barn	Bodey Electric LLC	07/16/2024	\$120.00
PE24-07-344	4541 S 29TH ST	100 AMP service replacement	Service Professor	07/17/2024	\$110.00
PE24-07-349	215 BAILEY ST	Addition	JEPKEMA SCOTT A & MARLEEN	07/19/2024	\$171.00
PE24-07-357	6640 HUNTERS DOWN	Install EV charging circuitNEW OWNER: IVAN &	State Electric Company	07/26/2024	\$106.00
PE24-07-358	1810 PRESCOTT TRL	New home	Consolidated Electrical Contractors	07/26/2024	\$341.00
PE24-07-359	10300 Craven Way	New home	Consolidated Electrical Contractors	07/26/2024	\$341.00
PE24-07-360	6454 E ML AVE	200 AMP underground service to existing barn	Stephan Electric LLC	07/26/2024	\$120.00
PE24-07-364	6671 E MAIN ST	Remodel	MOORE MALLORY & JOYCE	07/29/2024	\$330.00
PE24-20-326	24999 CR 388	Pole barn to be used as home occupation salon	RUSSELL CRAIG TRUST	07/03/2024	\$309.00
PE24-20-347	31295 BASELINE RD	200 AMP service upgrade	Homestead Electric	07/19/2024	\$110.00
PE24-20-361	27601 20TH AVE	Generator install	Webster Electric Co	07/29/2024	\$115.00
PE24-20-367	10320 23 1/2 ST	Service upgrade to 200amp	Young Electric	07/30/2024	\$110.00
PE24-20-371	32649 PINEDALE LN	Roof mounted solar array	Speer Electric LLC	07/31/2024	\$122.00

Number of Permits: 49

Total Billed: \$9,923.00

Mechanical

PM24-03-516	6230 HIDDEN LAKE CIR	Heat pump install	CTI Mechanical	07/01/2024	\$130.00
PM24-03-531	5240 PINEARBOR RDG	AC replacement	Rogers Refrigeration	07/03/2024	\$130.00
PM24-03-532	10938 N INTERLAKEN DR	Addition: small furnace in attic w/ ductwork on AC pan	Custom Heating & Cooling	07/03/2024	\$245.00
PM24-03-537	8582 E STURTEVANT AVE	New home	A-1 Mechanical	07/08/2024	\$250.00
PM24-03-543	8676 M-89 HWY	Install 16 rooftop HVAC units & 8 VAV's	RW LaPine Inc	07/18/2024	\$935.00
PM24-03-547	5982 E C AVE	Install mini split	PUCKETT, JANE M	07/12/2024	\$130.00
PM24-03-548	7876 FOXWOOD ST	Re-running a portion of the main gas line due to leak	All American Plumbing Heating & C	07/15/2024	\$130.00
PM24-03-552	9100 N 35TH ST	New home	Nieboer Heating & Cooling	07/18/2024	\$285.00
PM24-03-559	10844 S INTERLAKEN DR	Install fireplace	Sackett's Fireplace LLC	07/17/2024	\$180.00
PM24-03-563	10310 E C AVE	Furnace, AC, & water heater replacement	Service Professor	07/18/2024	\$166.00
PM24-03-565	10944 E DE AVE	Water heater & heat pump replacement	Rogers Refrigeration	07/18/2024	\$136.00
PM24-03-567	5424 BRIARRIDGE RD	Furnace & AC replacement	Rogers Refrigeration	07/18/2024	\$160.00
PM24-03-572	8412 W STURTEVANT AVE	New home	A-1 Mechanical	07/19/2024	\$255.00
PM24-03-585	8349 N 30TH ST	Addition: New HVAC system and mini split for garage	Metzger's Heating & Cooling	07/24/2024	\$310.00
PM24-03-593	7247 E AB AVE	Generator install	SGI Heating & Cooling	07/29/2024	\$135.00
PM24-03-595	9955 E C AVE	Furnace & AC replacement	Rogers Refrigeration	07/31/2024	\$160.00
PM24-06-522	1355 FERNDAL AVE	Water heater replacement	Aire Serv - Benjamin Farrer	07/10/2024	\$106.00

PM24-06-523	1362 FERNDALE AVE	Water heater replacement	Aire Serv - Benjamin Farrer	07/10/2024	\$106.00
PM24-06-528	712 CHEROKEE ST	AC replacement	Bartholomew Heating & Cooling	07/01/2024	\$130.00
PM24-06-529	150 CARBERRY HILL CT AF	AC replacement	Temperature Pro	07/01/2024	\$130.00
PM24-06-530	521 CHEROKEE ST	Replacing hot water boiler and 2 water heaters in common	Zimmerman Heating and Plumbing	07/02/2024	\$142.00
PM24-06-535	4105 STONEGATE RD	Generator install	Wood Brothers	07/08/2024	\$135.00
PM24-06-536	1366 Highland Hills Dr Lot 79	Reinstall furnace, install AC	Decuypere Service Co LLC	07/22/2024	\$170.00
PM24-06-539	1310 NICHOLS RD	Installing ductless heat pumps	Nieboer Heating & Cooling	07/11/2024	\$340.00
PM24-06-546	3333 RAVINE RD	Generator install	Steensma Lawn & Power	07/19/2024	\$135.00
PM24-06-549	2029 SAGEBRUSH ST.	Water heater replacement	Vredevoogd Heating & Cooling	07/15/2024	\$106.00
PM24-06-551	1411 ELKERTON AVE	Generator install	Service Professor	07/15/2024	\$135.00
PM24-06-555	3902 YEW AVE	Furnace, AC, & humidifier replacement	Nieboer Heating & Cooling	07/18/2024	\$170.00
PM24-06-556	810 JENKS BLVD	Furnace & AC replacement	Service Professor	07/16/2024	\$160.00
PM24-06-560	1233 NASSAU ST	AC replacement w/ new duct work	Bel Aire Heating & Air	07/17/2024	\$155.00
PM24-06-564	604 FLETCHER AVE	Furnace & AC replacement	Nieboer Heating & Cooling	07/22/2024	\$160.00
PM24-06-568	2740 FAIRFIELD AVE	Furnace & AC replacement	Nieboer Heating & Cooling	07/22/2024	\$160.00
PM24-06-571	3334 N PITCHER ST	Install process piping & chimney	Power Engineering and Supply	07/19/2024	\$130.00
PM24-06-576	2403 CUMBERLAND ST	Installing new water heater venting	Temperature Pro	07/22/2024	\$105.00
PM24-06-577	3520 SHADOW BEND DR A	Furnace & AC replacement	Service Professor	07/31/2024	\$160.00
PM24-06-579	220 N KENDALL #18	AC replacement	DeHaan Heating & Cooling	07/30/2024	\$130.00
PM24-06-580	224 S Kendall #142	AC replacement	DeHaan Heating & Cooling	07/30/2024	\$130.00
PM24-06-581	1928 Colgrove Ave #115	P-Tech replacement	Tummons Heating & Cooling	07/23/2024	\$110.00
PM24-06-582	217 CHERRY HILL ST	Furnace & AC replacement	Temperature Pro	07/23/2024	\$160.00
PM24-06-584	2017 ELKERTON AVE Bldg	P-Tac replacement for Apt 210	Bel Aire Heating & Air	07/24/2024	\$110.00
PM24-06-591	2235 THE DELLS	Relocation LP tank for code compliance	Crystal Flash	07/29/2024	\$120.00
PM24-06-597	227 W WESTWOOD DR	Duct alterations	Woodhouse Plumbing & Heating Inc	07/31/2024	\$125.00
PM24-06-598	3822 YEW AVE	Water heater replacement	Dan Wood Co	07/31/2024	\$106.00
PM24-07-533	1830 PRESCOTT TRL	New home	B & A Mechanical	07/08/2024	\$260.00
PM24-07-538	303 KNIGHT ST	Fire - roof lossreplace & vent for water heater, PVC vent	Woodhouse Plumbing & Heating Inc	07/08/2024	\$166.00
PM24-07-545	5032 GULL RD	Bathroom exhaust fan	RJO Mechanical	07/12/2024	\$105.00
PM24-07-550	7783 KILOWATT DR	Furnace, AC, & humidifier replacement	Bel Aire Heating & Air	07/15/2024	\$170.00
PM24-07-553	314 BAILEY ST	New home	WIEDERHOLT DENEEN & DAV	07/16/2024	\$246.00
PM24-07-554	10520 E MN AVE	AC replacement	Bel Aire Heating & Air	07/16/2024	\$130.00
PM24-07-557	198 LEVEL ST	Fire repairs: furnace & bath exhaust	RUTHERFORD GERTRUDE	07/16/2024	\$135.00
PM24-07-558	6585 E K AVE	Furnace, AC, & chimney liner replacement	Service Professor	07/17/2024	\$165.00
PM24-07-561	1835 ORISTA DR	New home	B & A Mechanical	07/17/2024	\$260.00
PM24-07-562	1770 ORISTA DR	New home	B & A Mechanical	07/17/2024	\$270.00
PM24-07-566	6356 ORMADA DR	AC replacement	Rogers Refrigeration	07/18/2024	\$130.00
PM24-07-574	8442 FAWN MEADOW TRL	Furnace, AC, & humidifier replacement	Bel Aire Heating & Air	07/22/2024	\$170.00

PM24-07-575	10571 MILLER DR	Furnace & AC replacement	Temperature Pro	07/22/2024	\$160.00
PM24-07-578	5472 E H AVE	Install whole house vent fan	DeHaan Heating & Cooling	07/30/2024	\$105.00
PM24-07-583	9165 WEATHERVANE TRL	AC replacement	Bel Aire Heating & Air	07/23/2024	\$130.00
PM24-07-586	5031 GULL RD	Remodel	Metzger's Heating & Cooling	07/24/2024	\$285.00
PM24-07-588	8399 DOE AVE	Furnace, AC, & humidifier replacement	Vredevoogd Heating & Cooling	07/26/2024	\$170.00
PM24-07-589	4541 S 29TH ST	Furnace & AC replacement	Service Professor	07/31/2024	\$160.00
PM24-07-592	3525 SENNE ST	AC replacement	Vredevoogd Heating & Cooling	07/29/2024	\$130.00
PM24-07-594	6671 E MAIN ST	Remodel	MOORE MALLORY & JOYCE	07/29/2024	\$240.00
PM24-07-596	1855 PRESCOTT TRL	New home	A-1 Mechanical	07/31/2024	\$245.00
PM24-07-600	5552 ANGELO AVE	Furnace & AC replacement	Service Professor	07/31/2024	\$160.00
PM24-07-601	5292 E MAIN ST	Furnace & AC replacement	Service Professor	07/31/2024	\$160.00
PM24-07-602	5659 SUSAN AVE	Furnace & AC replacement	Service Professor	07/31/2024	\$160.00
PM24-18-544	450 HAYMAC 331	AC replacement	Magnum Plumbing Inc	07/11/2024	\$130.00
PM24-19-534	8887 GULL RD	Furnace & AC replacement	E M Sergeant	07/08/2024	\$160.00
PM24-19-573	8883 TAMARISK CIR	Water heater replacement	Vredevoogd Heating & Cooling	07/19/2024	\$106.00
PM24-20-540	30024 1ST AVE	Tank set	Excel Propane	07/10/2024	\$120.00
PM24-20-542	22122 2ND AVE	Gas piping & AC for new manufactured home	Fleetwood Mechanical Services	07/11/2024	\$190.00
PM24-20-587	14018 32ND ST	Install free standing gas stove	Sackett's Fireplace LLC	07/26/2024	\$130.00
PM24-20-590	14018 32ND ST	Install pool heater to existing pool and plumb gas line.	WALKER RICHARD & APRIL	07/26/2024	\$135.00

Number of Permits: 74

Total Billed: \$12,846.00

Plumbing

PP24-03-244	7992 N 34 ST	New construction: Dollar General	Donay's On Time Services	07/09/2024	\$277.00
PP24-03-252	9150 COTTAGE CROSSING	New home	Portage Plumbing	07/12/2024	\$263.00
PP24-03-267	8346 W STURTEVANT AVE	New home	Superior Plumbing Services	07/26/2024	\$333.00
PP24-03-274	8905 N 28TH ST	Garage Addition - bathroom & laundry	Tipton Plumbing	07/30/2024	\$243.00
PP24-06-232	3425 BIG BEND DR APT A	Water heater & softener replacement	Vredevoogd Heating & Cooling	07/01/2024	\$110.00
PP24-06-233	2131 ALAMO AVE	ADA bathroom addition	Alliance Plumbing	07/01/2024	\$183.00
PP24-06-234	1701 UPLAND DR	Install sump	East End Plumbing	07/01/2024	\$105.00
PP24-06-241	4330 LEISURE LN B218	Water heater replacement	Dale W Hubbard Inc	07/08/2024	\$105.00
PP24-06-242	2219 CHARLES AVE	Water heater replacement	Service Professor	07/08/2024	\$105.00
PP24-06-245	4831 BLACK OAK LANE	Installing sump	Foundation Systems of Michigan - G	07/09/2024	\$108.00
PP24-06-246	3736 BORGESS DR	Replace tub w/ acrylic shower base and wall surround,	Ohio Bath Solutions	07/15/2024	\$105.00
PP24-06-248	3504 HURON AVE	Water heater replacement	Service Professor	07/11/2024	\$105.00
PP24-06-249	1433 BARNEY RD	Water heater replacement	Woodhouse Plumbing & Heating Inc	07/15/2024	\$105.00
PP24-06-254	1203 CROYDEN AVE	Install sump pump	Foundation Systems of Michigan - G	07/15/2024	\$105.00
PP24-06-255	4112 ASPEN DR	Water heater	Rhino's Plumbing	07/16/2024	\$105.00

PP24-06-257	1503 FERNDALE AVE	Replace shower pan & vanity	Sir Home Improvements	07/16/2024	\$110.00
PP24-06-259	301 N KENDALL	Bathroom alteration w/ 3 fixtures	RJO Mechanical	07/17/2024	\$165.00
PP24-06-261	3021 SANTOS ST	Replace tub w/ acrylic shower base & surround, replace	Ohio Bath Solutions	07/24/2024	\$105.00
PP24-06-262	916 WASHBURN AVE	Sewer line repair	WILKINS, KIMBERLY	07/17/2024	\$105.00
PP24-06-263	1315 CHEROKEE ST	Water heater replacement	Dale W Hubbard Inc	07/18/2024	\$105.00
PP24-06-266	3523 E MAIN ST	Sewer connection	Kalamazoo Excavation & Septic	07/23/2024	\$105.00
PP24-06-269	727 DWILLARD DR	Water heater replacement	Rhino's Plumbing	07/24/2024	\$105.00
PP24-06-272	1310 NICHOLS RD	Change out tub to shower & add new fixtures in bathroom	Devries Plumbing	07/29/2024	\$170.00
PP24-06-275	1317 UPLAND DR	Water heater replacement	VARGAS-GONZALES, RAUL & A	07/30/2024	\$105.00
PP24-06-276	227 W WESTWOOD DR	Laundry area in existing breezeway: 1 vent, 1 drain, and	Woodhouse Plumbing & Heating Inc	07/31/2024	\$163.00
PP24-07-230	1810 PRESCOTT TRL	Sewer connection	Allen Edwin Homes	07/11/2024	\$105.00
PP24-07-235	7363 SAGINAW DR	Fire repairs and remodel: addened bathroom and moved	MOUNTCASTLE AMANDA BRO	07/03/2024	\$185.00
PP24-07-236	1795 PRESCOTT TRL	Sewer connection	Allen Edwin Homes	07/11/2024	\$105.00
PP24-07-237	10300 Craven Way	Sewer connection	Allen Edwin Homes	07/11/2024	\$105.00
PP24-07-238	9643 TREETOP DR	Replacing tub w/ acrylic shower base and wall surround,	Ohio Bath Solutions	07/17/2024	\$105.00
PP24-07-239	5082 E H AVE	Replacing tub w/ acrylic shower base and wall surround,	Ohio Bath Solutions	07/17/2024	\$105.00
PP24-07-243	303 KNIGHT ST	fire - roof loss	Woodhouse Plumbing & Heating Inc	07/08/2024	\$201.00
PP24-07-247	5900 GULL RD	Arby's remodelBUILDING PERMIT ISSUED 7/9/24	Jones Plumbing & Gas	07/10/2024	\$170.00
PP24-07-250	5032 GULL RD	Drainage work, rough-in sinks	RJO Mechanical	07/12/2024	\$210.00
PP24-07-253	7533 E H AVE	New home	Portage Plumbing	07/12/2024	\$306.00
PP24-07-256	314 BAILEY ST	New home	WIEDERHOLT DENEEN & DAV	07/16/2024	\$318.00
PP24-07-258	198 LEVEL ST	New traps to kitchen, laundry, & bath	RUTHERFORD GERTRUDE	07/16/2024	\$178.00
PP24-07-260	978 RIVER ST	Sewer connectionBUILDING PERMIT ISSUED:	Kalamazoo Excavation & Septic	07/16/2024	\$110.00
PP24-07-264	1810 PRESCOTT TRL	New home	Superior Plumbing Services	07/23/2024	\$290.00
PP24-07-265	10300 Craven Way	New home	Superior Plumbing Services	07/23/2024	\$295.00
PP24-07-268	2545 N 26TH ST	Water heater replacement	Dale W Hubbard Inc	07/24/2024	\$105.00
PP24-07-270	5185 E CORK ST	Sewer connection	ONTARIO HOSPITALITY INC	07/29/2024	\$125.00
PP24-07-271	5560 ELAINE AVE	Water heater replacement	Rhino's Plumbing	07/29/2024	\$105.00
PP24-07-273	6671 E MAIN ST	Remodel	MOORE MALLORY & JOYCE	07/29/2024	\$193.00
PP24-20-240	24999 CR 388	Pole barn to be used as home occupation salon: (2) half	RUSSELL CRAIG TRUST	07/03/2024	\$295.00
PP24-20-251	22122 2ND AVE	New manufactured home	Town & Country Plumbing	07/15/2024	\$110.00

Number of Permits: 46

Total Billed: \$7,316.00

Number of Permits: 169

Total Billed: \$30,085.00

Permit.PermitType = Electrical OR
Permit.PermitType = Mechanical OR
Permit.PermitType = Plumbing

AND

Permit.DateIssued in <Previous month> [07/01/24 - 07/31/24]

Monthly Property Maintenance Requests

08/01/2024

Special Permit

Permit #	Job Address	Parcel Number	Owner	Date Entered	Fee Total
PS21-06-029	2238 E MAIN ST	06-14-431-010	BAKER, JAMES F.	03/18/2021	\$538.00
Work Description:	Property Maintenance request from Kalamazoo				
Inspections:	07/26/2024	Property Maint. Re-inspection	Disapproved		
Inspections:	10/03/2023	Property Maint. Re-inspection	Disapproved		
Inspections:	03/19/2021	Property Maintenance Inspectio	Disapproved		
PS21-06-069	1426 SHAKESPEARE ST	06-23-435-850	BERRY, LYLE E. & SAND	06/21/2021	\$355.00
Work Description:	Property Maintenance request from Kalamazoo				
Inspections:	07/09/2024	Property Maintenance Inspectio	Approved		
Inspections:	01/27/2022	Property Maint. Re-inspection	Disapproved		
Inspections:	11/09/2021	Property Maint. Re-inspection	Disapproved		
Inspections:	06/21/2021	Property Maintenance Inspectio	Disapproved		
PS21-07-015	198 LEVEL ST	07-21-108-200	RUTHERFORD CLAUDE	02/26/2021	\$305.00
Work Description:	Property Maintenance request from Comstock Fire Dept				
Inspections:	07/08/2024	Court Appearance	Disapproved		
Inspections:	02/26/2021	Property Maintenance Inspectio	Disapproved		
PS22-06-074	205 N DARTMOUTH ST	06-17-436-710	R & J EQUITIES, LLC	11/23/2022	\$200.00
Work Description:	Property Maintenance request from Kalamazoo				
Inspections:	07/02/2024	Property Maint. Re-inspection	Approved		
Inspections:	11/23/2022	Property Maintenance Inspectio	Disapproved		
PS23-07-073	131 JONES ST	07-21-106-330	HARRINGTON TAMI	11/03/2023	\$200.00
Work Description:	Property Maintenance request from Comstock				
Inspections:	07/15/2024	Court Appearance	Disapproved		
Inspections:	11/07/2023	Property Maintenance Inspectio	Disapproved		
PS24-03-044	5818 E DE AVE	03-19-426-036	SNOW, GARY & CHELES	05/30/2024	\$200.00

Work Description:	Property Maintenance request from Richland Township				
Inspections:	07/12/2024	Property Maint. Re-inspection	Approved		
Inspections:	05/30/2024	Property Maintenance Inspectio	Disapproved		
PS24-06-061	1003 WASHBURN AVE	06-13-105-130	PETAWAY, HARRY B.	07/19/2024	\$100.00
Work Description:	Property Maintenance request from Kalamazoo				
Inspections:	07/23/2024	Property Maintenance Inspectio	Disapproved		
PS24-06-062	2213 E MAIN ST	06-14-430-740	NGUYEN, THANH	07/19/2024	\$100.00
Work Description:	Property Maintenance request from Kalamazoo				
Inspections:	07/23/2024	Property Maintenance Inspectio	Disapproved		
PS24-06-065	2622 OLD RIVERVIEW I	06-11-105-760	DYKAS, THOMAS	07/26/2024	\$100.00
Work Description:	Property Maintenance request from Kalamazoo				
Inspections:	07/26/2024	Property Maintenance Inspectio	Disapproved		
PS24-07-020	241 PARCOM ST	07-20-105-270	BLAISDELL DONALD K	03/18/2024	\$200.00
Work Description:	Property Maintenance request from Comstock 295 Parcom St. Apt. 4				
Inspections:	07/11/2024	Property Maint. Re-inspection	Approved		
Inspections:	03/20/2024	Property Maintenance Inspectio	Disapproved		
PS24-07-060	186 JONES ST	07-21-106-270	FOOTE MICHAEL SCOT	07/17/2024	\$100.00
Work Description:	Property Maintenance request from Comstock				
Inspections:	07/19/2024	Property Maintenance Inspectio	Disapproved		
PS24-07-063	3730 JENNINGS DR	07-06-330-010	CLEMENTS ROBERT W &	07/25/2024	\$100.00
Work Description:	Requested by Comstock Fire Department				
Inspections:	07/25/2024	Property Maintenance Inspectio	Disapproved		
PS24-07-064	5015 GULL RD	07-06-355-010	SWAMI INVESTMENTS I	07/25/2024	\$100.00
Work Description:	Requested by Comstock Fire Department				
Inspections:	07/25/2024	Property Maintenance Inspectio	Disapproved		
PS24-18-053	615 N RIVERVIEW DR	06-02-110-220	PFEIL, JOSHUA	06/24/2024	\$200.00
Work Description:	Property Maintenance request from Parchment				

Inspections:	07/29/2024	Property Maint. Re-inspection	Disapproved
Inspections:	06/24/2024	Property Maintenance Inspectio	Disapproved

PS24-18-058	450 HAYMAC 331	06-02-226-080	HVG MILL PINE ASSOCI	07/11/2024	\$100.00
-------------	----------------	---------------	----------------------	------------	----------

Work Description: Property Maintenance request from Parchment

Inspections:	07/11/2024	Property Maintenance Inspectio	Disapproved
---------------------	------------	--------------------------------	-------------

Total Permits For Type: 15

Total Fees For Type: \$2,898.00

Report Summary

Grand Total Fees: \$2,898.00

Grand Total Permits: 15

Population: All Records

Permit.PermitType = Special
Permit AND

Permit.Category = Jurisdiction
Request AND

Inspection.DateTimeScheduled
Between 07/01/2024 AND
07/31/2024

Monthly Special Permit - Owner Request

08/01/2024

Special Permit

Permit #	Job Address	Parcel Number	Owner	Date Entered	Fee Total
PS24-03-057	8268 HEMEL LN	03-22-150-101	FULLMER, CAL & SHAW	07/03/2024	\$110.00
Work Description:	Meter socket inspection				
Inspections:	07/15/2024	Meter Socket Inspection	Approved		
Inspections:	07/08/2024	Meter Socket Inspection	Disapproved		
PS24-06-050	1303 CHEROKEE ST	06-07-420-501	BARBOUR, FANNIE J.	06/13/2024	\$55.00
Work Description:	Meter socket inspection requested by JGM Property Group				
Inspections:	07/03/2024	Meter Socket Inspection	Approved		
PS24-06-059	3738 GRANDESSA DR.	06-12-292-030	TRUAX, LORI A.	07/16/2024	\$55.00
Work Description:	Meter socket inspection for existing car charging station				
Inspections:	07/17/2024	Meter Socket Inspection	Approved		
PS24-07-056	780 COLLETTE AVE	07-18-452-551	BAWKEY LONNIE	07/02/2024	\$55.00
Work Description:	Meter socket inspection (Pole barn)				
Inspections:	07/03/2024	Meter Socket Inspection	Approved		

Total Permits For Type: 4

Total Fees For Type: \$275.00

Report Summary

Grand Total Fees: \$275.00

Permit.DateIssued Between
7/1/2024 12:00:00 AM AND
7/31/2024 11:59:59 PM
AND
Permit.Category = Meter Socket
Inspection OR
Permit.Category = Hood
Suppression OR
Permit.Category = Special Permit
OR
Permit.Category = Owner Request

Grand Total Permits:

4

Affidavit for Shredding

- Archival space is becoming very limited.
- All signature lines to be “voided”, cut out of check or destroyed in some fashion.
- All checks need to be entered into QuickBooks as voided.



Kalamazoo Area Building Authority

www.kaba-mi.org

2322 Nazareth Road, Kalamazoo, MI 49048

Phone: 269-216-9511 Fax: 269-250-9078

AFFIDAVIT FOR SHREDDING OF OBSOLETE CHECKS

The auditors recommend retaining voided checks for a minimum of seven (7) years. The Board of Director's approved on June 18, 2024, to change the second signature terminology on checks from "Two (2) signatures required over \$1500" to "Two (2) signatures required over \$3000".

The Board of Directors grant permission to have the obsolete check stock - #7357 through #7899 (quantity of 543 checks) with the terminology of "Two (2) signatures required over \$1500" to be shredded.

Approved by the Kalamazoo Area Building Authority Board of Directors at the regular meeting

on _____ . Chairperson: _____

I, Penny Cassidy, have physically shredded the prior check stock - #7357 through #7899 (quantity of 543 checks) with the terminology of "Two (2) signatures required over \$1500", after the Board of Director's approval.

Dated:

Penny Cassidy, Office Coordinator

Witnessed By:

Michael Alwine, Building Official

General Insurance Renewal

	2023-2024	2024-2025
Package Premium	\$9,923	\$10,962
Workers Comp	\$2,707	\$2,623

Michigan Municipal Insurance Coverage Proposal

For

Kalamazoo Area Building
Authority
Kalamazoo County

October 1st 2024 to October 1st 2025

Geoffrey G. Lansky

Ted Hartleb Agency

5840 King Highway
Kalamazoo, MI 49048

Since 1977

Ted Hartleb Agency

Service Guarantee!

“Our Pledge”

To listen to our clients needs, wants, and concerns in regards to their insurance and benefits.

Provide our business partners with the highest quality of insurance products available to us in the market place based on their insurance needs.

Provide our business partners with continuing education of what products they are purchasing, what insurance products are available to them, and how those products can better serve them.

Provide our business partners access to us for questions, renewals, and claims. We give our clients our cell phone numbers so one of us can be reached at your convenience twenty-four hours per day, seven days per week.

Provide our business partners employees with continuing education of the employee benefits that have been purchased for them on their behalf.

Assist employees with questions, problems and concerns regarding their employee benefits.

To always employ individuals who are educated and licensed in the field of insurance and who are committed to making our business partners their number one priority!

For thirty five years the Ted Hartleb Agency has had one goal and that is to give you, our clients, the best service that we can offer, you can count on us to be there for you!

We are proud to provide quality insurance programs from Employers Mutual Insurance Company, Grange Insurance, Michigan Millers Mutual Insurance Company, Safeco Insurance Company, Wolverine, Liberty Mutual, West Bend, Progressive, Blue Cross Blue Shield of Michigan, and many others.

Insuring your Municipalities, Fairs and Festivals, Public School Systems, Businesses, Benefits, Home and Auto, etc...

Please Call Us and Ask How We Can Assist Your Insurance Needs.

269-385-5911

**EMC INSURANCE GROUP INC.
NAMED TO FORBES.COM 100
MOST TRUSTWORTHY COMPANIES LIST**

FOR IMMEDIATE RELEASE

Contact: Lisa Hamilton (Media)

515-345-7589

Steve Walsh (EMCI Investors)

515-345-2515

EMC Insurance Group Inc. on 50 Most Trustworthy Financial Companies List by *Forbes*

DES MOINES, Iowa (Aug. 26, 2016) — For the third consecutive year, EMC Insurance Group Inc. (EMCI)* is listed on the 50 Most Trustworthy Financial Companies list, announced by *Forbes*. EMCI achieved an accounting and governance risk (AGR) score of 84 in the small-cap category. EMCI was previously listed on the *Forbes* 100 Most Trustworthy Companies list in 2013.

MSCI ESG Research compiled the list separate from the *Forbes* 100 Most Trustworthy Companies list. To create the list, MSCI ESG Research reviewed nearly 700 publicly-traded North American financial companies with market caps of \$250 million or greater for the year ending December 2015. MSCI ESG Research considers accounting and governance behaviors, including high-risk events, revenue and expense recognition methods, SEC actions and bankruptcy risk in scoring a company's credibility. An AGR number is then given to each company and is the final composite by which organizations are scored. "We highlight companies that are most transparent and reporting accurately on their financial outcomes, whether good or bad," states MSCI ESG Research.

The entire list and article can be found here: <http://ow.ly/C09M303g24f>

***About EMC Insurance Group Inc.**

EMC Insurance Group Inc. (EMCI) is a publicly held insurance holding company with operations in property and casualty insurance and reinsurance. EMCI was formed in 1974 and became publicly held in 1982. The company's common stock trades on the Global Select Market tier of the NASDAQ Stock Market under the symbol EMCI. EMCI's parent company is Employers Mutual Casualty Company (EMCC). EMCI and EMCC, together with their subsidiary and affiliated companies, operate under the trade name EMC Insurance Companies. For more information, visit www.emcins.com/ir.

About EMC Insurance Companies

EMC Insurance Companies is among the top 50 insurance organizations in the country based on net written premium, with more than 2,100 employees. The company was organized in 1911 to write workers' compensation protection in Iowa. Today, EMC provides property and casualty insurance products and services throughout the United States and writes reinsurance contracts worldwide. Operating under the trade name EMC Insurance Companies, Employers Mutual Casualty Company and one or more of its affiliated companies is licensed in all 50 states and the District of Columbia. For more information, visit www.emcins.com and www.CountonEMC.com.

--end--

EMC INSURANCE COMPANIES JUMPS TO NUMBER 2 IN 40 BEST COMPANIES FOR LEADERS

(December 29, 2016) – For the fourth consecutive year, EMC is listed as one of the best 40 companies for leaders in the January/February 2016 issue of *Chief Executive magazine*. EMC ranks 2nd this year, jumping from 4th in 2015, and remains listed among notable companies including GE, IBM and P&G.

The annual ranking is based on a survey of organizations worldwide conducted by *Chief Executive* in cooperation with Chally Group Worldwide. The companies are scored on the following criteria:

1. Having a formal leadership process in place
2. Commitment of the CEO to leadership development
3. Percent of senior and middle management positions filled by internal candidates
4. Number of companies that report recruiting from the company
5. A shareholder performance metric

LIST OF COMPANIES (TOP 15 OF 40)

1. GENERAL ELECTRICAL
2. **EMC INSURANCE COMPANIES**
3. HITACHI DATA SYSTEMS
4. IBM
5. JOHNSON CONTROLS
6. VF CORPORATION
7. VERIZON COMMUNICATIONS
8. 3M
9. P&G
10. DOW CHEMICALS
11. OWENS CORNING
12. LAFARGEHOLCIM
13. FLUOR
14. WIPRO
15. SOUTHWEST AIRLINES

**Features
of the**

EMC PUBLIC ENTITY PROGRAM

- 1) **Designed Exclusively for Michigan Public Entities**
- 2) **100% of Covered Risk is with Insurance Company – NO POOLING**
- 3) **Non-Assessable**
- 4) **Higher Limits Available Upon Request**
- 5) **Local Loss Control Services Available**
- 6) **Local Claims Service**
- 7) **Underwriting of Risk done in Michigan**
- 8) **EMC – Providing Insurance Products for over 100 years**
- 9) **EMC – Insuring Municipalities for over 40 years**
- 10) **EMC – Over \$4,000,000,000 in assets**
- 11) **EMC – A Proud American Company!**

SERVICE COMPANIES

MARKETING AND SERVICE:

Ted Hartleb Agency
5840 King Highway
Kalamazoo, MI 49048
269-385-5911
269-385-3370 (fax)

Your Service Agent is: **Geoffrey G. Lansky**
Your in office Account Manager is: **Rob Koets**

INSURANCE CARRIER:

EMC INSURANCE COMPANY
PO BOX 30546
Lansing, MI 48909
800-292-1320 (toll free)

****Office established in Michigan since 1940***

CLAIMS AND LOSS CONTROL ADMINISTRATION:

EMC INSURANCE COMPANY
PO BOX 30546
Lansing, MI 48909
800-292-1320 (toll free)

Loss Control Services

As an EMC policyholder, you have preferred access to extensive loss control information and resources. All loss control services are free of charge and include:

- Safety Video Library—Online access to hundreds of safety videos
- Compliance Benchmarking—Receive on-site surveys with reports of potential violations
- Environmental Health Services—Identify workplace risks with recommendations
- Ergonomic Assessments—Assess employee work stations
- Fleet EMC—Learn about defensive driving and DOT regulations
- *Loss Control Insights*—Free monthly online newsletter focused on loss control
- Partnership Services—Develop cost-effective safety solutions
- Review of Safety Programs—Evaluate programs to comply with industry standards
- Safety Talks and Safety Signs—Download hundreds of talks and signs
- Security Consulting—Develop an emergency response plan
- Training Certificates—Create certificates for employees who complete training courses

Claims Services

An insurance claim has a financial and personal impact. That's why our primary goal is to handle your claim as fairly and quickly as possible, regardless of the type or size. Claims services include:

- Weekly workers' compensation meetings to discuss difficult claims and new laws
- Quarterly educational meetings for claims staff
- Adjuster credibility
- Open communication with insureds throughout the claims process
- Reduced medical costs with PPOs, prescription programs and a medical claims review unit
- Chiropractic care, physical/occupational therapy, inpatient and outpatient hospitalization and diagnostic procedure reviews
- Insured, claimant and medical provider contact made within 24 hours of claim receipt
- Experienced nurses, life care planning and input on complex medical issues

Attorney Services

The law firm of Zausmer, August & Caldwell, P.C. provides free advice to EMC municipal clients. Licensed attorney Heidi Hudson will work with you directly and can be reached at 248-851-4111. Heidi has experience with labor and employment law, school law, insurance defense and fraud claims. Free advice is offered on issues such as:

- Litigation
- Employment
- Drafting, interpretation and enforcement of ordinances and charters
- Land use, zoning and permits
- Property acquisitions and conveyances
- Facilitation of public works, including bidding, contracts, construction monitoring and disputes
- Review and preparation of municipal policies
- Open Meetings Act and Freedom of Information Act compliance
- Inter-government and shared service agreements
- Enforcement of construction, fire, property maintenance and other codes

COMPREHENSIVE PUBLIC ENTITY PROPERTY COVERAGE

BUILDING LIMIT	\$654,703
BUSINESS PERSONAL PROPERTY	\$119,881
PROPERTY IN THE OPEN	AVAILABLE
SPECIAL CAUSE OF LOSS	
PROPERTY DEDUCTIBLE	\$500
BUSINESS INCOME & EXTRA EXPENSE	ALS
EARTHQUAKE (subject to a 10% deductible)	INCLUDED
SEWER BACK UP (per occurrence)	\$100,000
VALUABLE PAPERS AND RECORDS	\$500,000
ACCOUNTS RECEIVABLE (at each premise)	\$250,000
MONEY AND SECURITIES (on and off each premise)	\$10,000

*Schedule of Properties Provided with application and issued with policy

PROPERTY COVERAGE HIGHLIGHTS:

- 1) All signs and fences within 1000 feet of covered property are included in the building limit
- 2) Personal Property within 1000 feet of premises: covered
- 3) Debris Removal: up to an additional **\$250,000**.
- 4) Ordinance and Law coverage included in building limit**
- 5) Electronic Data and Interruption of Computer Operations : \$100,000 annual aggregate
- 6) Fire Extinguisher System Recharge – unlimited
- 7) Fire Department Service Charge: \$50,000
- 8) Pollutant Cleanup and Removal: \$100,000 annual aggregate
- 9) **Personal Property of Others: \$100,000**
- 10) Cost of Taking Inventory - \$50,000 per occurrence limit
- 11) Direct damage to utility services - \$1,000,000 sub limit
- 12) Changes or extremes in temperature or humidity - \$25,000 per occurrence
- 13) Unreported Buildings and Structures - \$50,000 for any one occurrence**
- 14) Appurtenant Buildings and Structures - \$500,000**
- 15) Newly acquired or constructed buildings **\$2,000,000 limit** **120 days**
- 16) Newly acquired personal property **\$2,000,000 limit** **120 days**
- 17) Personal Effects Limit - \$100,000
- 18) Property in transit - **\$250,000 limit**
- 19) **Outdoor property tree, shrub or plants: \$500,000 total, \$1,000 max per each (specified perils)**
- 20) Arson Reward: \$25,000
- 21) Lock Replacement and Re-Keying - \$25,000
- 22) Legal Liability including personal property: \$250,000
- 23) Fine Arts Limit - \$100,000
- 24) Expediting Expenses - \$100,000
- 25) Non-owned detached trailers on premises: \$15,000
- 26) Building Foundations and Pilings Limit – up to 10% of building limit not to exceed \$1,000,000 per occurrence**
- 27) Underground Fiber Optic Cable – coverage provided at policy limit subject to a \$2,500 deductible**
- 28) Emergency services commandeered property: \$500,000**

*For additional coverage and exclusions please refer to the coverage document.

INLAND MARINE

LIMIT OF SCHEDULED EQUIPMENT	AVAILABLE
LIMIT OF UNSCHEDULED EQUIPMENT	\$15,000
PROPERTY IN TRANSIT	\$15,000
DEDUCTIBLE	\$500

*Any equipment with a replacement cost value over **\$5,000** must be scheduled on the policy.

*Schedule of equipment provided at application and policy issuance.

*For additional coverage and exclusions please refer to the coverage document.

ELECTRONIC DATA PROCESSING

HARDWARE	\$50,000
SOFTWARE	\$60,000
PROTECTION AND CONTROL SYSTEMS	INCLUDED
REPRODUCTION EQUIPMENT	INCLUDED
TELECOMMUNICATION EQUIPMENT	INCLUDED
EXTRA EXPENSE	\$50,000
PROPERTY IN TRANSIT	\$110,000
DEDUCTIBLE	\$500
EARTH MOVEMENT AND VOLCANIC DEDUCTIBLE	\$5,000
MECHANICAL BREAKDOWN DEDUCTIBLE	\$2,500
ELECTRICAL AND POWER SUPPLY DISTURBANCE DEDUCTIBLE	\$2,500
COVERAGE EXTENTIONS:	
Additional Debris Removal	\$25,000
Electrical and Power Supply Disturbance	COVERED
Emergency Removal (Number of Days)	365
Emergency Removal Expense	\$5,000
Fraud and Deceit	\$5,000
SUPPLEMENTAL COVERAGES:	
Newly Purchased or Leased Hardware	\$500,000
Earthquake	COVERED
Flood	N/A
Incompatible Hardware and Media	\$10,000
Pollutant Cleanup and Removal	\$15,000
Property in Transit	\$100,000
Recharge of Fire Extinguishing Equipment	\$15,000
Sewer Backup	N/A
Rewards	\$5,000
Software Storage	\$50,000
Virus and Hacking	\$50,000
any one occurrence	\$50,000
annual aggregate	\$150,000
INCOME COVERAGE EXTENTIONS:	
Interruption by Civil Authority (Days)	30
Period of Loss Extension (Days)	30
SUPPLEMENTAL INCOME COVERAGES:	
Acquired Locations	\$50,000
Earthquake	COVERED
Flood	N/A
Property in Transit	\$50,000
Sewer Backup	N/A
UTILITY SERVICE INTERRUPTION:	\$25,000
Overhead Transmission Lines	INCLUDED
Waiting Period (Hours)	24
Virus and Hacking	\$25,000
any one occurrence	\$25,000
annual aggregate	\$75,000
Waiting Period (Hours)	24

*For additional coverage and exclusions please refer to the coverage document.

BOILER AND MACHINERY

(MECHANICAL BREAKDOWN COVERAGE)

LIMIT OF INSURANCE	\$774,584
DEDUCTIBLE	\$500

CRIME COVERAGE

COVERAGE IN ADDITION TO PRIMARY PROPERTY COVERAGE

AT EACH NAMED LOCATION	\$25,000
DEDUCTIBLE	\$250

**Includes mysterious disappearance, Forgery or Alteration, Computer and Funds Transfer Fraud and Money Orders & Counterfeit Money*

BOND COVERAGE

EMPLOYEE BLANKET BOND	(\$1,000 deductible applies)	\$100,000
FAITHFUL PERFORMANCE		INCLUDED

PUBLIC OFFICIALS BONDS

TREASURER	\$25,000
FAITHFUL PERFORMANCE	AVAILABLE

*For additional coverage and exclusions please refer to the coverage document.

COMPREHENSIVE PUBLIC ENTITY AUTO POLICY

LIMIT OF LIABILITY \$1,000,000

HIRED AND NON OWNED AUTO COVERAGE INCLUDED
HIRED AUTO PHYSICAL VEHICLE DAMAGE COVERAGE \$75,000

- 1) Elected Official Vehicle Endorsement: Up to a \$1,000 deductible reimbursement or repair of a Elected Officials personal vehicle if it is involved in an accident and there is physical damage to their vehicle**

*For additional coverage and exclusions please refer to your policy

COMPREHENSIVE PUBLIC ENTITY LIABILITY COVERAGE

PER OCCURRENCE LIMIT	\$1,000,000
AGGREGATE LIMIT	\$3,000,000
DEDUCTIBLE	NONE
DAMAGE TO PREMISES RENTED TO YOU	\$300,000
MEDICAL EXPENSE LIMIT	\$10,000
PERSONAL AND ADVERTISING INJURY LIMIT	\$1,000,000
PRODUCTS AND COMPLETED OPERATIONS AGGREGATE LIMIT	\$3,000,000
EMPLOYEE BENEFIT LIABILITY (\$1,000 deductible)	INCLUDED

- A) Bodily Injury Included (broadened definition)
- B) Personal Injury Included
- C) Property Damage Included

ADDITIONALLY NAMED:

The "Persons Covered" provision of the Comprehensive Public Entity Liability coverage also includes the following while acting "on behalf of" or "in the interest of" the Named Entity.

- 1) Any member of the governing body of the named Entity
- 2) Any member of the board/commission of the named Entity
- 3) Any elected or appointed official of the named Entity
- 4) Any employee of the named Entity
- 5) Any volunteer of the named Entity

ADDITIONALLY INCLUDED:

- 1) Personal injury includes hazard groups:
 - a) Detention, Imprisonment, Malicious Prosecution
 - b) Wrongful Entry or Eviction or other Invasion of the Right of Private Occupancy
 - c) A Publication or Utterance of a Libel, Slander or other Defamatory or Disparaging Material
- 2) Contractual Liability – Coverage for the Entity When it Becomes Legally Obligated for Liability Assumed Through an Approved Contractual Agreement
- 3) Advertising Injury Liability – Includes Slogan Infringement
- 4) Host Liquor Liability – Includes Incidental Giving and Serving
- 5) Broad Form Property Damage Liability
- 6) Extended Bodily Injury – bodily injury, sickness or disease sustained by a person, including mental anguish or death resulting from bodily injury, sickness or disease
- 7) Incidental Medical Malpractice
- 8) EMT/EMS coverage - Available
- 9) Fellow Employee Exclusion – Deleted
- 10) Lakes or Reservoirs – Available
- 11) Cemetery Professional – Available
- 12) Vicarious Liability – Included
- 13) **Independent Contractor's – Designated by Entity – see list on file with company**
- 14) Care, custody and control exclusion waived (will include vehicles)
- 15) **Broad Liability coverage available for all electric, gas, sewer and water utility operations**
- 16) Sewer back up coverage – optional

*For additional coverage and exclusions please refer to your policy

COMPREHENSIVE PUBLIC ENTITY ERRORS AND OMISSION COVERAGE

EMC LINEBACKER FORM

PER OCCURRENCE LIMIT	\$1,000,000
AGGREGATE LIMIT	\$2,000,000
EMPLOYMENT PRACTICES LIABILITY	INCLUDED
WRONGFUL ACT	INCLUDED
DEDUCTIBLE	\$0

OCCURRENCE FORM

The "Persons Covered" provision of the Comprehensive Public Entity Liability coverage also includes the following while acting "on behalf of" or "in the interest of" the Named Entity.

- 1) Any member of the governing body of the named Entity
- 2) Any member of the board/commission of the named Entity
- 3) Any elected or appointed official of the named Entity
- 4) Any employee of the named Entity
- 5) Any volunteer of the named Entity
- 6) Independent Contractors – Designated by Entity – see list on file with company**

ADDITIONALLY INCLUDED:

Supplementary payments and plaintiff/claimant attorney's fees and expenses

Good Samaritan Coverage - Included

Defense Costs: First Dollar Coverage

Zoning: inverse condemnation, takings - **MONETARY DAMAGE COVERAGE: \$250,000**

****DEFENSE COSTS – OUTSIDE OF POLICY LIMITS**

Actual or alleged errors

Misstatements or misleading statement

Act or omission or neglect or breach of duty

Injunctive Relief (non-monetary)

NO SUBLIMIT

Included

Loss of Salary/Fringe Benefit

\$75,000/\$150,000

Included

** See options page for additional Monetary Damage Coverage Limits for Regulatory Takings and Inverse Condemnation

*For additional coverage and exclusions please refer to your policy

CYBER SUITE ELITE

CYBER SUITE

CYBER SUITE ANNUAL AGGREGATE	\$100,000
FIRST PARTY ANNUAL AGGREGATE	\$100,000
THIRD PARTY ANNUAL AGGREGATE	\$100,000
CYBER SUITE DEDUCTIBLE	\$1,000

FIRST PARTY COVERAGES

DATA COMPROMISE RESPONSE EXPENSES	INCLUDED
SUBLIMITS PER OCCURRENCE	
PUBLIC RELATIONS	\$10,000
REPUTATIONAL HARM	\$10,000
COMPUTER ATTACK	INCLUDED
SUBLIMITS PER OCCURRENCE	
PUBLIC RELATIONS	\$10,000
SUBLIMITED COVERAGES PER OCCURRENCE	
CYBER EXTORTION	\$10,000
MISDIRECTED PAYMENT FRAUD	\$25,000
COMPUTER FRAUD	\$25,000
TELECOMMUNICATION FRAUD	\$25,000
REWARD PAYMENTS	INCLUDED
SUBLIMIT PER POLICY PERIOD	\$25,000

THIRD PARTY COVERAGES

PRIVACY INCIDENT LIABILITY	INCLUDED
PRIVACY INCIDENT DEFENSE	
PRIVACY INCIDENT LIABILITY	
NETWORK SECURITY LIABILITY	INCLUDED
NETWORK SECURITY DEFENSE	
NETWORK SECURITY LIABILITY	
ELECTRONIC MEDIA LIABILITY	INCLUDED
ELECTRONIC MEDIA DEFENSE	
ELECTRONIC MEDIA LIABILITY	

IDENTITY RECOVERY COVERAGE

ANNUAL AGGREGATE LIMIT PER "IDENTITY RECOVERY INSURED"	\$25,000
DEDUCTIBLE PER OCCURRENCE	NONE
SUBLIMITS PER OCCURRENCE	
LOST WAGES AND CHILD AND ELDER CARE EXPENSES	\$5,000
MENTAL HEALTH COUNCELING	\$1,000
MISCELLANEOUS UNNAMED COSTS	\$1,000

*For additional coverage and exclusions please refer to the coverage document.

PUBLIC ENTITY UMBRELLA COVERAGE

LIMIT OF COVERAGE	\$1,000,000
AGGREGATE LIMIT	\$1,000,000
SIR	\$0

EXCESS COVERAGE OVER:	GENERAL LIABILITY	INCLUDED
	EMPLOYEE BENEFIT LIABILITY	INCLUDED
	AUTO LIABILITY	INCLUDED
	ERRORS OR OMISSIONS LIABILITY	INCLUDED
	CYBER SUITE ELITE	EXCLUDED
	WORKERS COMPENSATION	INCLUDED

WORKERS COMPENSATION

PROVIDED BY EMC INSURANCE COMPANY

LIMITS OF LIABILITY

<i>Bodily Injury by Accident</i>	<i>\$500,000 Each Accident</i>
<i>Bodily Injury by Disease</i>	<i>\$500,000 Policy Limit</i>
<i>Bodily Injury by Disease</i>	<i>\$500,000 Each Employee</i>

*Payrolls provided at application and subject to annual audit

*For additional coverage and exclusions please refer to your policy

Recommendations

- 1) Obtain certificates of Liability and Worker Compensation Insurance from sub contractor's that perform work on your behalf and/or on your premises.
- 2) Annually review higher limits of Liability and may be obtained through written request.
- 3) Aggressively remove ice and snow from walkways and parking lots.
- 4) Complete proper background checks on new hires.
- 5) Run Motor Vehicle Records periodically on all employees who drive on your behalf.
- 6) Annually obtain certificates of insurance from employees who drive on your behalf.
- 7) Difference In Condition (DIC) Policy – consideration for purchase of coverage for many of the common exclusions found in a Standard Property Policy.
- 8) Document any disciplinary action(s) for review with counsel.
- 9) Regular review of Real and Personal Property Values and Schedules.
- 10) Regular inspections of vehicles, equipment, fire suppression systems and electrical services.
- 11) Document all maintenance and inspections.
- 12) Regular update of employment handbooks, policies and procedures.
- 13) Regular update of zoning and ordinance laws.
- 14) Utilize loss control services and establish a time table for implementation.
- 15) Establish a tree maintenance program or if you already have one, review it to be sure that the Authority is documenting, cutting down and/or removing dead trees/limbs from Authority Property.
- 16) Carefully review Business Income and Extra Expense exposures to insure current limits are met with Authority Board approval.
- 17) Review your bonding exposures and limits to insure that your bonds provide adequate protection for your Authority.
- 18) Cyber Liability is a growing area of litigation for municipalities throughout the country. It is a area of liability you should discuss and review to determine if this type of protection should be added to the Authority Insurance Program.

We can provide assistance in helping with many of these recommendations and/or provide options for you based on written request.

SUMMARY OF COVERAGES AND PREMIUM

1) GENERAL LIABILITY	INCLUDED
2) ERRORS AND OMISSIONS	INCLUDED
3) PROPERTY	INCLUDED
4) INLAND MARINE	INCLUDED
5) ELECTRONIC DATA PROCESSING	INCLUDED
6) CYBER SUITE ELITE	INCLUDED
7) AUTO LIABILITY	INCLUDED
8) BOILER AND MACHINERY (Mechanical Breakdown)	INCLUDED
9) CRIME COVERAGE	INCLUDED
10) BOND COVERAGE	INCLUDED
11) UMBRELLA	INCLUDED
12) WORKERS COMPENSATION	SEE BELOW

PACKAGE PREMIUM	\$10,962
WORKERS COMPENSATION	\$2,623
TOTAL ANNUAL PREMIUM	\$13,585

Optional Coverage:

UMBRELLA

PER OCCURRENCE	AGGREGATE	PREMIUM INCLUDED
\$1,000,000	\$1,000,000	
\$2,000,000	\$2,000,000	\$778
\$3,000,000	\$3,000,000	\$1,419
\$4,000,000	\$4,000,000	\$2,025
\$5,000,000	\$5,000,000	\$2,631

**Higher limits are available upon request.*

PUBLIC OFFICIAL LIABILITY

MONETARY DAMAGE COVERAGE	ZONING	
	\$250,000	INCLUDED
	\$500,000	\$230
	\$750,000	\$459
	\$1,000,000	\$689

CYBER SUITE ELITE

\$100,000 (with sub-limits)	INCLUDED
-----------------------------	-----------------

Higher limits are available upon request.

PUBLIC OFFICIAL BONDS

TREASURER	\$25,000	INCLUDED
DIRECTOR	\$25,000	\$150

KALAMAZOO AREA BUILDING AUTHORITY

Acceptance of Insurance Renewal

Effective Date of Policy: October 1st, 2024

Signature	Title	Date
	<i>PACKAGE PREMIUM</i>	<i>\$13,585</i>

OPTIONAL LIMITS ACCEPTED:

INITIAL	LIMIT	PREMIUM ADJUSTMENT
_____ MONETARY DAMAGE	\$ _____	\$ _____
_____ UMBRELLA	\$ _____	\$ _____
_____ DIRECTOR BOND	\$25,000	\$ _____
_____		\$ _____
_____		\$ _____
_____		\$ _____
_____		\$ _____
_____		\$ _____
TOTAL ANNUAL PREMIUM:		\$ _____

2025 Employee Wage Approval

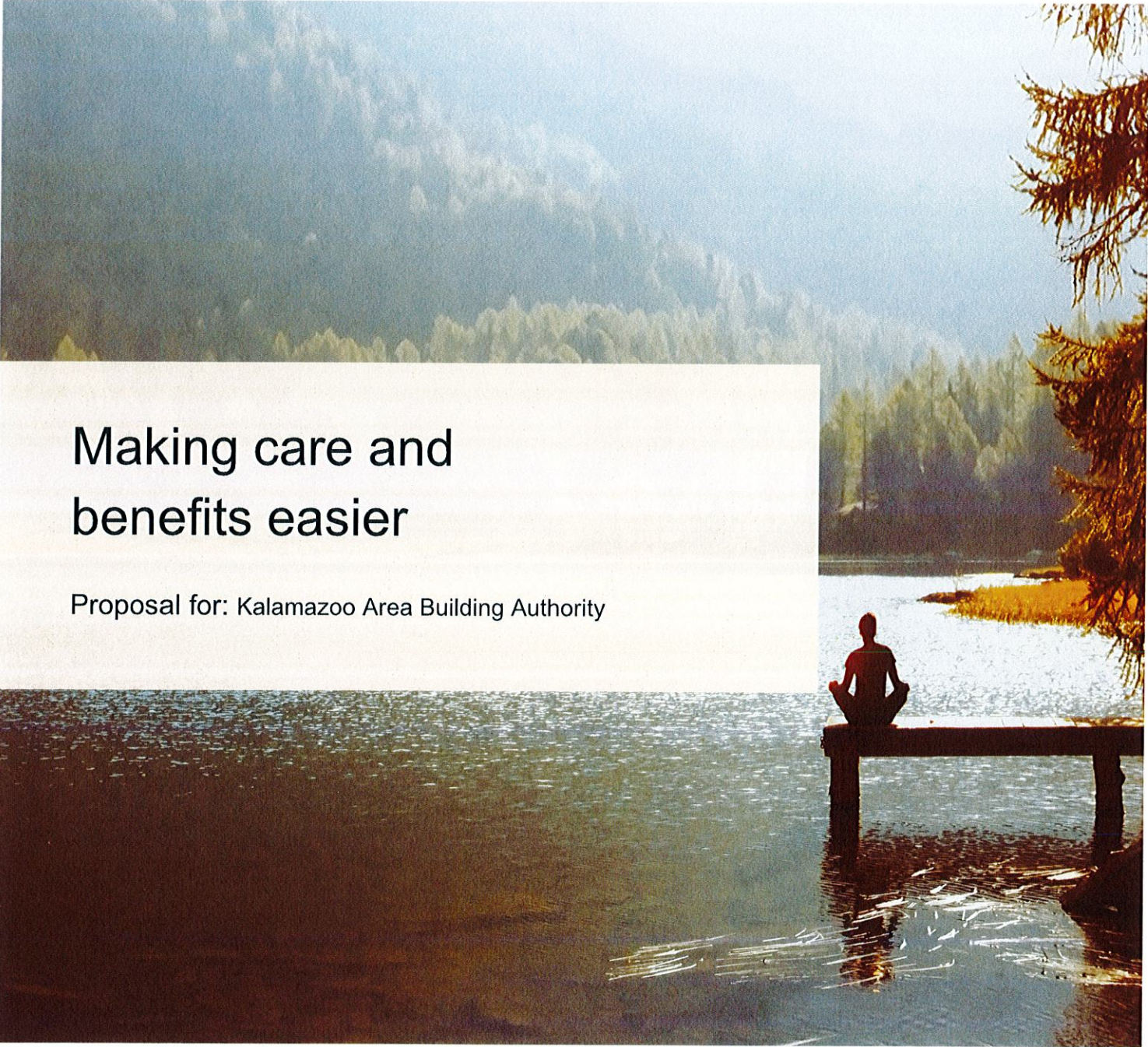
Kalamazoo Area Building Authority
Wage Calculation for 2025 Budget

Position	2024	% of increase	Amount of Increase	2025 Wage
Building Official	102,882.52		0.00	102,882.52
Building Inspector	82,306.01		0.00	82,306.01
Office Admin	29.35		0.00	29.35
Cust Serv Admin	20.69		0.00	20.69
Part-time Admin	25.33		0.00	25.33

STD/LTD/Life Insurance Renewal

11/2023-10/2024
\$4,572

11/2024-10/2025
\$4,572



Making care and benefits easier

Proposal for: Kalamazoo Area Building Authority

Renewal Rates Section

Renewal Effective Date: November 1, 2024

Group Sponsor Name:	Kalamazoo Area Building Authority
Group Policy Number:	232633

Sun Life will continue this coverage at the referenced renewal rates provided that premium owed is paid to date.

Basic Life

Employee Basic Life and AD&D Current Rates

Coverage	Total employees	Current monthly rate	Total current monthly volume	Total current monthly premium	Total current annual premium
Employee Basic Life	4	\$0.529	\$100,000	\$53	\$635
Employee Basic AD&D	4	\$0.055	\$100,000	\$6	\$66
Total current premium				\$59	\$701
Rate basis: Per \$1,000 of volume					

Employee Basic Life and AD&D Renewal Rates

Coverage	Total employees	Monthly rate	Total estimated monthly volume	Total estimated monthly premium	Total estimated annual premium
Employee Basic Life	4	\$0.529	\$100,000	\$53	\$635
Employee Basic AD&D	4	\$0.055	\$100,000	\$6	\$66
Total estimated premium				\$59	\$701
Rate basis: Per \$1,000 of volume					

Group Basic Life and AD&D coverage is underwritten by Sun Life Assurance Company of Canada (Wellesley Hills, MA) under Policy Form Series 15-GP-01.

Short Term Disability

Short-Term Disability Current Rates

Coverage	Total participating employees	Current monthly rate	Total current volume	Total current monthly premium	Total current annual premium
STD	4	\$0.871	\$1,754	\$153	\$1,833
Rate basis: Per \$10 of weekly benefit					

Short-Term Disability Renewal Rates

Coverage	Total participating employees	Monthly rate	Total estimated volume	Total estimated monthly premium	Total estimated annual premium
STD	4	\$0.871	\$1,754	\$153	\$1,833
Rate basis: Per \$10 of weekly benefit					

Group Short-Term Disability coverage is underwritten by Sun Life Assurance Company of Canada (Wellesley Hills, MA) under Policy Form Series 15-GP-01.

Long Term Disability

Long-Term Disability and EAP Business Class Current Rates

Coverage	Total participating employees	Current monthly rate	Total current volume	Total current monthly premium	Total current annual premium
LTD	4	\$0.925	\$17,641	\$163	\$1,958
EAP Business Class	4	\$0.019	\$17,641	\$3	\$40
Combined LTD and EAP Business Class current rate		\$0.944		\$166	\$1,998
Rate basis: Per \$100 of monthly covered payroll					

Long-Term Disability and EAP Business Class Renewal Rates

Coverage	Total participating employees	Monthly rate	Total estimated volume	Total estimated monthly premium	Total estimated annual premium
LTD	4	\$0.925	\$17,641	\$163	\$1,958
EAP Business Class	4	\$0.019	\$17,641	\$3	\$40
Combined LTD and EAP Business Class renewal rate		\$0.944		\$166	\$1,998
Rate basis: Per \$100 of monthly covered payroll					

Group Long-Term Disability coverage is underwritten by Sun Life Assurance Company of Canada (Wellesley Hills, MA) under Policy Form Series 15-GP-01.

EAP and Work/Life Services

EAP Current Rates

EAP Business ClassSM rates

Eligible employees	All Full-Time United States Employees working in the United States who are scheduled to work a minimum of 30 hours per week
Benefit Effective Date	November 1, 2024
Number of eligible employees	4
Monthly rate	\$0.019
Volume	\$17,641
Rate basis	Per \$100 of monthly covered payroll
Current monthly cost	\$3
Current annual cost	\$40

EAP Renewal Rates

EAP Business ClassSM rates

Eligible employees	All Full-Time United States Employees working in the United States who are scheduled to work a minimum of 30 hours per week
Benefit Effective Date	November 1, 2024
Number of eligible employees	4
Monthly rate	\$0.019
Volume	\$17,641
Rate basis	Per \$100 of monthly covered payroll
Estimated monthly cost	\$3
Estimated annual cost	\$40

EAP is a service provided by ComPsych® Corporation. It is not insurance.

Basic Life

Plan design and rates

Employee Basic Life and AD&D plan design

Employee Basic Life	
Eligible employees	All Full-Time United States Employees working in the United States who are scheduled to work a minimum of 30 hours per week
Effective Date	November 1, 2024
Class 1	
Class description	All Eligible Employees
Waiting Period	First of the month following 60 days of employment
Benefit amount	Flat \$25,000
Maximum benefit	\$25,000
Guaranteed Issue amount	Up to the maximum benefit
Contributions	Noncontributory
Participation requirement	100%

Employee Basic AD&D	
Eligible employees	All Full-Time United States Employees working in the United States who are scheduled to work a minimum of 30 hours per week
Effective Date	November 1, 2024
Class 1	
Class description	All Employees
Benefit amount	Flat \$25,000
Maximum benefit	\$25,000
Compulsory coverage	Yes
Contributions	Noncontributory
Participation requirement	100%

Basic Life rates

Coverage	Total employees	Monthly rate	Total estimated monthly volume	Total estimated monthly premium	Total estimated annual premium
Employee Basic Life	4	\$0.529	\$100,000	\$53	\$635
Employee Basic AD&D	4	\$0.055	\$100,000	\$6	\$66
Total estimated premium				\$59	\$701

Rate basis: Per \$1,000 of volume

Sequence Number: 2

Group Basic Life and AD&D coverage is underwritten by Sun Life Assurance Company of Canada (Wellesley Hills, MA) under Policy Form Series 15-GP-01.

Included in this plan:

- Sun Life's Life Standard Graded Scale broker commission
- Rate(s) are under rate guarantee until November 1, 2025.
- Employee age reductions: All coverage amounts reduce to 67% at age 65, 50% at age 70.
- Waiver of Premium: For employees with an approved disability prior to age 65, premium is waived until age 65 or for 12 months (whichever is later). For employees disabled on or after age 65 but prior to age 70, premium is waived for 12 months. There is no Elimination Period to satisfy before the Waiver of Premium begins. The definition of Total Disability is disabled from any occupation.

Waiver of premium is provided on the following benefits: Employee Basic Life.

- Portability: Coverage may be ported upon termination of active employment.
- Conversion Privilege
- Employee Accelerated Death Benefit of 75% to a maximum of \$500,000.
- A choice of one Value-Added Service: Self Care+, Emergency Travel Assistance & ID Theft, or Online Will Preparation & Claimant Support Services.²
- Coverage will be continued on a premium-paying basis for a period of 1 month during a layoff.
- Coverage will be continued on a premium-paying basis for a period of 1 month during a leave of absence approved by the policyholder.
- Coverage will be continued on a premium-paying basis for a period of 12 months during a period of injury or sickness.
- Earnings definition: Earnings are defined as the current earnings reported by the employer. Earnings include deductions made for pre-tax contributions to a qualified deferred compensation plan, Section 125 plan, or flexible spending account. Earnings do not include commissions, bonuses, overtime, or any other compensation.
- 24-hour AD&D coverage
- Special AD&D benefits:
 - Air Bag
 - Bereavement Counselling
 - Business Travel
 - Dependent Education-Child
 - Dependent Education-Spouse
 - Helmet
 - Seat Belt

Footnote information is located in the General Disclosures section on the last page of this proposal.

Group Basic Life and AD&D coverage is underwritten by Sun Life Assurance Company of Canada
(Wellesley Hills, MA) under Policy Form Series 15-GP-01.

Assumptions

- Notification of any employer-completed merger or acquisition.
- Evidence of Insurability is required for late entrants, coverage increases, and coverage in excess of the Guaranteed Issue amount.
- This Proposal assumes there is no coverage currently in force.

Group Life and AD&D coverage is underwritten by Sun Life Assurance Company of Canada
(Wellesley Hills, MA) under Policy Form Series 15-GP-01.

Short-Term Disability

Plan design and rates

Short-Term Disability plan design

Eligible employees	All Full-Time United States Employees working in the United States who are scheduled to work a minimum of 30 hours per week
Effective Date	November 1, 2024
	Class 1:
Class description	All Eligible Employees
Waiting Period	First of the month following 60 days of employment
Benefit amount	60%
Maximum weekly benefit	\$500
Definition of Disability	loss of duties and loss of earnings required
Injury start date	8 days
Sickness start date	8 days
First-Day Hospitalization	No
Maximum Benefit Period	25 weeks
Partial Disability benefit	None
Zero-Day Residual	No
Pre-Existing Limitation	3/12
Contributions	Non-contributory
Participation requirement	100%
Employer contribution %	100%

Short-Term Disability Rates

Coverage	Total participating employees	Monthly rate	Total estimated volume	Total estimated monthly premium	Total estimated annual premium
STD	4	\$0.871	\$1,754	\$153	\$1,833

Rate basis: Per \$10 of weekly benefit
Sequence Number: 6

Short Term Disability (“STD”) benefits will be reduced by the amount of state mandated statutory benefits and Other Income that an employee may receive or be eligible to receive. Depending on the amount of the state’s statutory benefits, STD coverage may not be appropriate for employees in CA, NY, NJ, HI, and RI. To confirm the impact of such off-sets on the plans quoted here, please discuss the benefits with your broker or your Sun Life Employee Benefits Representative.

Included in this plan:

- Sun Life’s STD Standard Graded Scale broker commission
- 12-month rate guarantee from the Effective Date
- Disability management services
- Survivor Benefit
- Employer FICA administration for any taxable benefits not included
- Full maternity coverage
- Nonoccupational coverage
- Coverage will be continued on a premium-paying basis for a period of 1 month during a layoff.

Group Short-Term Disability coverage is underwritten by Sun Life Assurance Company of Canada (Wellesley Hills, MA) under Policy Form Series 15-GP-01.

- Coverage will be continued on a premium-paying basis for a period of 1 month during a leave of absence approved by the policyholder.
- Earnings definition: Earnings are defined as the earnings reported by the employer immediately prior to the first date of disability. Earnings include deductions made for pre-tax contributions to a qualified deferred compensation plan, Section 125 plan, or flexible spending account. Earnings do not include commissions, bonuses, overtime, or any other compensation.

Group Short-Term Disability coverage is underwritten by Sun Life Assurance Company of Canada
(Wellesley Hills, MA) under Policy Form Series 15-GP-01.

Assumptions

- This plan does not replace the statutory disability plan in any state.
- Employees in states with statutory STD plans are covered by those statutory plans, and any STD benefit payable will be offset by those statutory benefits. We reserve the right to re-rate if this assumption proves incorrect.
- The employer has not opted out of Workers' Compensation coverage.
- Notification of any employer-completed merger or acquisition.
- This Proposal assumes there is no coverage currently in force.

Group Short-Term Disability coverage is underwritten by Sun Life Assurance Company of Canada
(Wellesley Hills, MA) under Policy Form Series 15-GP-01.

Long-Term Disability

Plan design and rates

Long-Term Disability plan design

Eligible employees	All Full-Time United States Employees working in the United States who are scheduled to work a minimum of 30 hours per week
Effective Date	November 1, 2024
	Class 1
Class description	All Eligible Employees
Waiting Period	First of the month following 60 days of employment
Maximum benefit %	60% of monthly earnings
Maximum monthly benefit	\$5,000
Elimination Period	180 days
Definition of Disability	24 months own occupation; loss of duties and loss of earnings required
Earnings Test	80% during the own occupation period and 60% during the any occupation period
Minimum benefit	\$100
Contributions	Noncontributory
Participation requirement	100%
Employer contribution %	100%

Long-Term Disability and EAP Business Class rates

Coverage	Total participating employees	Monthly rate	Total estimated volume	Total estimated monthly premium	Total estimated annual premium
LTD	4	\$0.925	\$17,641	\$163	\$1,958
EAP Business Class	4	\$0.019	\$17,641	\$3	\$40
Combined LTD and EAP Business Class rate		\$0.944		\$166	\$1,998

Rate basis: Per \$100 of monthly covered payroll
Sequence Number: 4

Included in this plan:

- Sun Life's LTD Standard Graded Scale broker commission
- Rate(s) are under rate guarantee until November 1, 2025
- Benefit duration of SSNRA
- Direct integration
- Family Social Security offset
- Partial Disability benefit
- 12-month Return-to-Work incentive
- Zero-Day Residual
- Retro Disability Benefit®: pays a lump-sum amount equal to the employee's gross monthly benefit times the number of months in the Elimination Period if Total Disability required continuous Hospital Confinement for at least 14 consecutive days at the onset of Total Disability. Total Disability must remain continuous throughout the Elimination Period, and the benefit is not subject to Other Income offsets.
- 3-month lump-sum gross Survivor Benefit
- 6/12/24 pre-existing condition exclusion

Group Long-Term Disability coverage is underwritten by Sun Life Assurance Company of Canada (Wellesley Hills, MA) under Policy Form Series 15-GP-01.

May 1, 2024

- 24-month mental/nervous limitation
- 24-month drug/alcohol limitation
- 24-month of Sun Select® included, which limits the duration for certain conditions
- Mandatory rehabilitation provision
- Rehabilitation program provides additional 10% benefit
- Reasonable Accommodation benefit of up to \$5,000
- 15 trial work days during the Elimination Period
- Employer FICA administration for any taxable benefits not included
- Coverage will be continued on a premium-paying basis for a period of 1 month during a layoff.
- Coverage will be continued on a premium-paying basis for a period of 1 month during a leave of absence approved by the policyholder.
- Earnings definition: Earnings are defined as the earnings reported by the employer immediately prior to the first date of disability. Earnings include deductions made for pre-tax contributions to a qualified deferred compensation plan, Section 125 plan, or flexible spending account. Earnings do not include commissions, bonuses, overtime, or any other compensation.

Group Long-Term Disability coverage is underwritten by Sun Life Assurance Company of Canada
(Wellesley Hills, MA) under Policy Form Series 15-GP-01.

Assumptions

- Employees in states with statutory STD plans are covered by those statutory plans, and any LTD benefit payable will be offset by those statutory benefits. We reserve the right to re-rate if this assumption proves incorrect.
- The employer has not opted out of Workers' Compensation coverage.
- Notification of any employer-completed merger or acquisition.
- All noncontributory plan designs assume the employer pays the entire premium and that all benefits are fully taxable.
- This Proposal assumes there is no coverage currently in force.

Group Long-Term Disability coverage is underwritten by Sun Life Assurance Company of Canada
(Wellesley Hills, MA) under Policy Form Series 15-GP-01.

EAP and Work/Life Services

Through our EAP By DesignSM program, employers and employees have access to many helpful services that address personal life challenges and improve workplace productivity and performance. We are proud to offer our three-tiered Employee Assistance Program (EAP) in partnership with ComPsych[®] Corporation.² Here are some highlights:

EAP Business ClassSM

Designed specifically for business owners and their employees, this tier includes:

Services for Business Owners

- **My BusinessSolutionsSM**: Access to an in-house team of legal, financial, marketing, and human resources professionals; personal health experts; and a website that hosts a discussion forum, networking opportunities, and content from top business experts. The program components are:
 - **HRConsultSM**: Access to HR specialists who can provide information on all matters from performance to compliance issues.
 - **IDResources[®]**: Identity-theft restoration services to help with the complex legal, financial, and emotional issues associated with restoring an individual's identity.
 - **HealthyGuidance[®]**: Confidential, one-on-one telephonic coaching with a health expert for motivation and support with weight management, exercise and nutrition plans, tobacco cessation, and more.
 - **My BusinessSolutions OnlineSM**: Helpful articles and webcasts from top business experts and discussion boards with peers.
 - **Critical Incident Stress Debriefing Resources**: One session (up to 2 hours) of onsite counseling for a critical workplace incident; additional services are available on a fee-for-service basis.

Services for Business Owners and Employees

- **EAP**: Three face-to-face visits per occurrence with experienced clinicians to help address any personal concerns.
- **Legal Resources**: One initial consultation with a local attorney, at no charge, plus unlimited phone access to ComPsych[®] legal professionals and discounts on additional services.
- **Financial Resources**: Unlimited phone access to financial professionals for information regarding personal finance and related issues including one face-to-face visit (up to 1 hour) with a local financial professional and access to an online will preparation tool.
- **Work/Life Resources**: Information and referrals on child care, elder care, adoption, relocation, and other personal convenience matters.
- **HR Resources**: Phone access to HR professionals who consult on various workplace-related issues such as managing difficult employee situations.
- **ParentGuidanceSM**: Unlimited phone access for the new parent either about to go or already on maternity leave; support for parents; and return-to-work preparation for the entire family.
- **GuidanceResources[®] Online**: Extensive content regarding personal or family concerns; helpful planning tools; discount programs; and more.
- **Health Risk Assessments**: Online access to a health risk assessment survey and a variety of health management tools and information.

EAP is a service provided by ComPsych[®] Corporation. It is not insurance.

- **Direct-to-Customer Reports:** Confidential utilization reports that help with trending, tracking, and identifying employee interest areas.
- **Employee Materials and Website:** Flyers, wallet cards, e-posters, and access to an award-winning website personalized with the customer's company name.

Footnote information is located in the General Disclosures section on the last page of this proposal.

EAP is a service provided by ComPsych® Corporation. It is not insurance.

EAP Business ClassSM rates

Eligible employees	All Full-Time United States Employees working in the United States who are scheduled to work a minimum of 30 hours per week
Benefit Effective Date	November 1, 2024
Number of eligible employees	4
Monthly rate	\$0.019
Volume	\$17,641
Rate basis	Per \$100 of monthly covered payroll
Estimated monthly cost	\$3
Estimated annual cost	\$40

Sequence Number: 8

- The EAP cost will be combined with the Long-Term Disability cost for one billed rate.
- These services must be packaged with a Sun Life fully insured product or SunAdvisor[®] Advice to Pay services: Full-Service Advice to Pay or Advice Plus.

EAP is a service provided by ComPsych[®] Corporation. It is not insurance.